



**INSPIRED ENGINEERING**

**INTRODUCTION**

APRIL 2026

# TRIVENI - A DIVERSIFIED GROUP



Formed in the 1930's, the Group has businesses that function in a variety of industries including: **sugar, fuel ethanol, power transmission, defence, portable alcohol, water and wastewater management and industrial steam turbines**



Triveni Engineering & Industries Limited (TEIL) is a diversified industrial conglomerate having core competencies in the areas of **sugar and engineering**

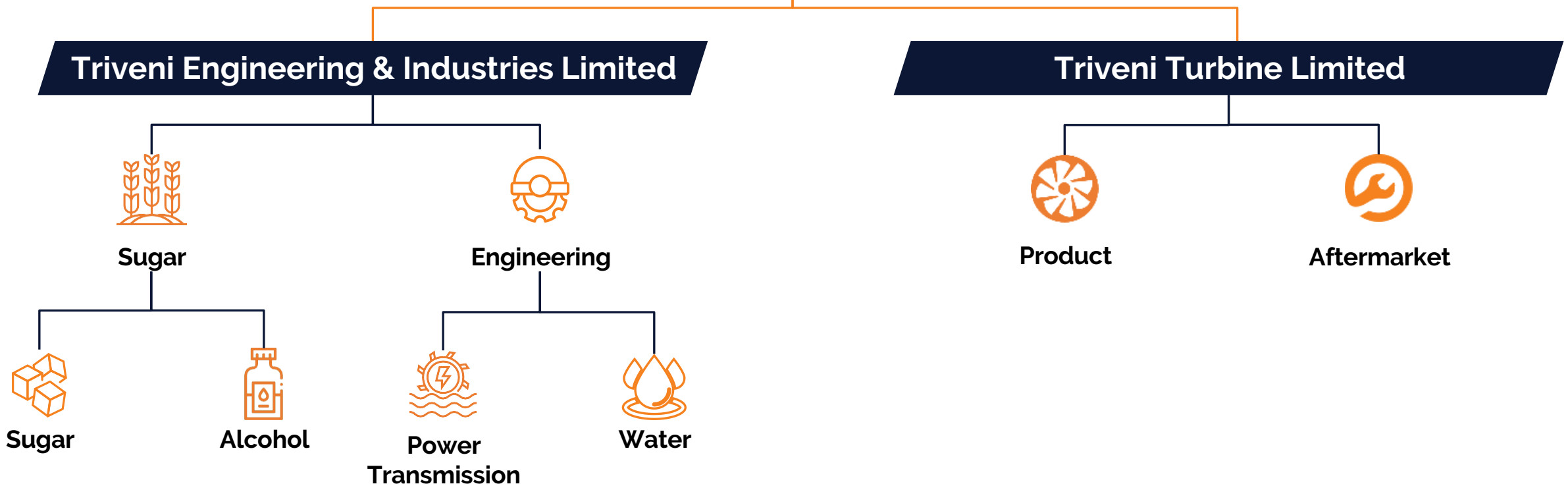


Triveni Turbine Limited (TTL) is a focused, growing and market-leading corporation having core competency in the area of **industrial heat & power solutions and decentralized steam-based renewable turbines up to 100 MW size**



TEIL & TTL had market capitalizations of ~US\$ 1 Billion & US\$ 2.1 Billion respectively (as on Mar 31, 2025).

# GROUP STRUCTURE



- In 2011 TEIL vertically demerged Triveni Turbines
- On September 21, 2022, Triveni Engineering & Industries Limited has divested its entire 21.85% stake in Triveni Turbine Limited with net proceeds of ~USD 177 million
- In 2026, TEIL is in the process of demerging the Power Transmission Business into a separate listed entity and merging an acquired company, Sir Shadi Lal Enterprises Limited into TEIL



## TRIVENI ENGINEERING & INDUSTRIES LTD (TEIL)

One of the largest integrated sugar & ethanol (alcohol) manufacturers & engineered-to-order turbo gearbox manufacturers in the country and a leading player in water and wastewater management business.

Our results over the years showcase sustainable business practices that fuel profits and constant innovation.

Our production quality ensures long term customers who have very strict requirements and demand best in-class global Quality Control standards.



