

REF: TEIL:SE:

Date: 6th November, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Thru: BSE Listing Centre Scrip Code: 532356	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Thru: NEAPS Symbol: TRIVENI
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Dear Sir/Madam,

Subject: Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)

In terms of Regulation 30 of the SEBI LODR Regulations, this is to inform you that the Board of Directors of Triveni Engineering & Industries Limited (the “**Company**”) at its meeting held today, i.e. 6th November, 2025 has inter-alia considered and approved the unaudited standalone and consolidated financial results of the Company for the 2nd quarter (Q2) and half year (H1) ended September 30, 2025 (“Q2 & H1 FY26”).

Pursuant to Regulation 33 of SEBI LODR Regulations, we are enclosing the unaudited financial results (standalone and consolidated) of the Company for the Q2 & H1 FY26 along with Limited Review Reports of the Statutory Auditors of the Company thereon and the Newspaper publication being issued by the Company.

The meeting of the Board commenced at 10 a.m. and concluded at 3:40 p.m.

You are requested to please take the above on record and disseminate to all concerned.

Thanking You,

Yours faithfully,

For Triveni Engineering & Industries Limited

Geeta Bhalla

Group Vice President & Company Secretary

M.No.A9475

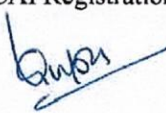
Encl.: As above

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of Triveni Engineering & Industries Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Triveni Engineering & Industries Limited
Noida, Uttar Pradesh

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **Triveni Engineering & Industries Limited** ("the Company") for the quarter ended September 30, 2025 and Year to date from April 1, 2025 to September 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 read with rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **SS Kothari Mehta & Co. LLP**
Chartered Accountants
ICAI Registration No. 000756N/N500441


Vijay Kumar
Partner
Membership No. 092671



UDIN: 25092671BM0FIM7075

Place: New Delhi
Date: November 6, 2025

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
CIN : L15421UP1932PLC022174

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025

(₹ in crores, except per share data)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Jun/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
1 Revenue from operations	1930.76	1881.70	1728.48	3812.46	3262.11	6655.40
2 Other income	20.06	14.40	8.37	34.46	15.12	44.95
Total income	1950.82	1896.10	1736.85	3846.92	3277.23	6700.35
3 Expenses						
(a) Cost of materials consumed	294.33	547.17	229.33	841.50	710.15	4082.25
(b) Purchases of stock-in-trade	2.81	5.66	2.67	8.47	11.08	27.08
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	990.89	661.70	967.19	1652.59	1477.20	(83.11)
(d) Excise duty on sale of goods	308.31	356.24	257.38	664.55	490.73	1118.70
(e) Employee benefits expense	100.99	103.72	91.31	204.71	186.48	415.37
(f) Finance costs	15.65	31.59	13.18	47.24	37.51	67.80
(g) Depreciation and amortisation expense	33.86	33.10	30.05	66.96	58.70	120.00
(h) Other expenses	160.99	156.29	164.83	317.28	282.87	614.62
Total expenses	1907.83	1895.47	1755.94	3803.30	3254.72	6362.71
4 Profit/(loss) from continuing operations before exceptional items and tax	42.99	0.63	(19.09)	43.62	22.51	337.64
5 Exceptional items (net) - income/(expense)	-	-	-	-	-	-
6 Profit/(loss) from continuing operations before tax	42.99	0.63	(19.09)	43.62	22.51	337.64
7 Tax expense						
(a) Current tax	9.95	0.15	(4.33)	10.10	5.28	74.75
(b) Deferred tax	1.16	0.02	(0.58)	1.18	0.54	14.47
Total tax expense	11.11	0.17	(4.91)	11.28	5.82	89.22
8 Profit/(loss) from continuing operations after tax	31.88	0.46	(14.18)	32.34	16.69	248.42
9 Profit/(loss) from discontinued operations	-	-	-	-	-	-
10 Tax expense of discontinued operations	-	-	-	-	-	-
11 Profit/(loss) from discontinued operations (after tax)	-	-	-	-	-	-
12 Profit/(loss) for the period	31.88	0.46	(14.18)	32.34	16.69	248.42
13 Other comprehensive income						
A (i) Items that will not be reclassified to profit or loss	-	-	-	-	(5.34)	(6.56)
A (ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	(0.61)	(0.92)
B (i) Items that will be reclassified to profit or loss	(1.46)	0.45	(0.20)	(1.01)	(0.10)	(0.28)
B (ii) Income tax relating to items that will be reclassified to profit or loss	(0.37)	0.12	(0.06)	(0.25)	(0.03)	(0.07)
Other comprehensive income for the period, net of tax	(1.09)	0.33	(0.14)	(0.76)	(4.80)	(5.85)
14 Total comprehensive income for the period	30.79	0.79	(14.32)	31.58	11.89	242.57
15 Paid up equity share capital (face value ₹ 1/-)	21.89	21.89	21.89	21.89	21.89	21.89
16 Other equity						3084.72
17 Earnings/(loss) per share of ₹ 1/- each (not annualised)						
(a) Basic (in ₹)	1.46	0.02	(0.65)	1.48	0.76	11.35
(b) Diluted (in ₹)	1.46	0.02	(0.65)	1.48	0.76	11.35

