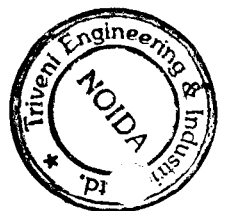


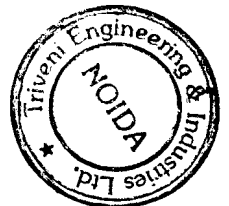
UNAUDITED STANDALONE FINANCIAL RESULTS  
 FOR THE NINE MONTHS ENDED 30TH JUNE 2012

Particulars	Quarter Ended				Year Ended	
	30.06.12		31.03.12		30.06.11	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from Operations</b>						
(a) Net Sales / Income from Operations (Net of excise duty)	45253	50522	41463	138228	170715	
(b) Other Operating Income	149	136	365	443	1032	
<b>Total Income from Operations (Net)</b>	<b>45402</b>	<b>50658</b>	<b>41828</b>	<b>138671</b>	<b>171747</b>	
<b>2 Expenses</b>						
(a) Cost of materials consumed	3889	86822	6085	139852	115127	
(b) Purchases of stock-in-trade	266	397	195	964	4049	
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	30731	(57070)	30417	(46412)	1166	
(d) Employee benefits expense	3004	3595	3194	9976	12784	
(e) Depreciation and amortisation expense	2020	2026	2019	6083	8123	
(f) Off-season expenses charged/(deferred) - Net	(4148)	9109	(3763)	5960	(455)	
(g) Other expenses	4547	7390	3745	18385	22060	
<b>Total Expenses</b>	<b>40309</b>	<b>52269</b>	<b>41892</b>	<b>134808</b>	<b>162854</b>	
<b>3 Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional items (1-2)</b>	<b>5093</b>	<b>(1611)</b>	<b>(64)</b>	<b>3863</b>	<b>8893</b>	
4 Other Income	6	501	190	790	983	
<b>5 Profit/(Loss) from ordinary activities before Finance costs and Exceptional items (3+4)</b>	<b>5099</b>	<b>(1110)</b>	<b>126</b>	<b>4653</b>	<b>9876</b>	
6 Finance Costs	3645	3189	2855	8919	9466	
7 Profit/(Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)	1454	(4299)	(2729)	(4266)	410	
8 Exceptional Items (Net) - Gain / (Loss)	-	-	-	(7896)	415	
<b>9 Profit/(Loss) from ordinary activities before Tax (7+8)</b>	<b>1454</b>	<b>(4299)</b>	<b>(2729)</b>	<b>(12162)</b>	<b>825</b>	
10 Tax Expense (Net of MAT credit entitlement)	615	(1186)	(606)	(2796)	(481)	
<b>11 Net Profit/(Loss) from ordinary activities after Tax (9-10)</b>	<b>839</b>	<b>(3113)</b>	<b>(2123)</b>	<b>(9366)</b>	<b>1306</b>	
12 Extraordinary Items (Net) - Gain / (Loss) (Net of Tax Expense)	-	-	-	-	-	
<b>13 Net Profit/(Loss) for the period (11+12)</b>	<b>839</b>	<b>(3113)</b>	<b>(2123)</b>	<b>(9366)</b>	<b>1306</b>	
14 Paid up Equity Share Capital (Face Value ₹ 1/-)	2579	2579	2579	2579	2579	
15 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year					98996	
16i Earnings per share (before extraordinary items) (of ₹ 1/-each) (not annualised):						
(a) Basic	0.33	(1.21)	(0.82)	(3.63)	0.51	
(b) Diluted	0.33	(1.21)	(0.82)	(3.63)	0.51	
16ii Earnings per share (after extraordinary items) (of ₹ 1/-each) (not annualised):						
(a) Basic	0.33	(1.21)	(0.82)	(3.63)	0.51	
(b) Diluted	0.33	(1.21)	(0.82)	(3.63)	0.51	