## TRIVENI TURBINE LIMITED (TTL)

TTL provides innovative, robust, reliable and efficient end-to-end industrial steam turbine solutions for industrial heat & power solutions and decentralized steam-based renewable turbines up to 100 MW size

Continuous R&D allows us to stay ahead of the curve and provide world class solutions to customers.

Supporting customers with Aftermarket requirements for its own fleet of turbines as well as turbines and the rotating equipment of other makes.

# GROUP FOUNDING PRINCIPLES



## ETHICS

- Professional and transparent business practices
  - Strong focus on Environmental, Social and Governance (ESG)
- 



## SUSTAINABILITY

- Leadership in all our business lines with sustainability at the core
  - Enabling environmentally responsive operations
- 



## PRODUCT QUALITY

- Best in class manufacturing
  - Internationally benchmarked on quality standards
- 



## TECHNOLOGY

- Consistent R&D of technology to surpass customer needs
  - Experienced team with an innovation forward mindset
- 



## STRONG RELATIONSHIPS

- Sustainable solutions that create a high degree of value for our customers
  - Strong networks in place to enable smooth business operations
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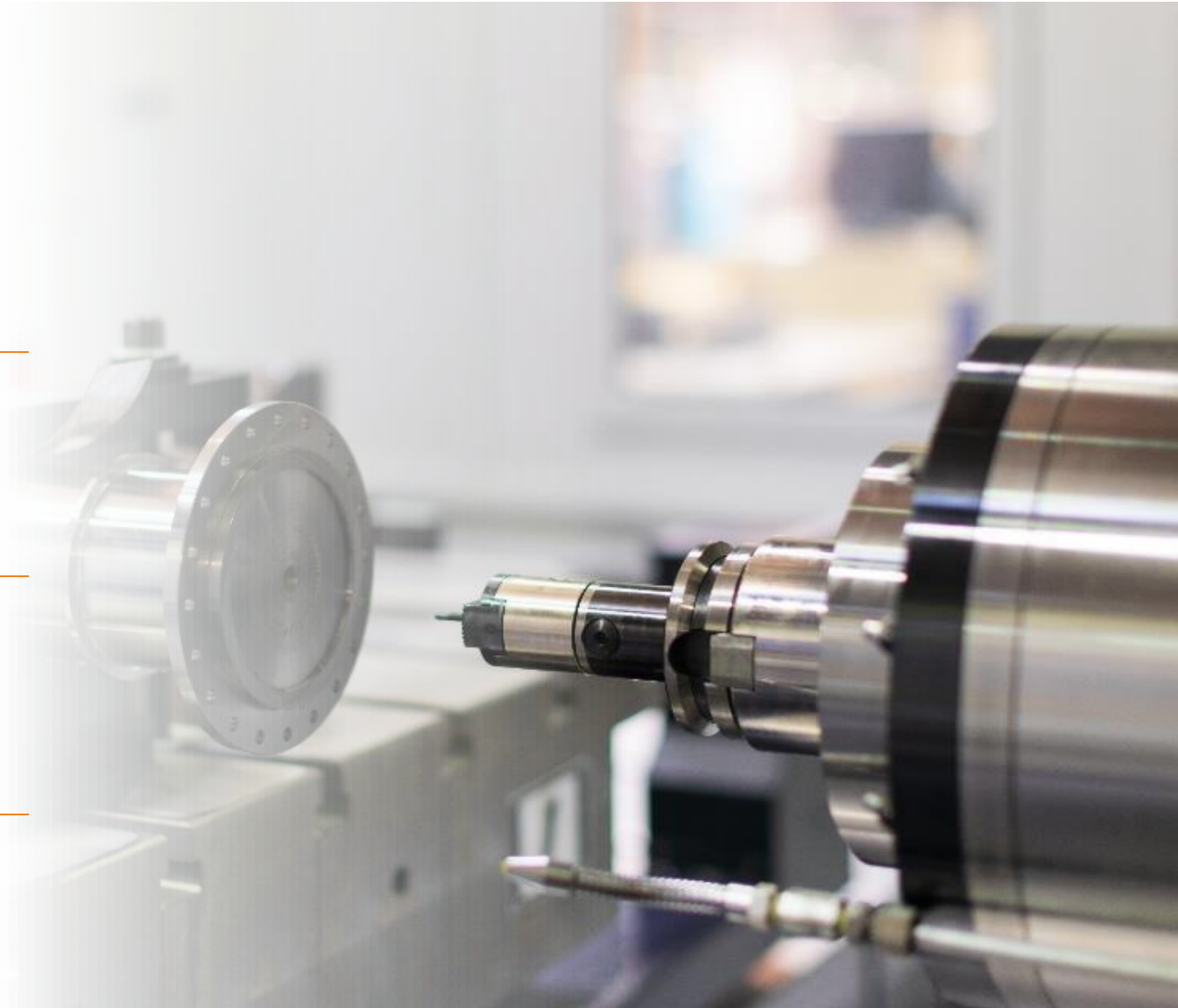
# GROUP MANUFACTURING EXCELLENCE

