

TRIVENI ENGINEERING & INDUSTRIES LIMITED

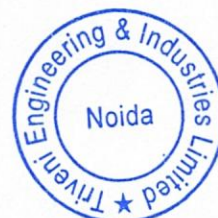
Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
CIN : L15421UP1932PLC022174

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025

(₹ in crores, except per share data)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Jun/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
1 Revenue from operations	1930.76	1881.70	1728.48	3812.46	3262.11	6655.40
2 Other income	20.06	14.40	8.37	34.46	15.12	44.95
Total income	1950.82	1896.10	1736.85	3846.92	3277.23	6700.35
3 Expenses						
(a) Cost of materials consumed	294.33	547.17	229.33	841.50	710.15	4082.25
(b) Purchases of stock-in-trade	2.81	5.66	2.67	8.47	11.08	27.08
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	990.89	661.70	967.19	1652.59	1477.20	(83.11)
(d) Excise duty on sale of goods	308.31	356.24	257.38	664.55	490.73	1118.70
(e) Employee benefits expense	100.99	103.72	91.31	204.71	186.48	415.37
(f) Finance costs	15.65	31.59	13.18	47.24	37.51	67.80
(g) Depreciation and amortisation expense	33.86	33.10	30.05	66.96	58.70	120.00
(h) Other expenses	160.99	156.29	164.83	317.28	282.87	614.62
Total expenses	1907.83	1895.47	1755.94	3803.30	3254.72	6362.71
4 Profit/(loss) from continuing operations before exceptional items and tax	42.99	0.63	(19.09)	43.62	22.51	337.64
5 Exceptional items (net) - income/(expense)	-	-	-	-	-	-
6 Profit/(loss) from continuing operations before tax	42.99	0.63	(19.09)	43.62	22.51	337.64
7 Tax expense						
(a) Current tax	9.95	0.15	(4.33)	10.10	5.28	74.75
(b) Deferred tax	1.16	0.02	(0.58)	1.18	0.54	14.47
Total tax expense	11.11	0.17	(4.91)	11.28	5.82	89.22
8 Profit/(loss) from continuing operations after tax	31.88	0.46	(14.18)	32.34	16.69	248.42
9 Profit/(loss) from discontinued operations	-	-	-	-	-	-
10 Tax expense of discontinued operations	-	-	-	-	-	-
11 Profit/(loss) from discontinued operations (after tax)	-	-	-	-	-	-
12 Profit/(loss) for the period	31.88	0.46	(14.18)	32.34	16.69	248.42
13 Other comprehensive income						
A (i) Items that will not be reclassified to profit or loss	-	-	-	-	(5.34)	(6.56)
A (ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	(0.61)	(0.92)
B (i) Items that will be reclassified to profit or loss	(1.46)	0.45	(0.20)	(1.01)	(0.10)	(0.28)
B (ii) Income tax relating to items that will be reclassified to profit or loss	(0.37)	0.12	(0.06)	(0.25)	(0.03)	(0.07)
Other comprehensive income for the period, net of tax	(1.09)	0.33	(0.14)	(0.76)	(4.80)	(5.85)
14 Total comprehensive income for the period	30.79	0.79	(14.32)	31.58	11.89	242.57
15 Paid up equity share capital (face value ₹ 1/-)	21.89	21.89	21.89	21.89	21.89	21.89
16 Other equity						3084.72
17 Earnings/(loss) per share of ₹ 1/- each (not annualised)						
(a) Basic (in ₹)	1.46	0.02	(0.65)	1.48	0.76	11.35
(b) Diluted (in ₹)	1.46	0.02	(0.65)	1.48	0.76	11.35

See accompanying notes to the standalone financial results



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half Year ended September 30, 2025