Particulars	Quarter Ended				Year Ended			
	30.06.12		31.03.12		30.06.11		30.09.11	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
<b>A PARTICULARS OF SHAREHOLDING</b>								
1 Public Shareholding								
- Number of Shares	82027117	82027117	82027117	82027117	82557617	82557617	82557617	82557617
- Percentage of Shareholding	31.81	31.81	31.81	31.81	32.01	32.01	32.01	32.01
2 Promoters and promoter group Shareholding								
(a) Pledged / Encumbered								
- Number of Shares	19050000	19050000	19050000	19050000	14050000	14050000	20550000	20550000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	10.83	10.83	10.83	10.83	8.01	8.01	11.72	11.72
- Percentage of Shares (as a % of the total share capital of the Company)	7.39	7.39	7.39	7.39	5.45	5.45	7.97	7.97
(b) Non-encumbered								
- Number of Shares	156803033	156803033	156803033	156803033	161272533	161272533	154772533	154772533
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	89.17	89.17	89.17	89.17	91.99	91.99	88.28	88.28
- Percentage of Shares (as a % of the total share capital of the Company)	60.80	60.80	60.80	60.80	62.54	62.54	60.02	60.02

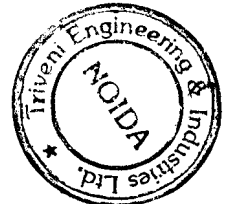
Particulars	3 Months Ended 30/06/2012
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	7
Disposed of during the quarter	7
Remaining unresolved at the end of the quarter	Nil



**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

₹ In Lacs

Particulars	Quarter Ended				Year Ended	
	30.06.12		30.06.11		30.09.11	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Segment Revenue</b> [Net Sale/Income from each segment]						
(a) <b>Sugar &amp; Allied Businesses</b>						
Sugar	36700	39889	33763	110454	108260	134336
Co-Generation	711	6989	886	12705	11433	11706
Distillery	3006	3355	1035	9462	5724	7621
	40417	50233	35684	132621	125417	153663
(b) <b>Engineering</b>						
Gears	1822	3617	2321	7145	7981	12017
Water	4128	4907	4005	13398	12178	18660
	5950	8524	6326	20543	20159	30677
(c) <b>Others</b>						
	523	602	425	1695	1361	1791
Total	46890	59359	42435	154859	146937	186131
Less : Inter segment revenue	1637	8637	972	16631	14253	15416
<b>Net Sales</b>	<b>45253</b>	<b>50522</b>	<b>41463</b>	<b>138228</b>	<b>132684</b>	<b>170715</b>
<b>2. Segment Results</b> [Profit/(Loss) before tax and interest]						
(a) <b>Sugar &amp; Allied Businesses</b>						
Sugar	3207	(5633)	(1502)	(4716)	(831)	735
Co-Generation	57	2729	96	4843	3662	3655
Distillery	906	904	47	2358	876	896
	4170	(2000)	(1359)	2485	3707	5286
(b) <b>Engineering</b>						
Gears	449	1219	724	2088	2852	4185
Water	268	666	458	1433	1382	2320
	717	1885	1182	3521	4234	6505
(c) <b>Others</b>						
	6	1	(4)	9	(1)	6
Total	4893	(114)	(181)	6015	7940	11797
Less : i) Interest Expense	3645	3189	2855	8919	6916	9466
ii) Exceptional Items (Net) - (Gain)/Loss	-	-	-	7896	(415)	(415)
iii) Extraordinary Items (Net) - (Gain)/Loss	-	-	-	-	-	-
iv) Other Unallocable Expenditure	(206)	996	(307)	1362	1746	1921
[Net of Unallocable Income]						
<b>Total Profit/(Loss) Before Tax</b>	<b>1454</b>	<b>(4299)</b>	<b>(2729)</b>	<b>(12162)</b>	<b>(307)</b>	<b>825</b>
<b>3. Capital Employed</b> [Segment Assets - Segment Liabilities]						
(a) <b>Sugar &amp; Allied Businesses</b>						
Sugar	136201	148877	141229	136201	141229	122448
Co-Generation	19958	21223	18008	19958	18008	17873
Distillery	15167	14756	12365	15167	12365	12741
	171326	184856	171602	171326	171602	153062
(b) <b>Engineering</b>						
Gears	9193	9861	7207	9193	7207	8702
Water	15357	16732	10037	15357	10037	12347
	24550	26593	17244	24550	17244	21049
(c) <b>Others</b>						
Capital Employed in Segments	196149	211705	189109	196149	189109	174413
Add : Unallocable Assets less Liabilities	19651	18919	20420	19651	20420	19390
[Including Investments]						
<b>Total</b>	<b>215800</b>	<b>230624</b>	<b>209529</b>	<b>215800</b>	<b>209529</b>	<b>193803</b>