Triveni has engineering roots and constantly invests in **world-class technology** to ensure premium quality with faster deliveries at an **optimized cost** for our products & services. We employ **industry 4.0** best practices to keep striving to optimize.

Our associations with some of the leading **Global Design houses, Academic Institutions** and **manufacturers** have enabled us to provide the foremost services/end products to our customers.

With the change in the macro business environment, we have embarked aggressively on a transformational journey to embrace the new ecosphere by embedding **Digitalization in our business processes.**

**Cost Management & Efficiencies** are in our DNA which helps us to maintain leadership.





Triveni Sports Private Limited (TSPL), a joint venture of Triveni Engineering & Industries Limited (TEIL) and Triveni Turbine Limited (TTL), made its presence felt in the sports world through the Global Chess League. TSPL, with its franchise Triveni Continental Kings (TCK), embarked on an extraordinary journey, becoming the maiden champions of the Global Chess League in Season 1, and defending the crown triumphantly in Season 2 to secure back-to-back championships. In Season 3, the team continued its stellar run and entered the finals for the third consecutive time.



# TEIL: AT A GLANCE



23

world-class facilities\*



70,500

Tonnes per day Sugarcane crushing capacity\*



12,200+

Million Litres per day Water & Wastewater treated



39.02%

Free Float



~ ₹ 8,548

Crete Market Capitalization



104.5

MW Power Co-generation



860

KLPD Alcohol/Distillery capacity#



>12,500+

PTB installations across the world



Note:  
Market Capital & Free Float as on March 31, 2025 for Triveni Engineering & Industries Ltd. (TEIL)  
\* Including Sir Shadi Lal Enterprises Ltd. (SSEL) which is a subsidiary of TEIL

# TEIL: BUSINESS LINES



SUGAR

## Sugar Business

- One of the **largest** sugar manufacturers in India with **8 plants** in North India; ~1 million tonnes (in SS 2024-25) sugar produced
- **Multi-grade** - Large, Medium and Small Crystal - Sugar, Refined Sugar,
- Raw Sugar, Pharmaceutical-grade Sugar; **360K+ associated farmers**
- Refined Sugar & Pharmaceutical-grade sugar stands at 73% of overall portfolio fetching higher realisations
- **6 co-generation plants** with ~**105 MW** grid capacity; Power export to **Uttar Pradesh Power Corporation Limited (UPPCL)** – state owned power distribution company

## Alcohol Business

- State of the art alcohol producing facilities with capacity of **860 KLPD** (not including 100 KLPD of SSEL)
- Flexibility of feedstock and product mix
- Products include Bio ethanol, Extra Neutral Alcohol (ENA), Rectified Spirit
- Value addition through Indian Made Indian Liquor (IMIL). Brands include Golden Wave, Mehbooba, Miss Rangeeli , Rasbhari
- Recent foray in Indian Made Foreign Liquor (IMFL). Brands include The Crafters Stamp and Matsya



ENGINEERING

## Power Transmission Business

- 2 business segments – **Gears & Defence**
- Population of **>12,500 high speed gearbox** installations globally
- Among the **largest** engineered to order turbo gears manufacturers
- Unmatched world-class delivery time, reputation for reliability & product excellence
- Our Defence Portfolio: **Propulsion Gearboxes** and other critical gearboxes, **Critical Turbo** and **Motor-driven Pumps, Gas Turbine Generators** for auxiliary power, **Propulsion System Integration, Propulsion Shafting**
- Integrated plant located in Karnataka with state of the art infra

