TRIVENI ENGINEERING & INDUSTRIES LIMITED

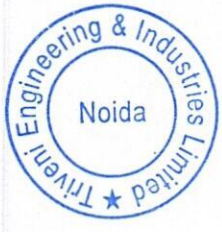
Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
CIN : L15421UP1932PLC022174

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

(₹ in crores, except per share data)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Jun/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
1 Revenue from operations	2048.95	1949.91	1905.46	3998.86	3809.41	7281.59
2 Other income	17.09	6.39	17.78	23.48	28.38	53.54
Total income	**2066.04**	**1956.30**	**1923.24**	**4022.34**	**3837.79**	**7335.13**
3 Expenses						
(a) Cost of materials consumed	245.51	341.79	253.50	587.30	829.73	4569.15
(b) Purchases of stock-in-trade	3.42	3.83	2.81	7.25	8.47	24.67
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	1077.86	948.48	1073.28	2026.34	1754.52	(110.05)
(d) Excise duty on sale of goods	318.39	369.62	308.31	688.01	664.55	1330.36
(e) Employee benefits expense	102.40	96.47	95.95	198.87	195.16	428.62
(f) Finance costs	13.70	30.67	19.46	44.37	55.61	93.08
(g) Depreciation and amortisation expense	31.64	31.26	31.42	62.90	62.24	124.67
(h) Other expenses	156.48	136.52	156.50	293.00	304.52	628.60
Total expenses	**1949.40**	**1958.64**	**1941.23**	**3908.04**	**3874.80**	**7089.10**
4 Profit/(loss) from continuing operations before exceptional items and tax	**116.64**	**(2.34)**	**(17.99)**	**114.30**	**(37.01)**	**246.03**
5 Exceptional items (net) from of continuing operations - income/(expense)	-	-	-	-	-	(11.01)
6 Profit/(loss) from continuing operations before tax	**116.64**	**(2.34)**	**(17.99)**	**114.30**	**(37.01)**	**235.02**
7 Tax expense						
(a) Current tax	26.40	-	(2.34)	26.40	(5.10)	8.52
(b) Deferred tax	3.65	(0.62)	(2.86)	3.03	(4.81)	52.88
Total tax expense	**30.05**	**(0.62)**	**(5.20)**	**29.43**	**(9.91)**	**61.40**
8 Profit/(loss) from continuing operations after tax	**86.59**	**(1.72)**	**(12.79)**	**84.87**	**(27.10)**	**173.62**
9 Profit/(loss) from discontinued operations	-	-	45.21	-	56.80	118.02
10 Exceptional items (net) from discontinued operations - income/(expense)	-	-	-	-	-	(3.05)
11 Tax expense of discontinued operations	-	-	12.34	-	15.21	30.03
12 Profit/(loss) from discontinued operations (after tax)	**-**	**-**	**32.87**	**-**	**41.59**	**84.94**
13 Profit/(loss) for the period	**86.59**	**(1.72)**	**20.08**	**84.87**	**14.49**	**258.56**
14 Other comprehensive income from continuing operations						
(a) Items that will not be reclassified to profit or loss	-	-	0.50	-	0.80	5.50
(b) Income tax relating to items that will not be reclassified to profit or loss	-	-	0.12	-	0.20	1.38
(c) Items that will be reclassified to profit or loss	(0.28)	0.37	(1.04)	0.09	(0.65)	(2.45)
(d) Income tax relating to items that will be reclassified to profit or loss	(0.07)	0.09	(0.26)	0.02	(0.16)	(0.61)
	(0.21)	**0.28**	**(0.40)**	**0.07**	**0.11**	**2.28**
Other comprehensive income from discontinued operations						
(a) Items that will be reclassified to profit or loss	-	-	(0.42)	-	(0.36)	(0.30)
(b) Income tax relating to items that will be reclassified to profit or loss	-	-	(0.11)	-	(0.09)	(0.08)
	-	**-**	**(0.31)**	**-**	**(0.27)**	**(0.22)**
Other comprehensive income for the period, net of tax	**(0.21)**	**0.28**	**(0.71)**	**0.07**	**(0.16)**	**2.06**
15 Total comprehensive income for the period	**86.38**	**(1.44)**	**19.37**	**84.94**	**14.33**	**260.62**
16 Paid up equity share capital (face value ₹ 1/-)	22.04	22.04	21.89	22.04	21.89	21.89
17 Other equity						3298.55
18 Earnings/(loss) per share of ₹ 1/- each for continuing operations (not annualised)						
(a) Basic (in ₹)	3.93	(0.08)	(0.58)	3.85	(1.23)	7.88
(b) Diluted (in ₹)	3.93	(0.08)	(0.58)	3.85	(1.23)	7.88
19 Earnings/(loss) per share of ₹ 1/- each for discontinued operations (not annualised)						
(a) Basic (in ₹)	-	-	1.49	-	1.89	3.85
(b) Diluted (in ₹)	-	-	1.49	-	1.89	3.85
20 Earnings/(loss) per share of ₹ 1/- each for continuing and discontinued operations (not annualised)						
(a) Basic (in ₹)	3.93	(0.08)	0.91	3.85	0.66	11.73
(b) Diluted (in ₹)	3.93	(0.08)	0.91	3.85	0.66	11.73