See accompanying notes to the standalone financial results

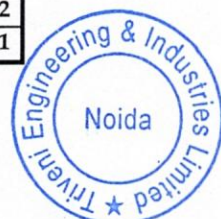


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Assets and Liabilities

(₹ in crores)

Particulars	As at 30/Sep/2025 (Unaudited)	As at 31/Mar/2025 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	1846.27	1865.88
(b) Capital work-in-progress	80.76	31.02
(c) Investment property	2.78	3.75
(d) Other intangible assets	2.03	2.32
(e) Financial assets		
(i) Investments	149.60	149.32
(ii) Trade receivables	0.82	0.82
(iii) Loans	215.94	157.59
(iv) Other financial assets	16.85	22.98
(f) Other non-current assets	73.21	35.61
	2388.26	2269.29
2 Current assets		
(a) Inventories	941.23	2564.57
(b) Financial assets		
(i) Trade receivables	574.79	511.59
(ii) Cash and cash equivalents	78.66	32.32
(iii) Bank balance other than cash and cash equivalents	5.57	0.44
(iv) Loans	1.37	1.50
(v) Other financial assets	13.13	13.22
(c) Other current assets	276.79	287.08
	1891.54	3410.72
TOTAL - ASSETS	4279.80	5680.01
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	21.89	21.89
(b) Other equity	3061.55	3084.72
	3083.44	3106.61
LIABILITIES		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	202.88	240.22
(ii) Lease liabilities	9.84	8.13
(b) Provisions	19.57	17.92
(c) Deferred tax liabilities (net)	134.95	134.02
(d) Other non-current liabilities	24.14	17.89
	391.38	418.18
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	302.24	1448.89
(ii) Lease liabilities	5.57	2.88
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	12.19	8.55
- total outstanding dues of creditors other than micro enterprises and small enterprises	162.79	395.05
(iv) Other financial liabilities	97.80	94.53
(b) Other current liabilities	169.27	145.21
(c) Provisions	52.44	57.44
(d) Current tax liabilities (net)	2.68	2.67
	804.98	2155.22
TOTAL- EQUITY AND LIABILITIES	4279.80	5680.01

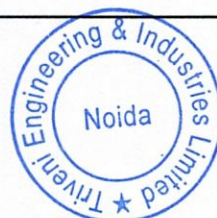


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Cash Flows

(₹ in crores)