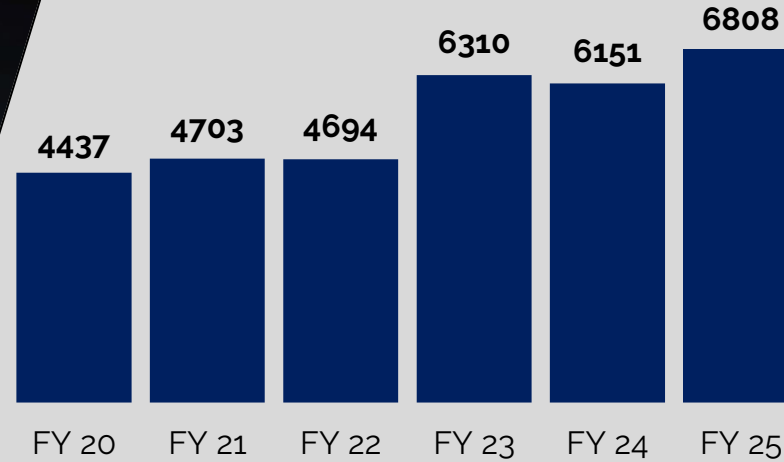
## Water Business

- Leading solutions provider for efficient water management for industrial/municipal/urban applications
- **>12 Billion Litres Per Day** of water and wastewater treated
- Full range of innovative water/wastewater treatment solutions across all major water usage segments
- Customised, sustainable EPC solutions/services
- Efficient total water management across the water cycle

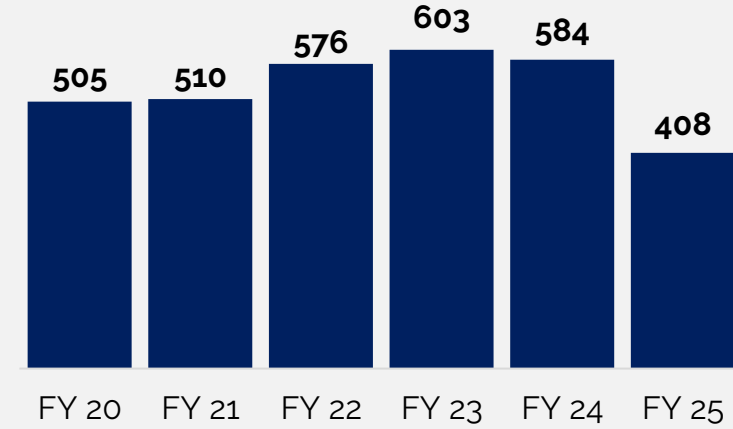
# TEIL: ROBUST FINANCIAL PERFORMANCE

₹ Crore

### Revenue from Operations (Gross)\*



### Profit Before Interest and Tax (PBIT)



**Robust revenue growth of 8.9% p.a. during FY 2020-2025 with increasing contribution from non-sugar businesses**

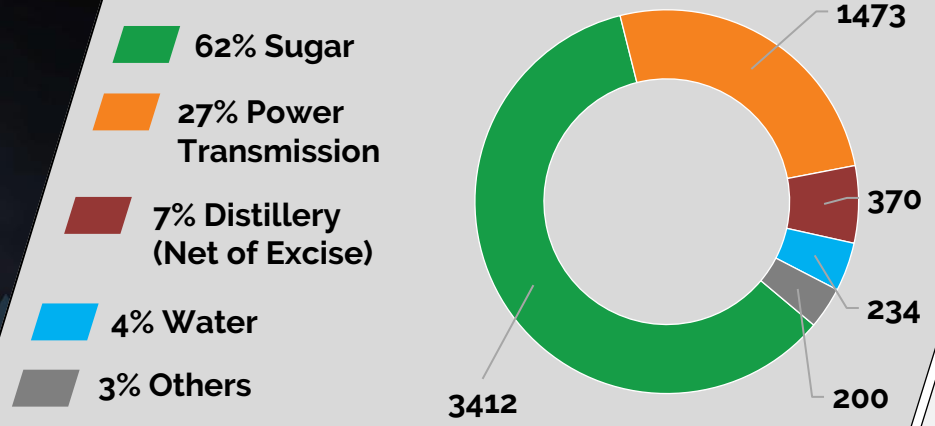
Note: \* Revenue from Operations (Gross) include Excise duty of ₹ 1118.7 crore in FY 25, ₹ 931.31 crore in FY 24, ₹ 693.26 crore in FY 23, ₹ 403.10 crore in FY 22 and ₹ 29.18 crore in FY 21 on account of IMIL sales