See accompanying notes to the standalone financial results

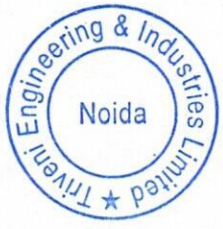


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half Year ended September 30, 2026

(₹ in crores)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Jun/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
1 Segment Revenue						
(a) Sugar & Allied Businesses						
Sugar	1261.98	1234.68	1214.57	2496.66	2384.14	4476.60
Distillery	791.20	742.78	705.49	1533.98	1489.84	2882.79
	2053.18	**1977.46**	**1920.06**	**4030.64**	**3873.98**	**7359.39**
(b) Engineering Business						
Water	47.29	42.51	54.44	89.80	108.50	268.14
	47.29	**42.51**	**54.44**	**89.80**	**108.50**	**268.14**
(c) Others	**60.68**	**55.58**	**52.55**	**116.26**	**106.36**	**219.00**
Total Segment revenue	**2161.15**	**2075.55**	**2027.05**	**4236.70**	**4088.84**	**7846.53**
Less : Inter segment revenue	112.20	125.64	121.59	237.84	279.43	564.94
Total Revenue from operations	**2048.95**	**1949.91**	**1905.46**	**3998.86**	**3809.41**	**7281.59**
2 Segment Results						
(a) Sugar & Allied Businesses						
Sugar	98.75	13.78	(12.38)	112.53	(4.80)	271.96
Distillery	42.56	30.55	27.72	73.11	50.82	119.34
	141.31	**44.33**	**15.34**	**185.64**	**46.02**	**391.30**
(b) Engineering Business						
Water	1.12	1.70	2.37	2.82	5.10	23.29
	1.12	**1.70**	**2.37**	**2.82**	**5.10**	**23.29**
(c) Others	**0.41**	**0.02**	**0.09**	**0.43**	**0.15**	**0.07**
Total Segment results	**142.84**	**46.05**	**17.80**	**188.89**	**51.27**	**414.66**
Less :						
(i) Finance costs	13.70	30.67	19.46	44.37	55.61	93.08
(ii) Exceptional items (net) - (income)/expense	-	-	-	-	-	11.01
(iii) Other unallocable expenditure net of unallocable income	12.50	17.72	16.33	30.22	32.67	75.55
Total Profit/(loss) from continuing operations before tax	**116.64**	**(2.34)**	**(17.99)**	**114.30**	**(37.01)**	**235.02**
3 Segment Assets						
(a) Sugar & Allied Businesses						
Sugar	1670.06	2704.68	1981.36	1670.06	1981.36	3740.46
Distillery	1364.28	1467.50	1429.44	1364.28	1429.44	1517.26
	3034.34	**4172.18**	**3410.80**	**3034.34**	**3410.80**	**5257.72**
(b) Engineering Business						
Water	410.21	393.65	427.67	410.21	427.67	409.93
	410.21	**393.65**	**427.67**	**410.21**	**427.67**	**409.93**
(c) Others	**14.20**	**12.89**	**9.26**	**14.20**	**9.26**	**10.53**
Total Segment assets	**3458.75**	**4578.72**	**3847.73**	**3458.75**	**3847.73**	**5678.18**
Add : Discontinued operations	-	-	465.29	-	465.29	572.27
Add : Unallocable assets	626.75	318.42	276.05	626.75	276.05	173.29
Total Assets	**4085.50**	**4897.14**	**4589.07**	**4085.50**	**4589.07**	**6423.74**
4 Segment Liabilities						
(a) Sugar & Allied Businesses						
Sugar	136.30	143.13	185.07	136.30	185.07	409.80
Distillery	119.91	126.07	150.07	119.91	150.07	96.47
	256.21	**269.20**	**335.14**	**256.21**	**335.14**	**506.27**
(b) Engineering Business						
Water	135.34	135.10	152.29	135.34	152.29	174.21
	135.34	**135.10**	**152.29**	**135.34**	**152.29**	**174.21**
(c) Others	**1.69**	**2.16**	**2.07**	**1.69**	**2.07**	**2.13**
Total Segment liabilities	**393.24**	**406.46**	**489.50**	**393.24**	**489.50**	**682.61**
Add : Discontinued operations	-	-	134.76	-	134.76	127.25
Add : Unallocable liabilities	626.39	1483.66	857.85	626.39	857.85	2293.44
Total Liabilities	**1019.63**	**1890.12**	**1482.11**	**1019.63**	**1482.11**	**3103.30**



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Assets and Liabilities

(₹ in crores)