Particulars	6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
Cash flows from operating activities			
Profit before tax	43.62	22.51	337.64
Adjustments for :			
Depreciation and amortisation expense	66.96	58.70	120.00
Bad debts written off/impairment loss allowance (net of reversals) on assets	(0.36)	0.92	(7.45)
Provision for non moving/obsolete inventory (net of reversals)	-	-	(0.48)
Loss on sale/write off of inventory	-	3.33	0.25
Net fair value (gains)/losses on investments	(0.31)	(0.95)	(1.18)
Mark-to-market (gains)/losses on derivatives	1.39	0.13	0.35
Credit balances written back	(4.59)	(0.95)	(1.56)
Financial guarantee commission income	(0.16)	(0.16)	(0.32)
Profit on sale of investment property	(0.32)	-	(1.11)
Unrealised (gains)/losses from changes in foreign exchange rates	(1.84)	(0.17)	0.44
Loss on sale/write off/impairment of property, plant and equipment	0.31	0.64	3.05
Net (profit)/loss on sale/redemption of investments	-	(0.03)	(0.28)
Interest income	(10.40)	(3.39)	(11.03)
Dividend income	(0.08)	(0.06)	(0.06)
Finance costs	47.24	37.51	67.80
Working capital adjustments :			
Change in inventories	1623.34	1487.45	(144.41)
Change in trade receivables	(60.55)	(12.30)	(175.33)
Change in other financial assets	(4.76)	(5.04)	(0.30)
Change in other assets	11.42	(28.03)	(42.41)
Change in trade payables	(224.20)	(226.18)	47.74
Change in other financial liabilities	(5.78)	15.86	10.15
Change in other liabilities	29.52	11.34	20.22
Change in provisions	(3.34)	1.90	13.52
Cash generated from/(used in) operations	1507.11	1363.03	235.24
Income tax paid (net)	(18.12)	(40.86)	(81.54)
Net cash inflow/(outflow) from operating activities	1488.99	1322.17	153.70
Cash flows from investing activities			
Purchase of property, plant and equipment and intangible assets	(113.62)	(153.69)	(286.01)
Proceeds from sale of property, plant and equipment	0.77	1.17	1.54
Advance received against assets held for sale	1.21	-	0.93
Investments in subsidiaries	(0.12)	(44.84)	(51.16)
Proceeds from disposal/redemption of investments (other than subsidiaries and joint ventures)	0.02	0.03	0.47
Proceeds from sale of investment property	-	-	1.47
Loan to subsidiaries	(58.44)	(12.45)	(129.50)
Decrease/(increase) in deposits with banks	(0.26)	0.09	(0.37)
Interest received	16.73	1.65	7.91
Dividend received	0.08	0.06	0.06
Net cash inflow/(outflow) from investing activities	(153.63)	(207.98)	(454.66)
Cash flows from financing activities			
Proceeds from long term borrowings	25.00	42.99	168.00
Repayments of long term borrowings	(47.03)	(73.59)	(117.37)
Increase/(decrease) in short term borrowings	(1161.96)	(910.73)	313.79
Interest paid (other than on lease liabilities)	(46.77)	(37.90)	(67.98)
Payment of lease liabilities (interest portion)	(0.66)	(0.49)	(0.99)
Payment of lease liabilities (principal portion)	(2.88)	(3.05)	(5.92)
Dividend paid	(54.72)	(27.36)	(27.36)
Net cash inflow/(outflow) from financing activities	(1289.02)	(1010.13)	262.17
Net increase/(decrease) in cash and cash equivalents	46.34	104.06	(38.79)
Cash and cash equivalents at the beginning of the period	32.32	71.11	71.11
Cash and cash equivalents at the end of the period	78.66	175.17	32.32



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).
2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
3. The Board of the Directors of the Company, at its meeting held on December 10, 2024, approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL/ the Company'), Sir Shadi Lal Enterprises Limited ('SSEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSEL into TEIL and demerger of Power Transmission Business of TEIL into TPTL. During the quarter under review, the Company has received 'no adverse observations' and 'no objection' from BSE Limited and National Stock Exchange of India Limited respectively. The Scheme is subject to receipt of requisite approvals from the Hon'ble National Company Law Tribunal, Allahabad Bench, concerned statutory and regulatory authorities as well as the approval from the shareholders and creditors of the Company at their respective meetings scheduled to be held on December 7, 2025.
4. Pursuant to Notification dated October 17, 2025 of the Uttar Pradesh Electricity Regulatory Commission (Captive and Renewable Energy Plants) Regulations, 2024, applicable power tariff has been revised with effect from April 1, 2024 for a period of 5 years. Accordingly, differential revenue due to revision of tariff has been accounted for in the above financial results and consequently, revenue from operations for the current quarter has increased by ₹ 16.81 crores (comprising ₹ 14.38 crores and ₹ 2.43 crores pertaining to the financial year 2024-25 and quarter ended June 30, 2025 respectively).
5. As recommended by the Board of Directors, the shareholders at their annual general meeting held on September 8, 2025 approved a final dividend of 250% (i.e. ₹ 2.50 per equity share of the face value of 1 each) aggregating to ₹ 54.72 crores for the financial year ended March 31, 2025, and the same has been paid to all the eligible shareholders within the prescribed time.
6. Subsequent to the quarter, Triveni Power Transmission Limited ('TPTL'), a wholly owned subsidiary of the Company, invested CHF 20,000 (Twenty thousand Swiss Francs) in the share capital of Triveni Power Transmission GmbH ('TPTGmbH'), a limited liability company incorporated and existing under the laws of Switzerland, by acquiring 200 ordinary shares, with a nominal value of CHF 100 (One hundred Swiss Francs), at its fair value of CHF 100 per ordinary share. With this acquisition, TPTGmbH has become a wholly-owned subsidiary of TPTL and a step-down subsidiary of the Company.
7. The figures of the previous period(s) under various heads have been regrouped to the extent necessary.
8. The above unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2025 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 5, 2025 and November 6, 2025. The Statutory Auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited



Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida

Date : November 6, 2025



Independent Auditor's Limited Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of Triveni Engineering & Industries Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Triveni Engineering & Industries Limited
Noida, Uttar Pradesh

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Triveni Engineering & Industries Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/loss after tax and total comprehensive income of its joint venture for the quarter ended September 30, 2025 and Year to date April 1, 2025 to September 30, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations to the extent applicable

4. The Statement includes the results of the following entities:

Subsidiaries:

- a. Triveni Engineering Limited
- b. Triveni Energy Systems Limited
- c. Triveni Entertainment Limited
- d. Triveni Sugar Limited



- e. Triveni Industries Limited
- f. Svastida Projects Limited
- g. Mathura Wastewater Management Private Limited
- h. Gaurangi Enterprises Limited
- i. United Shippers & Dredgers Limited
- j. Pali ZLD Private Limited
- k. Sir Shadi Lal Enterprises Limited
- l. Triveni Power Transmission Limited

Joint Venture:

- a. Triveni Sports Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of one subsidiary included in the Statement, whose financial results reflect total assets of Rs. 215.47 crores as at September 30, 2025, total revenue (including other income) of Rs. 96.71 crores and Rs. 189.57 crores, total net loss of Rs. 12.24 crores and Rs. 18.71 crores and total comprehensive income of Rs. (-) 11.87 crores and Rs. (-) 18.11 crores for the quarter ended September 30, 2025 and period from April 1, 2025 to September 30, 2025 respectively and cash outflows of Rs. 0.30 crores as considered in the Statement. These financial results have been reviewed by the auditor of subsidiary. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of other auditor and the procedures performed by us as stated in paragraph 3 above.
7. The Statement includes the interim financial results of eight subsidiaries which have not been reviewed by their auditors, whose financial results reflect total assets of Rs. 22.40 crores as at September 30, 2025, total revenue (including other income) of Rs. 0.12 crores and Rs. 0.14 crores, total net profit of Rs. 0.09 crores and Rs. 0.07 crores and total comprehensive income of Rs. 0.09 crores and Rs. 0.07 crores for the quarter ended September 30, 2025 and period from April 1, 2025 to September 30, 2025 respectively and cash outflows of Rs. 0.06 crores, as considered in the Statement.

The Statement also includes the Group's share of net profit/(loss) (before other comprehensive income) Rs. 0.03 crores and Rs. (-) 0.07 crores and total comprehensive income of Rs. 0.03 crores and (-) 0.07 crores for the quarter ended September 30, 2025 and period from April 1, 2025 to September 30, 2025 respectively, in respect of one joint venture whose financial results have not been reviewed by its auditor.



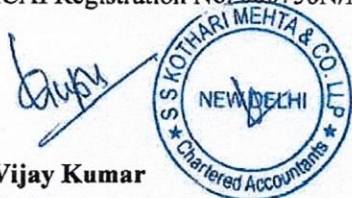
These financial results have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint venture, is based solely on the procedures performed by us as stated in paragraph 3 above. According to the information and explanations given to us by the Management, these financial results are not material to the Group.

Our review report is not modified in respect of matters stated in Para 6 & 7 above.