## NOTES

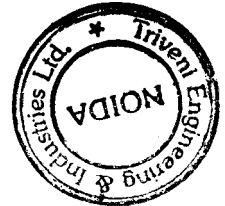
1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.
2. The exceptional items represent differential cane price relating to the season 2007-08 provided for and paid pursuant to the order of the Supreme Court.
3. The cost of production of sugar being higher than the estimated realisation price, the sugar inventories as on 30.06.2012 have been written down by ₹ 25.01 crores (by ₹ 66.54 crores on 31.03.2012).
4. The figures of previous year/period under various heads have been regrouped to the extent necessary.
5. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 26, 2012 and July 27, 2012. The statutory auditors have carried out a limited review of the above financial results.

Place : Noida  
Date : July 27, 2012

for TRIVENI ENGINEERING & INDUSTRIES LTD



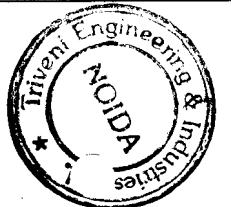
Dhruv M. Sawhney  
Chairman & Managing Director



**UNAUDITED CONSOLIDATED FINANCIAL RESULTS  
 FOR THE NINE MONTHS ENDED 30TH JUNE 2012**

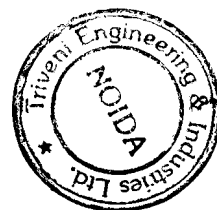
₹ in lacs

Particulars	Quarter Ended		Nine Months Ended		Year Ended
	30.06.12 Unaudited	31.03.12 Unaudited	30.06.11 Unaudited	30.06.11 Unaudited	
<b>1 Income from Operations</b>					
(a) Net Sales / Income from Operations (Net of excise duty)	45253	50522	41463	138228	170715
(b) Other Operating Income	149	136	365	443	1032
<b>Total Income from Operations (Net)</b>	<b>45402</b>	<b>50658</b>	<b>41828</b>	<b>138671</b>	<b>171747</b>
<b>2 Expenses</b>					
(a) Cost of materials consumed	3889	86822	6085	139852	115127
(b) Purchases of stock-in-trade	266	397	195	964	4049
(c) Changes in inventories of finished goods, work - in - progress and stock - in - trade	30731	(57070)	30417	(46412)	1166
(d) Employee benefits expense	3004	3595	3194	9976	12784
(e) Depreciation and amortisation expense	2020	2026	2019	6083	8123
(f) Off-season expenses charged/(deferred) -Net	(4148)	9109	(3763)	5960	(455)
(g) Other expenses	4547	7390	3745	18386	22040
<b>Total Expenses</b>	<b>40309</b>	<b>52269</b>	<b>41392</b>	<b>134809</b>	<b>162834</b>
<b>3 Profit/ (Loss) from Operations before Other Income, Finance Costs and Exceptional items (1-2)</b>	<b>5093</b>	<b>(1611)</b>	<b>(64)</b>	<b>3862</b>	<b>8913</b>
4 Other Income	6	357	190	466	998
<b>5 Profit/ (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)</b>	<b>5099</b>	<b>(1254)</b>	<b>126</b>	<b>4328</b>	<b>9911</b>
6 Finance Costs	3645	3189	2855	8919	9466
<b>7 Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)</b>	<b>1454</b>	<b>(4443)</b>	<b>(2729)</b>	<b>(4591)</b>	<b>445</b>
8 Exceptional items (Net) - Gain / (Loss)	-	-	-	(7896)	415
<b>9 Profit/(Loss) from ordinary activities before Tax (7+8)</b>	<b>1454</b>	<b>(4443)</b>	<b>(2729)</b>	<b>(12487)</b>	<b>860</b>
10 Tax Expense (Net of MAT credit entitlement)	615	(1186)	(506)	(2796)	(481)
<b>11 Net Profit/(Loss) from ordinary activities after Tax (9-10)</b>	<b>839</b>	<b>(3257)</b>	<b>(2123)</b>	<b>(9691)</b>	<b>1341</b>
12 Extraordinary items (Net) - Gain / (Loss) (Net of Tax Benefit ₹ Nil)	-	-	-	-	-
<b>13 Net Profit/(Loss) for the period (11+12)</b>	<b>839</b>	<b>(3257)</b>	<b>(2123)</b>	<b>(9691)</b>	<b>1341</b>
14 Share of Profit/ (Loss) of Associates					
- Ordinary	368	436	454	1279	2103
- Extraordinary	368	436	454	1279	(881)
<b>15 Minority Interest</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>16 Net Profit/(Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)</b>	<b>1207</b>	<b>(2821)</b>	<b>(1669)</b>	<b>(8412)</b>	<b>2222</b>
<b>17 Paid up Equity Share Capital (Face Value ₹ 1/-)</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>
<b>18 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year</b>					<b>103029</b>
<b>19i Earnings per share (before extraordinary items) (of ₹ 1/-each) (not annualised):</b>					
(a) Basic	0.47	(1.09)	(0.65)	(3.26)	1.34
(b) Diluted	0.47	(1.09)	(0.65)	(3.26)	1.34
<b>19ii Earnings per share (after extraordinary items) (of ₹ 1/-each) (not annualised):</b>					
(a) Basic	0.47	(1.09)	(0.65)	(3.26)	0.86
(b) Diluted	0.47	(1.09)	(0.65)	(3.26)	0.86