Particulars	As at 30/Sep/2026 (Unaudited)	As at 31/Mar/2026 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2054.07	2387.21
(b) Capital work-in-progress	40.31	13.99
(c) Investment property	2.79	2.79
(d) Other intangible assets	0.31	1.46
(e) Financial assets		
(i) Investments	195.07	62.04
(ii) Trade receivables	0.82	0.82
(iii) Loans	25.40	30.42
(iv) Other financial assets	17.48	18.22
(f) Other non-current assets	32.96	20.46
	2369.21	**2537.41**
2 Current assets		
(a) Inventories	780.48	2985.99
(b) Financial assets		
(i) Trade receivables	329.85	551.78
(ii) Cash and cash equivalents	273.70	45.68
(iii) Bank balance other than cash and cash equivalents	66.68	8.06
(iv) Loans	2.48	0.59
(v) Other financial assets	17.83	17.73
(c) Other current assets	245.27	276.50
	1716.29	**3886.33**
TOTAL - ASSETS	**4085.50**	**6423.74**
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	22.04	21.89
(b) Other equity	3043.83	3298.55
	3065.87	**3320.44**
LIABILITIES		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	216.48	265.35
(ii) Lease liabilities	7.59	8.48
(b) Provisions	24.53	35.94
(c) Deferred tax liabilities (net)	158.61	154.66
(d) Other non-current liabilities	13.38	26.21
	420.59	**490.64**
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	193.25	1817.87
(ii) Lease liabilities	5.56	6.41
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	5.40	9.68
- total outstanding dues of creditors other than micro enterprises and small enterprises	101.41	434.64
(iv) Other financial liabilities	90.19	99.56
(b) Other current liabilities	125.52	158.14
(c) Provisions	77.71	86.36
	599.04	**2612.66**
TOTAL- EQUITY AND LIABILITIES	**4085.50**	**6423.74**

Triveni Engineering & Industries Limited ★ Noida

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Cash Flows

(₹ in crores)

Particulars	6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
Cash flows from operating activities			
Profit before tax from continuing operations	**114.30**	**(37.01)**	**235.02**
Profit before tax from discontinued operations	**-**	**56.80**	**114.97**
Adjustments for :			
Depreciation and amortisation expense	62.90	71.50	144.18
Bad debts written off/impairment loss allowance (net of reversals) on assets	(1.36)	1.15	2.79
Provision for non moving/obsolete inventory (net of reversals)	0.80	0.02	1.15
Loss on sale/write off of inventory	0.10	-	0.13
Net fair value (gains)/losses on investments	(0.03)	(0.31)	1.27
Mark-to-market (gains)/losses on derivatives	-	1.01	0.44
Credit balances written back	(0.60)	(5.48)	(7.73)
Financial guarantee commission income	(0.14)	(0.16)	(0.30)
Profit on sale of investment property	(0.82)	(0.32)	(0.32)
Unrealised (gains)/losses from changes in foreign exchange rates	(0.06)	(1.84)	(0.46)
Loss on sale/write off/impairment of property, plant and equipment	0.12	0.31	2.26
Net (profit)/loss on sale/redemption of investments	(0.17)	-	-
Interest income	(10.54)	(2.56)	(8.02)
Dividend income	(0.08)	(0.08)	(0.08)
Finance costs	44.37	56.13	94.00
Working capital adjustments :			
Change in inventories	2152.72	1725.77	(249.45)
Change in trade receivables	63.92	(64.24)	(43.78)
Change in other financial assets	(3.02)	(5.35)	(1.71)
Change in other assets	(6.87)	9.46	15.71
Change in trade payables	(309.94)	(324.02)	(108.38)
Change in other financial liabilities	6.06	(10.90)	(8.47)
Change in other liabilities	11.07	29.76	15.73
Change in provisions	8.09	(5.58)	14.46
Cash generated from/(used in) operations	**2130.82**	**1494.06**	**213.41**
Income tax paid (net)	(40.14)	(18.28)	(37.92)
Net cash inflow/(outflow) from operating activities	**2090.68**	**1475.78**	**175.49**
Cash flows from investing activities			
Purchase of property, plant and equipment and intangible assets	(46.97)	(114.66)	(182.89)
Proceeds from sale of property, plant and equipment	4.62	0.77	0.97
Advance received against assets held for sale	1.50	1.20	3.55
Investments in subsidiaries	-	(0.12)	(0.12)
Proceeds from disposal/redemption of investments (other than subsidiaries, associate and joint venture)	0.19	0.02	0.05
Loan to subsidiaries and joint venture	(1.00)	(5.40)	(5.40)
Repayment of loan by subsidiaries	4.00	-	5.00
Decrease/(increase) in deposits with banks	(61.21)	0.73	(6.10)
Interest received	8.71	8.88	13.48
Dividend received	0.08	0.08	0.08
Net cash inflow/(outflow) from investing activities	**(90.08)**	**(108.50)**	**(171.38)**
Cash flows from financing activities			
Proceeds from long term borrowings	10.55	63.14	78.56
Repayments of long term borrowings	(90.17)	(52.61)	(99.62)
Increase/(decrease) in short term borrowings	(1591.96)	(1217.71)	212.67
Interest paid (other than on lease liabilities)	(44.13)	(55.80)	(92.74)
Payment of lease liabilities (interest portion)	(0.55)	(0.66)	(1.27)
Payment of lease liabilities (principal portion)	(3.31)	(2.88)	(6.15)
Dividend paid	(27.55)	(54.73)	(87.56)
Net cash inflow/(outflow) from financing activities	**(1747.12)**	**(1321.25)**	**3.89**
Net increase/(decrease) in cash and cash equivalents	253.48	46.03	8.00
Effect of exchange differences on translation of foreign currency cash and cash equivalents	0.07	-	(0.10)
Cash and cash equivalents at the beginning of the period	45.68	37.78	37.78
Cash and cash equivalents transferred on Demerger (refer note 3)	(25.53)	-	-
Cash and cash equivalents at the end of the period	**273.70**	**83.81**	**45.68**

Triveni Engineering & Industries Limited ★ Noida

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).

