

TRIVENI ENGINEERING & INDUSTRIES LTD.
 Regd. Office : Deoband, Distt. Saharanpur, Uttar Pradesh 247 554
 Corp. Office : 15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

| PART I (₹ in lacs, except per share data) | | | | | | |
|--|----------------|--------------|---------------|----------------|----------------|---------------|
| Statement of Standalone Unaudited Results for the Quarter and Six Months Ended 31/03/2013 | | | | | | |
| Particulars | 3 Months Ended | | | 6 Months Ended | | Year Ended |
| | 31/03/2013 | 31/12/2012 | 31/03/2012 | 31/03/2013 | 31/03/2012 | 30/09/2012 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 Income from Operations | | | | | | |
| (a) Net Sales / Income from Operations (Net of excise duty) | 58433 | 53335 | 49914 | 111768 | 91803 | 184666 |
| (b) Other Operating Income | 14 | 9 | 597 | 23 | 1172 | 1279 |
| Total Income from Operations (Net) | 58447 | 53344 | 50511 | 111791 | 92975 | 185945 |
| 2 Expenses | | | | | | |
| (a) Cost of materials consumed | 111115 | 54361 | 86822 | 165476 | 135963 | 143124 |
| (b) Purchases of stock-in-trade | 472 | 384 | 397 | 856 | 698 | 1115 |
| (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (73601) | (15671) | (57070) | (89272) | (77143) | (13458) |
| (d) Employee benefits expense | 3814 | 3420 | 3595 | 7234 | 6972 | 13408 |
| (e) Depreciation and amortisation expense | 1962 | 2014 | 2026 | 3976 | 4063 | 8155 |
| (f) Off-season expenses charged/(deferred) -Net | 8167 | 582 | 9109 | 8749 | 10108 | 538 |
| (g) Other expenses | 8180 | 5907 | 7390 | 14087 | 13838 | 23513 |
| Total Expenses | 60109 | 50997 | 52269 | 111106 | 94499 | 176395 |
| 3 Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2) | (1662) | 2347 | (1758) | 685 | (1524) | 9550 |
| 4 Other Income | 346 | 383 | 648 | 729 | 1078 | 1841 |
| 5 Profit/(Loss) from ordinary activities before Finance costs and Exceptional items (3+4) | (1316) | 2730 | (1110) | 1414 | (446) | 11391 |
| 6 Finance Costs | 2944 | 2561 | 3189 | 5505 | 5274 | 12277 |
| 7 Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6) | (4260) | 169 | (4299) | (4091) | (5720) | (886) |
| 8 Exceptional Items (Net) - Gain / (Loss) | 950 | - | - | 950 | (7896) | (7896) |
| 9 Profit/(Loss) from ordinary activities before Tax (7+8) | (3310) | 169 | (4299) | (3141) | (13616) | (8782) |
| 10 Tax Expense (Net of MAT credit entitlement / reversal) | (1176) | 44 | (1186) | (1132) | (3411) | (2111) |
| 11 Net Profit/(Loss) from ordinary activities after Tax (9-10) | (2134) | 125 | (3113) | (2009) | (10205) | (6671) |
| 12 Extraordinary Items (Net) - Gain / (Loss) (Net of Tax Expense) | - | - | - | - | - | - |
| 13 Net Profit/(Loss) for the period (11+12) | (2134) | 125 | (3113) | (2009) | (10205) | (6671) |
| 14 Paid up Equity Share Capital (Face Value ₹ 1/-) | 2579 | 2579 | 2579 | 2579 | 2579 | 2579 |
| 15 Paid up Debt Capital *1 | | | | 7000 | 10000 | 10000 |
| 16 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year | | | | | | 92025 |
| 17 Debenture Redemption Reserve as per balance sheet of previous accounting year | | | | | | 2000 |
| 18 Earnings per share (before and after extraordinary items) (of ₹ 1/-each) (not annualised): | | | | | | |
| (a) Basic (in ₹) | (0.83) | 0.05 | (1.21) | (0.78) | (3.96) | (2.59) |
| (b) Diluted (in ₹) | (0.83) | 0.05 | (1.21) | (0.78) | (3.96) | (2.59) |
| 19 Debt Equity Ratio *2 | | | | 1.41 | 1.46 | 1.08 |
| 20 Debt Service Coverage Ratio *3 | | | | 0.36 | 0.28 | 0.78 |
| 21 Interest Service Coverage Ratio *4 | | | | 0.98 | 0.69 | 1.59 |