# Percentages calculated on Net Revenue from Operations excluding aforesaid excise duty. Intersegmental revenue adjusted from Sugar as these are largely due to sale of sugar by-products

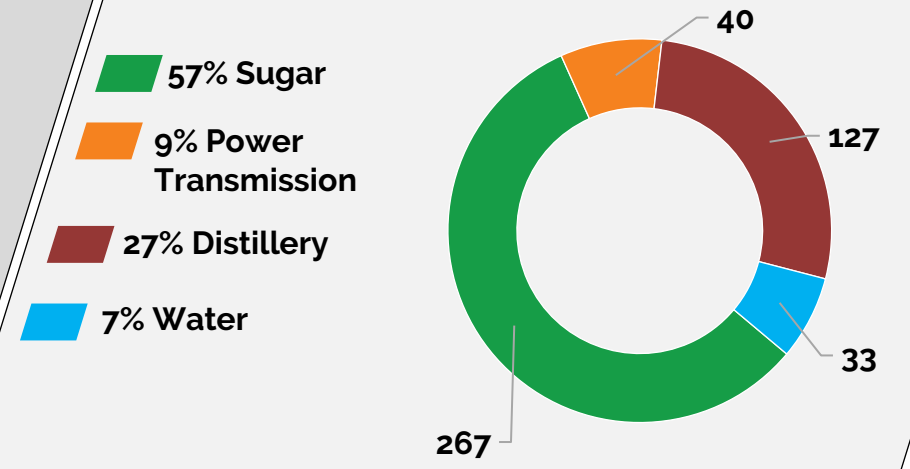
# TEIL: SEGMENT CONTRIBUTION TO REVENUE & PBIT

₹ Crore

**FY 25: Segment-wise Revenues and Contribution\***



**FY 25: Segment-wise PBIT and Contribution**



**Rising revenue and profit contribution from non-sugar business to 38% and 43% in FY 25**

\* Percentages calculated on Net Revenue from Operations excluding excise duty. Intersegmental revenue adjusted from Sugar segment as these are largely due to sale of sugar by-products

# TEIL: BOARD OF DIRECTORS



**Dhruv M. Sawhney**  
Chairman &  
Managing Director



**Tarun Sawhney**  
Vice Chairman &  
Managing Director  
TEIL



**Nikhil Sawhney**  
Promoter &  
Non-Executive Director



**Dr. Meena Hemchandra**  
Independent  
Non-Executive Director



**J.K Dadoo**  
Independent  
Non-Executive Director



**Siraj Azmat Chaudhry**  
Independent  
Non-Executive Director



**Dr. Rajender Pal Singh**  
Independent  
Non-Executive Director



**Manoj Kumar Kohli**  
Independent  
Non-Executive Director

# TEIL: KEY MANAGEMENT



**Dhruv M. Sawhney**  
Chairman &  
Managing Director



**Tarun Sawhney**  
Vice Chairman &  
Managing Director



**Suresh Taneja**  
Group Chief  
Financial Officer



**Sameer Sinha**  
CEO  
Sugar Business  
Group



**B. K. Agrawal**  
President  
Corporate



**Geeta Bhalla**  
Group Vice President  
& Company Secretary



**Rajiv Rajpal**  
CEO  
Power Transmission



**Kamal Verma**  
CEO  
Water Business



**Prateek Kumar**  
Group Chief  
Legal Officer



**R.K. Goel**  
Senior Vice President &  
CFO (SBG)



**Akash Premsen**  
Vice President  
Strategy



**Sanjeev Asthana**  
Vice President  
Human Resource



**Jayant Kumar Golchha**  
Vice President  
Supply Chain & Sourcing



**Bharat Gandhi**  
Business Head  
IMFL



**Ajay Kumar Jha**  
Business Head  
IMIL

# TEIL: STRENGTHS



## Strong Leadership & Governance

**Experienced management team** with a proven track record of value creation across diverse sectors.

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**Robust corporate governance** with a majority-independent board comprising members with diverse and distinguished backgrounds.