2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.

3. The Composite Scheme of Arrangement ('the Scheme') between the Company and its subsidiaries, namely Sir Shadi Lal Enterprises Limited ('SSEL') and Triveni Power Transmission Limited ('TPTL'), became effective from May 19, 2026 and pursuant to the Scheme:

   (i) SSEL stands amalgamated with the Company w.e.f. April 1, 2025 and the amalgamation was given effect to during the quarter ended March 31, 2026. The figures for the comparative quarter and half year ended September 30, 2025 have been restated to reflect the effect of amalgamation. Further, during the quarter ended June 30, 2026, the Company had issued 1465048 equity shares of the face value of ₹ 1 each to the eligible shareholders of SSEL in consideration of the amalgamation; and

   (ii) The Power Transmission Business (PTB) undertaking of the Company stands demerged and vested in TPTL w.e.f. April 1, 2026, effect of which was given during the quarter ended June 30, 2026. Pursuant to the demerger:

      (a) TPTL issued 73454338 equity shares of the face value of ₹ 2 each to the shareholders of the Company during the quarter and it stands converted from a wholly-owned subsidiary to an associate of the Company; and

      (b) The operations of the PTB undertaking no longer form part of the financial results of the Company for the current periods and such operations pertaining to comparative periods of the previous year have been classified as 'Discontinued operations'.

4. As recommended by the Board of Directors, the shareholders at their annual general meeting held on September 7, 2026 approved a final dividend of 125% (i.e. ₹ 1.25 per equity share of the face value of 1 each) aggregating to ₹ 27.55 crores for the financial year ended March 31,2026, and the same has been paid to all the eligible shareholders within the prescribed time.

5. The figures of the previous period under various heads have been regrouped to the extent necessary.

6. The above unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2026 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 2, 2026. The Statutory Auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited

Triveni Engineering & Industries Limited ★ Noida

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : November 2, 2026

TRIVENI ENGINEERING & INDUSTRIES LIMITED

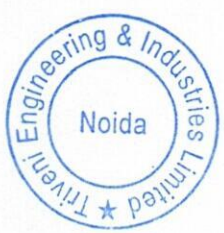
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Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