For **S S Kothari Mehta & Co. LLP**

Chartered Accountants

ICAI Registration No. 000756N/N500441



Vijay Kumar

Partner

Membership No. 092671

UDIN: 25092671BMOFIN7587

Place: New Delhi

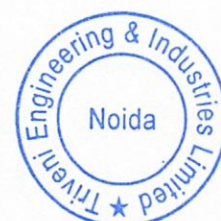
Date: November 6, 2025

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Assets and Liabilities

(₹ in crores)

Particulars	As at 30/Sep/2025 (Unaudited)	As at 31/Mar/2025 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2295.88	2319.79
(b) Capital work-in-progress	81.76	31.60
(c) Investment property	10.33	11.30
(d) Goodwill	0.68	0.68
(e) Other intangible assets	2.09	2.40
(f) Investments accounted for using equity method	2.70	2.77
(g) Financial assets		
(i) Investments	7.29	7.01
(ii) Trade receivables	145.49	149.73
(iii) Loans	0.00	0.09
(iv) Other financial assets	23.74	23.12
(h) Deferred tax assets (net)	39.04	33.29
(i) Other non-current assets	76.02	38.35
	2685.02	2620.13
2 Current assets		
(a) Inventories	1012.03	2737.81
(b) Financial assets		
(i) Trade receivables	588.42	519.81
(ii) Cash and cash equivalents	89.45	46.08
(iii) Bank balance other than cash and cash equivalents	12.57	8.65
(iv) Loans	0.37	0.50
(v) Other financial assets	16.77	16.59
(c) Other current assets	286.73	292.60
	2006.34	3622.04
TOTAL - ASSETS	4691.36	6242.17
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	21.89	21.89
(b) Other equity	3064.48	3089.28
Equity attributable to owners of the Company	3086.37	3111.17
Non-controlling interests	41.86	48.45
	3128.23	3159.62
LIABILITIES		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	388.56	397.27
(ii) Lease liabilities	9.84	8.13
(b) Provisions	29.71	29.85
(c) Deferred tax liabilities (net)	135.63	134.76
(d) Other non-current liabilities	35.84	30.14
	599.58	600.15
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	364.12	1571.76
(ii) Lease liabilities	5.57	2.88
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	12.19	8.55
- total outstanding dues of creditors other than micro enterprises and small enterprises	217.95	550.99
(iv) Other financial liabilities	108.98	111.75
(b) Other current liabilities	173.26	150.09
(c) Provisions	77.25	83.50
(d) Current tax liabilities (net)	4.23	2.88
	963.55	2482.40
TOTAL - EQUITY AND LIABILITIES	4691.36	6242.17

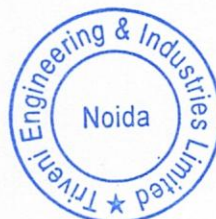


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Cash Flows

(₹ in crores)