Particulars	Quarter Ended		Nine Months Ended		Year Ended	
	30.06.12 Unaudited	31.03.12 Unaudited	30.06.11 Unaudited	30.06.12 Unaudited	30.06.11 Unaudited	30.09.11 Audited
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Shareholding</b>						
- Number of Shares	82027117	82027117	82557617	82027117	82557617	82557617
- Percentage of Shareholding	31.81	31.81	32.01	31.81	32.01	32.01
<b>2 Promoters and promoter group Shareholding</b>						
(a) Pledged / Encumbered						
- Number of Shares	19050000	19050000	14050000	19050000	14050000	20550000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	10.83	10.83	8.01	10.83	8.01	11.72
- Percentage of Shares (as a % of the total share capital of the Company)	7.39	7.39	5.45	7.39	5.45	7.97
(b) Non-encumbered						
- Number of Shares	156803033	156803033	161272533	156803033	161272533	154772533
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	89.17	89.17	91.99	89.17	91.99	88.28
- Percentage of Shares (as a % of the total share capital of the Company)	60.80	60.80	62.54	60.80	62.54	60.02

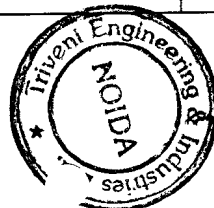
Particulars	3 Months Ended 30/06/2012
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	7
Disposed of during the quarter	7
Remaining unresolved at the end of the quarter	Nil