(₹ in crores, except per share data)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Jun/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
1 Revenue from operations	2049.06	1950.14	1905.42	3999.20	3809.59	7281.96
2 Other income	20.43	10.44	21.71	30.87	44.81	77.13
Total income	**2069.49**	**1960.58**	**1927.13**	**4030.07**	**3854.40**	**7359.09**
3 Expenses						
(a) Cost of materials consumed	245.51	341.79	253.50	587.30	829.73	4569.15
(b) Purchases of stock-in-trade	3.42	3.83	2.81	7.25	8.47	24.67
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	1077.86	948.48	1073.30	2026.34	1754.54	(110.05)
(d) Excise duty on sale of goods	318.39	369.62	308.31	688.01	664.55	1330.36
(e) Employee benefits expense	102.46	96.54	96.01	199.00	195.29	428.89
(f) Finance costs	14.90	31.92	21.24	46.82	59.13	99.28
(g) Depreciation and amortisation expense	31.61	31.23	31.41	62.84	62.23	124.65
(h) Other expenses	156.72	136.83	156.70	293.55	305.24	630.68
Total expenses	**1950.87**	**1960.24**	**1943.28**	**3911.11**	**3879.18**	**7097.63**
4 Profit/(loss) from continuing operations before share of profit/(loss) of associate and joint venture, exceptional items and tax	**118.62**	**0.34**	**(16.15)**	**118.96**	**(24.78)**	**261.46**
5 Share of profit/(loss) of associate and joint venture	7.52	4.34	0.03	11.86	(0.07)	(1.28)
6 Profit/(loss) from continuing operations before exceptional items and tax	**126.14**	**4.68**	**(16.12)**	**130.82**	**(24.85)**	**260.18**
7 Exceptional items (net) from of continuing operations - income/(expense)	-	-	-	-	-	(11.01)
8 Profit/(loss) from continuing operations before tax	**126.14**	**4.68**	**(16.12)**	**130.82**	**(24.85)**	**249.17**
9 Tax expense						
(a) Current tax	26.94	0.53	(1.70)	27.47	(1.90)	12.77
(b) Deferred tax	5.55	0.50	(2.93)	6.05	(4.84)	52.63
Total tax expense	**32.49**	**1.03**	**(4.63)**	**33.52**	**(6.74)**	**65.40**
10 Profit/(loss) from continuing operations after tax	**93.65**	**3.65**	**(11.49)**	**97.30**	**(18.11)**	**183.77**
11 Profit/(loss) from discontinued operations	-	-	45.21	-	56.80	118.02
12 Exceptional items (net) from discontinued operations - income/(expense)	-	-	-	-	-	(3.05)
13 Tax expense of discontinued operations	-	-	12.34	-	15.21	30.03
14 Profit/(loss) from discontinued operations (after tax)	**-**	**-**	**32.87**	**-**	**41.59**	**84.94**
15 Profit/(loss) for the period	**93.65**	**3.65**	**21.38**	**97.30**	**23.48**	**268.71**
Profit/(loss) for the period attributable to :						
(a) Owners of the Company	93.65	3.65	21.38	97.30	23.48	268.71
(b) Non-controlling interests	-	-	-	-	-	-
16 Other comprehensive income from continuing operations						
(a) Items that will not be reclassified to profit or loss	-	-	0.50	-	0.80	5.50
(b) Income tax relating to items that will not be reclassified to profit or loss	-	-	0.12	-	0.20	1.38
(c) Items that will be reclassified to profit or loss	(0.27)	0.46	(1.04)	0.19	(0.65)	(2.45)
(d) Income tax relating to items that will be reclassified to profit or loss	(0.07)	0.12	(0.26)	0.05	(0.16)	(0.61)
	(0.20)	**0.34**	**(0.40)**	**0.14**	**0.11**	**2.28**
Other comprehensive income from discontinued operations						
(a) Items that will be reclassified to profit or loss	-	-	(0.42)	-	(0.36)	(0.30)
(b) Income tax relating to items that will be reclassified to profit or loss	-	-	(0.11)	-	(0.09)	(0.08)
	-	**-**	**(0.31)**	**-**	**(0.27)**	**(0.22)**
Other comprehensive income for the period, net of tax	**(0.20)**	**0.34**	**(0.71)**	**0.14**	**(0.16)**	**2.06**
Other comprehensive income for the period, net of tax attributable to:						
(a) Owners of the Company	(0.20)	0.34	(0.71)	0.14	(0.16)	2.06
(b) Non-controlling interests	-	-	-	-	-	-
17 Total comprehensive income for the period	**93.45**	**3.99**	**20.67**	**97.44**	**23.32**	**270.77**
Total comprehensive income for the period attributable to:						
(a) Owners of the Company	93.45	3.99	20.67	97.44	23.32	270.77
(b) Non-controlling interests	-	-	-	-	-	-
18 Paid up equity share capital (face value ₹ 1/-)	22.04	22.04	21.89	22.04	21.89	21.89
19 Other equity						3320.94
20 Earnings/(loss) per share of ₹ 1/- each for continuing operations (not annualised)						
(a) Basic (in ₹)	4.25	0.17	(0.52)	4.42	(0.82)	8.34
(b) Diluted (in ₹)	4.25	0.17	(0.52)	4.42	(0.82)	8.34
21 Earnings/(loss) per share of ₹ 1/- each for discontinued operations (not annualised)						
(a) Basic (in ₹)	-	-	1.49	-	1.89	3.85
(b) Diluted (in ₹)	-	-	1.49	-	1.89	3.85
22 Earnings/(loss) per share of ₹ 1/- each for continuing and discontinued operations (not annualised)						
(a) Basic (in ₹)	4.25	0.17	0.97	4.42	1.07	12.19
(b) Diluted (in ₹)	4.25	0.17	0.97	4.42	1.07	12.19

See accompanying notes to the consolidated financial results

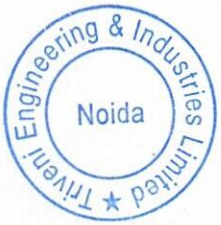


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half Year ended September 30, 2026