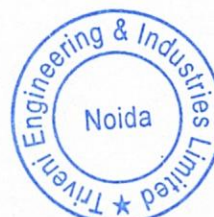
Particulars	6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
Cash flows from operating activities			
Profit before tax	31.95	11.50	324.23
Adjustments for :			
Share of net (profit)/loss of joint venture accounted for using the equity method	0.07	0.05	(0.09)
Depreciation and amortisation expense	71.50	61.03	126.16
Bad debts written off/impairment loss allowance (net of reversals) on assets	(2.36)	1.51	(5.59)
Provision for non moving/obsolete inventory (net of reversals)	0.02	-	0.27
Loss on sale/write off of inventory	-	3.39	0.29
Net fair value (gains)/losses on investments	(0.31)	(0.95)	(1.18)
Mark-to-market (gains)/losses on derivatives	1.39	0.13	0.35
Credit balances written back	(5.48)	(2.33)	(1.57)
Profit on disposal of investment property	(0.51)	-	(1.39)
Unrealised (gains)/losses from changes in foreign exchange rates	(1.84)	(0.17)	0.44
Loss on sale/write off/impairment of property, plant and equipment	0.31	0.64	3.38
Net (profit)/loss on sale/redemption of investments	-	(0.03)	(0.28)
Interest income	(10.28)	(11.50)	(24.42)
Dividend income	(0.08)	(0.06)	(0.06)
Finance costs	59.65	42.79	83.45
Working capital adjustments :			
Change in inventories	1725.76	1502.52	(289.72)
Change in trade receivables	(61.71)	(1.61)	(159.90)
Change in other financial assets	0.98	(4.66)	2.07
Change in other assets	9.00	(31.90)	(51.45)
Change in trade payables	(324.02)	(270.63)	(65.42)
Change in other financial liabilities	(11.29)	15.54	4.25
Change in other liabilities	28.25	10.22	17.77
Change in provisions	(5.59)	2.97	14.71
Cash generated from/(used in) operations	1505.41	1328.45	(23.70)
Income tax paid (net)	(20.05)	(41.99)	(82.66)
Net cash inflow/(outflow) from operating activities	1485.36	1286.46	(106.36)
Cash flows from investing activities			
Purchase of property, plant and equipment and intangible assets	(114.98)	(155.89)	(299.57)
Proceeds from sale of property, plant and equipment	0.77	1.17	1.74
Advance received against assets held for sale	1.09	-	1.05
Investments in subsidiaries	-	(44.84)	(44.84)
Proceeds from disposal/redemption of investments (other than subsidiaries and joint ventures)	0.02	0.03	0.47
Proceeds from sale of investment property	0.22	0.42	1.90
Decrease/(increase) in deposits with banks	(4.22)	(0.89)	(8.51)
Interest received	9.01	10.38	24.32
Dividends received	0.08	0.06	0.06
Net cash inflow/(outflow) from investing activities	(108.01)	(189.56)	(323.38)
Cash flows from financing activities			
Proceeds from long term borrowings	62.40	42.99	231.11
Repayments of long term borrowings	(61.09)	(82.29)	(135.71)
Increase/(decrease) in short term borrowings	(1217.71)	(882.33)	416.04
Interest paid (other than on lease liabilities)	(59.32)	(43.10)	(82.36)
Payment of lease liabilities (interest portion)	(0.66)	(0.49)	(0.99)
Payment of lease liabilities (principal portion)	(2.88)	(3.05)	(5.92)
Acquisition of non-controlling interests	-	-	(0.00)
Dividend paid	(54.72)	(27.36)	(27.37)
Net cash inflow/(outflow) from financing activities	(1333.98)	(995.63)	394.80
Net increase/(decrease) in cash and cash equivalents	43.37	101.27	(34.94)
Cash and cash equivalents at the beginning of the period	46.08	76.40	76.40
Cash and cash equivalents at the acquisition date of subsidiary	-	4.62	4.62
Cash and cash equivalents at the end of the period	89.45	182.29	46.08



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).
2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
3. The Company had during the previous year acquired majority equity stake of Sir Shadi Lal Enterprises Limited ('SSEL') thereby SSEL became a subsidiary of the Company w.e.f. June 20, 2024. The financial results of the previous period(s) include the results of SSEL for the period starting from June 21, 2024 (i.e., for the period post becoming a subsidiary of the Company) and resultantly, the figures for the half year ended September 30, 2025 are not comparable with half year ended September 30, 2024.
4. The Board of the Directors of the Company, at its meeting held on December 10, 2024, approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL/the Company'), Sir Shadi Lal Enterprises Limited ('SSEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSEL into TEIL and demerger of Power Transmission Business of TEIL into TPTL. During the quarter under review, the Company has received 'no adverse observations' and 'no objection' from BSE Limited and National Stock Exchange of India Limited respectively. The Scheme is subject to receipt of requisite approvals from the Hon'ble National Company Law Tribunal, Allahabad Bench, concerned statutory and regulatory authorities as well as the approval from the shareholders and creditors of the Company at their respective meetings scheduled to be held on December 7, 2025.
5. Pursuant to Notification dated October 17, 2025 of the Uttar Pradesh Electricity Regulatory Commission (Captive and Renewable Energy Plants) Regulations, 2024, applicable power tariff has been revised with effect from April 1, 2024 for a period of 5 years. Accordingly, differential revenue due to revision of tariff has been accounted for in the above financial results and consequently, revenue from operations for the current quarter has increased by ₹ 16.81 crores (comprising ₹ 14.38 crores and ₹ 2.43 crores pertaining to the financial year 2024-25 and quarter ended June 30, 2025 respectively).
6. As recommended by the Board of Directors, the shareholders at their annual general meeting held on September 8, 2025 approved a final dividend of 250% (i.e. ₹ 2.50 per equity share of the face value of 1 each) aggregating to ₹ 54.72 crores for the financial year ended March 31, 2025, and the same has been paid to all the eligible shareholders within the prescribed time.
7. Subsequent to the quarter, Triveni Power Transmission Limited ('TPTL'), a wholly owned subsidiary of the Company, invested CHF 20,000 (Twenty thousand Swiss Francs) in the share capital of Triveni Power Transmission GmbH ('TPTGmbH'), a limited liability company incorporated and existing under the laws of Switzerland, by acquiring 200 ordinary shares, with a nominal value of CHF 100 (One hundred Swiss Francs), at its fair value of CHF 100 per ordinary share. With this acquisition, TPTGmbH has become a wholly-owned subsidiary of TPTL and a step-down subsidiary of the Company.