**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

₹ In lacs

Particulars	Quarter Ended			Nine Months Ended			Year Ended Audited	
	30.06.12		31.03.12	30.06.11		30.06.11		30.09.11
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited		Audited
<b>1. Segment Revenue</b> [Net Sale/Income from each segment]								
<b>(a) Sugar &amp; Allied Businesses</b>								
Sugar	36700	39889	33763	110454	108260	134336		
Co-Generation	711	6989	886	12705	11433	11706		
Distillery	3006	3355	1035	9462	5724	7621		
<b>(b) Engineering</b>								
Gears	1822	3617	2321	7145	7981	12017		
Water	4128	4907	4005	13398	12178	18650		
<b>(c) Others</b>								
Gears	5950	8524	6326	20543	20159	30677		
Water	523	602	425	1695	1361	1791		
Others	46890	59359	42435	154859	146937	186131		
Total	1637	8837	972	16631	14253	15416		
Less : Inter segment revenue	45253	50522	41463	138228	132684	170715		
<b>Net Sales</b>								
<b>2. Segment Results</b> [Profit/(Loss) before tax and interest]								
<b>(a) Sugar &amp; Allied Businesses</b>								
Sugar	3207	(5633)	(1502)	(4716)	(831)	735		
Co-Generation	57	2729	96	4843	3662	3655		
Distillery	906	904	47	2358	876	896		
<b>(b) Engineering</b>								
Gears	449	1219	724	2088	2852	4185		
Water	268	666	458	1433	1382	2320		
<b>(c) Others</b>								
Gears	717	1885	1182	3521	4234	6505		
Water	6	1	(4)	9	(1)	6		
Others	4893	(114)	(181)	6015	7940	11797		
Less : i) Interest Expense	3645	3189	2855	8919	6916	9466		
ii) Exceptional Items (Net) - (Gain)/Loss	-	-	-	7896	(415)	(415)		
iii) Extraordinary Items (Net) - (Gain)/Loss	-	-	-	-	-	-		
iv) Other Unallocable Expenditure	(206)	1140	(307)	1687	1747	1886		
<b>[Net of Unallocable Income]</b>								
<b>Total Profit/(Loss) Before Tax</b>	1454	(4443)	(2729)	(12487)	(308)	860		
<b>3. Capital Employed</b> [Segment Assets - Segment Liabilities]								
<b>(a) Sugar &amp; Allied Businesses</b>								
Sugar	136201	148877	141229	136201	141229	122448		
Co-Generation	19958	21223	18008	19958	18008	17873		
Distillery	15167	14756	12365	15167	12365	12741		
<b>(b) Engineering</b>								
Gears	171326	184856	171602	171326	171602	153062		
Water	9193	9861	7207	9193	7207	8702		
Others	15357	16732	10037	15357	10037	12347		
<b>(c) Others</b>								
Capital Employed in Segments	24550	26593	17244	24550	17244	21049		
Add : Unallocable Assets less Liabilities	273	256	263	273	263	302		
Including Investments	196149	211705	189109	196149	189109	174413		
<b>Total</b>	220788	235243	213028	220788	213028	197836		



## NOTES

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.
2. The exceptional items represent differential cane price relating to the season 2007-08 provided for and paid pursuant to the order of the Supreme Court.
3. The cost of production of sugar being higher than the estimated realisation price, the sugar inventories as on 30.06.2012 have been written down by ₹ 25.01 crores (by ₹ 66.54 crores on 31.03.2012).
4. The unaudited standalone results of the Company are available on the Company's website [www.trivenigroup.com](http://www.trivenigroup.com), websites of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)). Summarised standalone financial performance of the Company is as under:

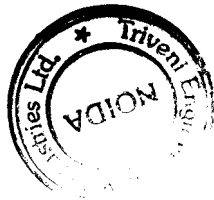
₹ lacs

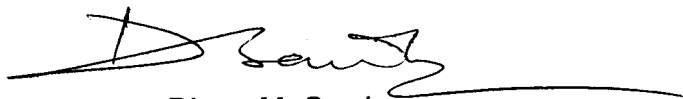
	Quarter ended			Nine Months ended		Year ended
	30.06.12 Unaudited	31.03.12 Unaudited	30.06.11 Unaudited	30.06.12 Unaudited	30.06.11 Unaudited	30.9.11 Audited
Net Sales	45253	50522	41463	138228	132684	170715
Profit/(Loss) before tax	1454	(4299)	(2729)	(12162)	(307)	825
Profit/(Loss) after tax	839	(3113)	(2123)	(9366)	392	1306

5. The figures of previous year/period under various heads have been regrouped to the extent necessary.
6. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 26, 2012 and July 27, 2012. The statutory auditors have carried out a limited review of the above financial results.

Place : Noida  
Date : July 27, 2012

for TRIVENI ENGINEERING & INDUSTRIES LTD



  
Dhruv M. Sawhney  
Chairman & Managing Director