(₹ in crores)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Jun/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
1 Segment Revenue						
(a) Sugar & Allied Businesses						
Sugar	1261.98	1234.68	1214.57	2496.66	2384.14	4476.60
Distillery	791.20	742.78	705.49	1533.98	1489.84	2882.79
	2053.18	**1977.46**	**1920.06**	**4030.64**	**3873.98**	**7359.39**
(b) Engineering Business						
Water	47.40	42.74	54.39	90.14	108.68	268.51
	47.40	**42.74**	**54.39**	**90.14**	**108.68**	**268.51**
(c) Others	60.68	55.58	52.55	116.26	106.36	219.00
Total Segment revenue	**2161.26**	**2075.78**	**2027.00**	**4237.04**	**4089.02**	**7846.90**
Less : Inter segment revenue	112.20	125.64	121.58	237.84	279.43	564.94
Total Revenue from operations	**2049.06**	**1950.14**	**1905.42**	**3999.20**	**3809.59**	**7281.96**
2 Segment Results						
(a) Sugar & Allied Businesses						
Sugar	98.75	13.78	(12.38)	112.53	(4.80)	271.96
Distillery	42.56	30.55	27.72	73.11	50.82	119.34
	141.31	**44.33**	**15.34**	**185.64**	**46.02**	**391.30**
(b) Engineering Business						
Water	0.97	1.53	2.20	2.50	13.17	30.99
	0.97	**1.53**	**2.20**	**2.50**	**13.17**	**30.99**
(c) Others	**0.41**	**0.02**	**0.09**	**0.43**	**0.15**	**0.07**
Total Segment results	**142.69**	**45.88**	**17.63**	**188.57**	**59.34**	**422.36**
Less :						
(i) Finance costs	14.90	31.92	21.24	46.82	59.13	99.28
(ii) Exceptional items (net) - (income)/expense	-	-	-	-	-	11.01
(iii) Share of (profit)/loss of associate and joint venture	(7.52)	(4.34)	(0.03)	(11.86)	0.07	1.28
(iv) Other unallocable expenditure net of unallocable income	9.17	13.62	12.54	22.79	24.99	61.62
Total Profit/(loss) from continuing operations before tax	**126.14**	**4.68**	**(16.12)**	**130.82**	**(24.85)**	**249.17**
3 Segment Assets						
(a) Sugar & Allied Businesses						
Sugar	1670.06	2704.68	1981.36	1670.06	1981.36	3740.46
Distillery	1364.28	1467.50	1429.44	1364.28	1429.44	1517.26
	3034.34	**4172.18**	**3410.80**	**3034.34**	**3410.80**	**5257.72**
(b) Engineering Business						
Water	568.42	554.56	596.44	568.42	596.44	573.39
	568.42	**554.56**	**596.44**	**568.42**	**596.44**	**573.39**
(c) Others	**14.20**	**12.89**	**9.26**	**14.20**	**9.26**	**10.53**
Total Segment assets	**3616.96**	**4739.63**	**4016.50**	**3616.96**	**4016.50**	**5841.64**
Add : Discontinued operations	-	-	465.29	-	465.29	572.27
Add : Unallocable assets	575.79	258.17	209.57	575.79	209.57	107.28
Total Assets	**4192.75**	**4997.80**	**4691.36**	**4192.75**	**4691.36**	**6521.19**
4 Segment Liabilities						
(a) Sugar & Allied Businesses						
Sugar	136.30	143.13	185.07	136.30	185.07	409.80
Distillery	119.91	126.07	150.07	119.91	150.07	96.47
	256.21	**269.20**	**335.14**	**256.21**	**335.14**	**506.27**
(b) Engineering Business						
Water	147.15	147.40	165.21	147.15	165.21	187.08
	147.15	**147.40**	**165.21**	**147.15**	**165.21**	**187.08**
(c) Others	**1.69**	**2.16**	**2.07**	**1.69**	**2.07**	**2.13**
Total Segment liabilities	**405.05**	**418.76**	**502.42**	**405.05**	**502.42**	**695.48**
Add : Discontinued operations	-	-	134.76	-	134.76	127.25
Add : Unallocable liabilities	686.30	1544.18	925.95	686.30	925.95	2355.63
Total Liabilities	**1091.35**	**1962.94**	**1563.13**	**1091.35**	**1563.13**	**3178.36**



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Assets and Liabilities

(₹ in crores)

Particulars	As at 30/Sep/2026 (Unaudited)	As at 31/Mar/2026 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2056.28	2385.86
(b) Capital work-in-progress	40.31	13.99
(c) Investment property	6.85	10.34
(d) Goodwill	0.68	0.68
(e) Other intangible assets	0.31	1.46
(f) Investments accounted for using equity method	152.77	1.49
(g) Financial assets		
(i) Investments	5.67	5.69
(ii) Trade receivables	134.44	138.68
(iii) Loans	-	0.02
(iv) Other financial assets	21.57	23.01
(h) Deferred tax assets (net)	0.43	0.40
(i) Other non-current assets	33.44	21.01
	2452.75	**2602.63**
2 Current assets		
(a) Inventories	780.48	2985.99
(b) Financial assets		
(i) Trade receivables	338.65	559.47
(ii) Cash and cash equivalents	275.54	55.22
(iii) Bank balance other than cash and cash equivalents	67.85	15.12
(iv) Loans	1.49	0.59
(v) Other financial assets	22.62	20.02
(c) Other current assets	253.37	282.15
	1740.00	**3918.56**
TOTAL - ASSETS	**4192.75**	**6521.19**
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	22.04	21.89
(b) Other equity	3079.36	3320.94
	3101.40	**3342.83**
LIABILITIES		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	268.30	321.30
(ii) Lease liabilities	6.45	7.28
(b) Provisions	24.53	35.94
(c) Deferred tax liabilities (net)	162.16	155.12
(d) Other non-current liabilities	23.95	37.31
	485.39	**556.95**
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	201.50	1826.11
(ii) Lease liabilities	5.47	6.32
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	5.40	9.68
- total outstanding dues of creditors other than micro enterprises and small enterprises	101.45	436.01
(iv) Other financial liabilities	88.08	97.50
(b) Other current liabilities	126.08	159.38
(c) Provisions	77.72	86.36
(d) Current tax liabilities (net)	0.26	0.05
	605.96	**2621.41**
TOTAL- EQUITY AND LIABILITIES	**4192.75**	**6521.19**

Triveni Engineering & Industries Limited ★ Noida

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Cash Flows

(₹ in crores)