8. The standalone unaudited financial results of the Company are available on the Company's website (www.trivenigroup.com), website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Company is as under :

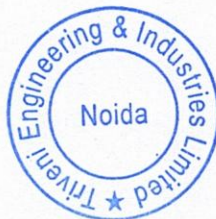
(₹ in crores)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/June/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
Income from operations	1930.76	1881.70	1728.48	3812.46	3262.11	6655.40
Profit/(loss) before tax (after exceptional items)	42.99	0.63	(19.09)	43.62	22.51	337.64
Profit/(loss) after tax (after exceptional items)	31.88	0.46	(14.18)	32.34	16.69	248.42
Total comprehensive income	30.79	0.79	(14.32)	31.58	11.89	242.57

9. The figures of the previous period under various heads have been regrouped to the extent necessary.
10. The above unaudited consolidated financial results of the Company for the quarter and half year ended September 30, 2025 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 5, 2025 and November 6, 2025. The Statutory Auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited

Place : Noida
Date : November 6, 2025



[Handwritten Signature]

Dhruv M. Sawhney
Chairman & Managing Director



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
Website : www.trivenigroup.com
CIN : L15421UP1932PLC022174

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025

(₹ in crores, except per share data)

Particulars	3 Months ended		6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
Total Income from operations	2014.46	1748.33	3968.92	3282.36	6807.94
Net Profit/(loss) for the period (before tax and exceptional items)	29.09	(30.26)	31.95	11.50	324.23
Net Profit/(loss) for the period before tax (after exceptional items)	29.09	(30.26)	31.95	11.50	324.23
Net Profit/(loss) for the period after tax (after exceptional items)	21.38	(22.42)	23.48	8.57	238.26
Total comprehensive income for the period [Comprising Profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	20.67	(22.48)	23.32	3.85	231.62
Equity share capital	21.89	21.89	21.89	21.89	21.89
Other equity					3089.28
Earnings per share of ₹ 1/- each (not annualised)					
(a) Basic (in ₹)	1.18	(1.02)	1.38	0.39	10.88
(b) Diluted (in ₹)	1.18	(1.02)	1.38	0.39	10.88

Notes :

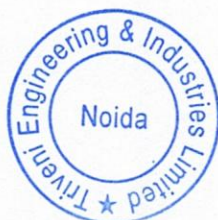
- Summarised Standalone Unaudited Financial Performance of the Company is as under :

(₹ in crores)

Particulars	3 Months ended		6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
Total Income from operations	1930.76	1728.48	3812.46	3262.11	6655.40
Profit/(loss) before tax (after exceptional items)	42.99	(19.09)	43.62	22.51	337.64
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- The financial results of the previous period(s) include the results of Sir Shadi Lal Enterprises Limited for the period starting from June 21, 2024 (i.e., for the period post becoming a subsidiary of the Company) and resultantly, the figures for the current period(s) are not comparable with previous period(s).
- The Board of the Directors of the Company, at its meeting held on December 10, 2024, approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ("TEIL/the Company"), Sir Shadi Lal Enterprises Limited ("SSEL") and Triveni Power Transmission Limited ("TPTL") and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSEL into TEIL and demerger of Power Transmission Business of TEIL into TPTL. During the quarter under review, the Company has received 'no adverse observations' and 'no objection' from BSE Limited and National Stock Exchange of India Limited respectively. The Scheme is subject to receipt of requisite approvals from the Hon'ble National Company Law Tribunal, Allahabad Bench, concerned statutory and regulatory authorities as well as the approval from the shareholders and creditors of the Company at their respective meetings scheduled to be held on December 7, 2025.
- The above is an extract of the detailed format of financial results for the quarter and half year ended September 30, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the financial results for the quarter and half year ended September 30, 2025 are available on the websites of Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and on the website of Company (www.trivenigroup.com).

For Triveni Engineering & Industries Limited



[Signature]

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida

Date : November 6, 2025