## Market Leadership

**A leading player in India's sugar industry** with best-in-class infrastructure and integrated distilleries.

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Operates in high-entry-barrier, long-gestation industries, ensuring durable competitive advantage.



## Financial Strength & Resilience

**Significantly strengthened balance sheet** over the past five years, enhancing the Company's risk-return profile.

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**Demonstrated ability to incubate and scale businesses**, reflecting strategic foresight and execution capability.



## Stakeholder Trust & Ecosystem Integration

**Strong, long-standing relationships** with suppliers and customers, ensuring reliability, continuity, and mutual growth.

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**Established engagement** with regulatory bodies, enabling smoother operations, compliance, and long-term stability.



## Strategic Tailwinds & Growth Drivers

**Well-positioned to benefit from rising rural prosperity** and increasing Government focus on agriculture and rural development.

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**Import substitution opportunities** in both ethanol (biofuel) and engineering segments, aligning with national priorities.

# TEIL: DRIVEN BY TECHNOLOGY



**Inclusive Growth Driver:** Sugarcane Development Program at the core

**Productivity Boost:** Advanced tech, IT tools & improved farming practices

**Smart Decisions:** Real-time data enabling faster, informed actions

**Higher Recovery:** Better varieties + GPS-led cut-to-crush optimisation

**Advanced Biological Treatment:** MBBR (Aqwise, Israel), SBR (GAA, Germany), ASP & BNR variants

**Integrated Treatment Systems:** Anaerobic, Anoxic, A2O configurations

**Filtration & Recycling:** Sand, UF, NF, RO + tertiary treatment & reuse

**Sustainable Solutions:** ZLD with evaporators, desalination, sludge-to-biogas/CBG

**Effluent Reduction:** High Brix fermentation with spent wash recycling to minimize discharge

**Regulatory Milestone:** First FSSAI-certified unit in UP for RS (P) & ENA (Muzaffarnagar)

**Emission Control:** CO<sub>2</sub> capture unit at Sabitgarh distillery

**Waste Valorization:** Ash granulation and resource recovery systems

**High-Efficiency Gearboxes:** Achieved 0.15% efficiency improvement for >30 MW, >120 m/s gearboxes with global validation.

**Compressor Gearboxes:** Developed 27 MW speed increaser for global markets, validated for high-speed, high-power applications.

**Xperia AR Platform:** Immersive AR tool for showcasing, installing, and troubleshooting gearboxes via mobile apps.

# TEIL: ENVIRONMENT, HEALTH, SAFETY ARE PART OF ETHOS



With the slew of customers relationships we have maintained over the years a commitment to **EHS is part of our ethos.**

We are not only compliant but believe in going **above and beyond to be world-class.** Our operations run safe, healthy and provide a clean environment for our employees and community.

Conducting periodically EHS audits and investigating EHS incidents and taking corrective and preventive actions are integral to us. We have proven this time and time again.

*The Distillery facilities of the Company are eco-friendly and zero liquid discharge plants.*

# TEIL: BUILDING CUSTOMER DELIGHT

Since 2003



Since 2020



**IMIL Brands**  
*Available in UP*

Since 2022



Since 2024



**IMFL Brands**  
*Available in UP & Delhi*

# TEIL: SUGAR BUSINESS CLIENTELE

## Beverages



## Breweries and Others



## Private Label



## Pharmaceuticals



## Dairy/Ice Cream



## FMCG



# TEIL: POWER TRANSMISSION BUSINESS CLIENTELE



Steam Turbines



Gas Turbines



Compressors



Pumps



Fans and Blowers



Defence



# TEIL: POWER TRANSMISSION OTHER KEY CLIENTS



# CONTACT US



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Further, this presentation may make references to reports and publications available in the public domain.

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Grazie Tack  
Tēnā koe Muchas gracias  
Obrigado Многовам Multumes  
Mahalo 감사합니다 Asante ㄴㄹ ㄴㄹ  
Shukran תודה Rahmat Děkuji Merci  
Благодарю **THANK**  
धन्यवाद Hvala  
Teşekkürler Salamat Tak Terima kasih  
唔該(晒) Tualumba Dziękuję Shukria  
Gamsahabnida Σ' ευχαριστώ! Хвала  
M goi Takk skal du ha Danke  
ありがとう Cảm ơn Kiitos  
Nandri

**YOU**