Particulars	6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
Cash flows from operating activities			
Profit before tax from continuing operations	**130.82**	**(24.85)**	**249.17**
Profit before tax from discontinued operations	**-**	**56.80**	**114.97**
Adjustments for :			
Share of net (profit)/loss of associate and joint venture accounted for using the equity method	(11.86)	0.07	1.28
Depreciation and amortisation expense	62.84	71.50	144.16
Bad debts written off/impairment loss allowance (net of reversals) on assets	(1.36)	(2.36)	2.79
Provision for non moving/obsolete inventory (net of reversals)	0.80	0.02	1.15
Loss on sale/write off of inventory	0.10	-	0.13
Net fair value (gains)/losses on investments	(0.03)	(0.31)	1.27
Mark-to-market (gains)/losses on derivatives	-	1.01	0.44
Credit balances written back	(0.60)	(5.48)	(7.73)
Profit on sale of investment property	(0.82)	(0.51)	(0.52)
Unrealised (gains)/losses from changes in foreign exchange rates	(0.06)	(1.84)	(0.46)
Loss on sale/write off/impairment of property, plant and equipment	0.12	0.31	2.26
Net (profit)/loss on sale/redemption of investments	(0.17)	-	-
Interest income	(17.37)	(10.28)	(23.06)
Dividend income	(0.08)	(0.08)	(0.08)
Finance costs	46.82	59.65	100.20
Working capital adjustments :			
Change in inventories	2152.72	1725.77	(249.45)
Change in trade receivables	67.06	(61.71)	(33.28)
Change in other financial assets	(5.09)	0.98	0.64
Change in other assets	(9.37)	9.00	12.04
Change in trade payables	(310.56)	(324.02)	(107.09)
Change in other financial liabilities	6.04	(10.91)	(8.29)
Change in other liabilities	9.91	28.25	13.69
Change in provisions	8.09	(5.59)	14.46
Cash generated from/(used in) operations	**2127.95**	**1505.42**	**228.69**
Income tax paid (net)	(41.02)	(20.05)	(40.77)
Net cash inflow/(outflow) from operating activities	**2086.93**	**1485.37**	**187.92**
Cash flows from investing activities			
Purchase of property, plant and equipment and intangible assets	(46.97)	(114.98)	(182.89)
Proceeds from sale of property, plant and equipment	4.62	0.77	0.97
Advance received against assets held for sale	1.50	1.20	3.55
Advance returned against assets held for sale	-	(0.12)	(0.12)
Loan to joint venture	(1.00)	-	-
Proceeds from disposal/redemption of investments (other than subsidiaries, associate and joint venture)	0.19	0.02	0.05
Proceeds from sale of investment property	-	0.22	0.22
Decrease/(increase) in deposits with banks	(61.24)	(4.22)	(6.09)
Interest received	15.54	9.01	21.13
Dividends received	0.08	0.08	0.08
Net cash inflow/(outflow) from investing activities	**(87.28)**	**(108.02)**	**(163.10)**
Cash flows from financing activities			
Proceeds from long term borrowings	10.55	63.14	78.56
Repayments of long term borrowings	(94.29)	(61.83)	(112.96)
Increase/(decrease) in short term borrowings	(1591.96)	(1217.71)	212.67
Interest paid (other than on lease liabilities)	(46.63)	(59.32)	(98.97)
Payment of lease liabilities (interest portion)	(0.50)	(0.66)	(1.25)
Payment of lease liabilities (principal portion)	(3.25)	(2.88)	(6.06)
Dividend paid	(27.55)	(54.72)	(87.56)
Net cash inflow/(outflow) from financing activities	**(1753.63)**	**(1333.98)**	**(15.57)**
Net increase/(decrease) in cash and cash equivalents	246.02	43.37	9.25
Effect of exchange differences on translation of foreign currency cash and cash equivalents	0.07	-	(0.11)
Cash and cash equivalents at the beginning of the period	55.22	46.08	46.08
Cash and cash equivalents transferred on Demerger (refer note 3)	(25.77)	-	-
Cash and cash equivalents at the end of the period	**275.54**	**89.45**	**55.22**

Triveni Engineering & Industries Limited ★ Noida

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).

2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.

3. The Composite Scheme of Arrangement ('the Scheme') between the Company and its subsidiaries, namely Sir Shadi Lal Enterprises Limited ('SSEL') and Triveni Power Transmission Limited ('TPTL'), became effective from May 19, 2026 and pursuant to the Scheme:

   (i) SSEL stands amalgamated with the Company w.e.f. April 1, 2025 and the amalgamation was given effect to during the quarter ended March 31, 2026. The figures for the comparative quarter and half year ended September 30, 2025 have been restated to reflect the effect of amalgamation. Further, during the quarter ended June 30, 2026, the Company had issued 1465048 equity shares of the face value of ₹ 1 each to the eligible shareholders of SSEL in consideration of the amalgamation; and

   (ii) The Power Transmission Business (PTB) undertaking of the Company stands demerged and vested in TPTL w.e.f. April 1, 2026, effect of which was given during the quarter ended June 30, 2026. Pursuant to the demerger:

      (a) TPTL issued 73454338 equity shares of the face value of ₹ 2 each to the shareholders of the Company during the quarter and it stands converted from a wholly-owned subsidiary to an associate of the Company; and

      (b) The Group has considered its share in TPTL's results (which include the operations of PTB undertaking w.e.f. April 1, 2026) under the equity method of accounting in the financial results for the current periods and the operations of PTB undertaking pertaining to comparative periods of the previous year have been classified as 'Discontinued operations'.

4. As recommended by the Board of Directors, the shareholders at their annual general meeting held on September 7, 2026 approved a final dividend of 125% (i.e. ₹ 1.25 per equity share of the face value of 1 each) aggregating to ₹ 27.55 crores for the financial year ended March 31,2026, and the same has been paid to all the eligible shareholders within the prescribed time.

5. The standalone unaudited financial results of the Company are available on the Company's website (www.trivenigroup.com), website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Company is as under :

(₹ in crores)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/June/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
Income from operations	2048.95	1949.91	1905.46	3998.86	3809.41	7281.59
Profit/(loss) from continuing operations before tax (after exceptional items)	116.64	(2.34)	(17.99)	114.30	(37.01)	235.02
Profit/(loss) from continuing operations after tax (after exceptional items)	86.59	(1.72)	(12.79)	84.87	(27.10)	173.62
Total comprehensive income	86.38	(1.44)	19.37	84.94	14.33	260.62

6. The figures of the previous period under various heads have been regrouped to the extent necessary.

Triveni Engineering & Industries Limited ★ Noida

7. The above unaudited consolidated financial results of the Company for the quarter and half year ended September 30, 2026 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 2, 2026. The Statutory Auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : November 2, 2026

Triveni Engineering & Industries Limited
Noida

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
Website : www.trivenigroup.com
CIN : L15421UP1932PLC022174

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

(₹ in crores, except per share data)

Particulars	3 Months ended		6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
Total Income from operations	2049.06	1905.42	3999.20	3809.59	7281.96
Net Profit/(loss) for the period from continuing operations (before tax and exceptional items)	126.14	(16.12)	130.82	(24.85)	260.18
Net Profit/(loss) for the period from continuing operations before tax (after exceptional items)	126.14	(16.12)	130.82	(24.85)	249.17
Net Profit/(loss) for the period from continuing operations after tax (after exceptional items)	93.65	(11.49)	97.30	(18.11)	183.77
Net Profit/(loss) for the period from discontinued operations (before tax and exceptional items)	-	45.21	-	56.80	118.02
Net Profit/(loss) for the period from discontinued operations before tax (after exceptional items)	-	45.21	-	56.80	114.97
Net Profit/(loss) for the period from discontinued operations after tax (after exceptional items)	-	32.87	-	41.59	84.94
Total comprehensive income for the period [Comprising Profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	93.45	20.67	97.44	23.32	270.77
Equity share capital	22.04	21.89	22.04	21.89	21.89
Other equity					3320.94
Earnings/(loss) per share of ₹ 1/- each for continuing operations (not annualised)					
(a) Basic (in ₹)	4.25	(0.52)	4.42	(0.82)	8.34
(b) Diluted (in ₹)	4.25	(0.52)	4.42	(0.82)	8.34
Earnings/(loss) per share of ₹ 1/- each for discontinued operations (not annualised)					
(a) Basic (in ₹)	-	1.49	-	1.89	3.85
(b) Diluted (in ₹)	-	1.49	-	1.89	3.85
Earnings/(loss) per share of ₹ 1/- each for continuing and discontinued operations (not annualised)					
(a) Basic (in ₹)	4.25	0.97	4.42	1.07	12.19
(b) Diluted (in ₹)	4.25	0.97	4.42	1.07	12.19

Notes :

1. Summarised Standalone Unaudited Financial Performance of the Company is as under :

(₹ in crores)

Particulars	3 Months ended		6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
Total Income from operations	2048.95	1905.46	3998.86	3809.41	7281.59
Profit/(loss) from continuing operations before tax (after exceptional items)	116.64	(17.99)	114.30	(37.01)	235.02
Profit/(loss) from continuing operations after tax (after exceptional items)	86.59	(12.79)	84.87	(27.10)	173.62
Total comprehensive income	86.38	19.37	84.94	14.33	260.62

2. The Composite Scheme of Arrangement ('the Scheme') between the Company and its subsidiaries, namely Sir Shadi Lal Enterprises Limited ('SSEL') and Triveni Power Transmission Limited ('TPTL'), became effective from May 19, 2026 and pursuant to the Scheme:

   (a) SSEL stands amalgamated with the Company w.e.f. April 1, 2025 and the amalgamation was given effect to during the quarter ended March 31, 2026. The figures for the comparative quarter and half year ended September 30, 2025 have been restated to reflect the effect of amalgamation.

   (b) The Power Transmission Business (PTB) undertaking of the Company stands demerged and vested in TPTL w.e.f. April 1, 2026, effect of which was given during the quarter ended June 30, 2026. Consequent to transfer of PTB undertaking to TPTL and TPTL becoming as associate of the Company, the Group has considered its share in TPTL's results (which include the operations of PTB undertaking w.e.f. April 1, 2026) under the equity method of accounting in the financial results for the current periods and the operations of PTB undertaking pertaining to comparative periods of the previous year have been classified as 'Discontinued operations'.

3. The above is an extract of the detailed format of financial results for the quarter and half year ended September 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the financial results for the quarter and half year ended September 30, 2026 are available on the websites of Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and on the website of Company (www.trivenigroup.com).

For Triveni Engineering & Industries Limited

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : November 2, 2026

Triveni Engineering & Industries Limited ★ Noida