(₹ in crores)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Jun/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
1 Segment Revenue						
(a) Sugar & Allied Businesses						
Sugar	1,119.11	1076.72	943.39	2195.83	1942.87	3802.90
Distillery	705.49	784.35	663.07	1489.84	1185.45	2585.96
	1824.60	1861.07	1606.46	3685.67	3128.32	6388.86
(b) Engineering Businesses						
Power transmission	109.93	50.29	102.11	160.22	156.89	369.89
Water	54.44	54.06	39.89	108.50	90.54	233.38
	164.37	104.35	142.00	268.72	247.43	603.27
(c) Others	52.55	53.81	47.48	106.36	95.26	199.80
Total Segment revenue	2041.52	2019.23	1795.94	4060.75	3471.01	7191.93
Less : Inter segment revenue	110.76	137.53	67.46	248.29	208.90	536.53
Total Revenue from operations	1930.76	1881.70	1728.48	3812.46	3262.11	6655.40
2 Segment Results						
(a) Sugar & Allied Businesses						
Sugar	(7.02)	4.78	(28.32)	(2.24)	8.76	265.04
Distillery	29.26	25.05	(3.10)	54.31	16.48	46.14
	22.24	29.83	(31.42)	52.07	25.24	311.18
(b) Engineering Businesses						
Power transmission	45.97	12.04	38.50	58.01	56.70	126.80
Water	2.37	2.73	4.04	5.10	10.32	34.28
	48.34	14.77	42.54	63.11	67.02	161.08
(c) Others	0.09	0.06	(0.27)	0.15	(0.32)	0.00
Total Segment results	70.67	44.66	10.85	115.33	91.94	472.26
Less :						
(i) Finance costs	15.65	31.59	13.18	47.24	37.51	67.80
(ii) Other unallocable expenditure net of unallocable income	12.03	12.44	16.76	24.47	31.92	66.82
Total Profit/(loss) before tax	42.99	0.63	(19.09)	43.62	22.51	337.64
3 Segment Assets						
(a) Sugar & Allied Businesses						
Sugar	1616.27	2601.38	1717.05	1616.27	1717.05	3270.19
Distillery	1259.40	1247.26	1035.40	1259.40	1035.40	1186.29
	2875.67	3848.64	2752.45	2875.67	2752.45	4456.48
(b) Engineering Businesses						
Power transmission	465.24	403.25	272.84	465.24	272.84	372.66
Water	427.67	440.10	389.74	427.67	389.74	447.13
	892.91	843.35	662.58	892.91	662.58	819.79
(c) Others	9.26	12.20	10.27	9.26	10.27	9.47
Total Segment assets	3777.84	4704.19	3425.30	3777.84	3425.30	5285.74
Add : Unallocable assets	501.96	452.81	422.35	501.96	422.35	394.27
Total Assets	4279.80	5157.00	3847.65	4279.80	3847.65	5680.01
4 Segment Liabilities						
(a) Sugar & Allied Businesses						
Sugar	93.60	99.35	102.73	93.60	102.73	324.06
Distillery	137.09	116.79	91.97	137.09	91.97	97.63
	230.69	216.14	194.70	230.69	194.70	421.69
(b) Engineering Businesses						
Power transmission	110.27	101.74	73.88	110.27	73.88	103.93
Water	152.29	141.72	124.80	152.29	124.80	168.47
	262.56	243.46	198.68	262.56	198.68	272.40
(c) Others	2.07	1.60	2.54	2.07	2.54	2.28
Total Segment liabilities	495.32	461.20	395.92	495.32	395.92	696.37
Add : Unallocable liabilities	701.04	1588.41	575.81	701.04	575.81	1877.03
Total Liabilities	1196.36	2049.61	971.73	1196.36	971.73	2573.40

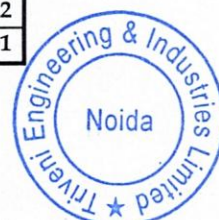


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Assets and Liabilities

(₹ in crores)

Particulars	As at 30/Sep/2025 (Unaudited)	As at 31/Mar/2025 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	1846.27	1865.88
(b) Capital work-in-progress	80.76	31.02
(c) Investment property	2.78	3.75
(d) Other intangible assets	2.03	2.32
(e) Financial assets		
(i) Investments	149.60	149.32
(ii) Trade receivables	0.82	0.82
(iii) Loans	215.94	157.59
(iv) Other financial assets	16.85	22.98
(f) Other non-current assets	73.21	35.61
	2388.26	2269.29
2 Current assets		
(a) Inventories	941.23	2564.57
(b) Financial assets		
(i) Trade receivables	574.79	511.59
(ii) Cash and cash equivalents	78.66	32.32
(iii) Bank balance other than cash and cash equivalents	5.57	0.44
(iv) Loans	1.37	1.50
(v) Other financial assets	13.13	13.22
(c) Other current assets	276.79	287.08
	1891.54	3410.72
TOTAL - ASSETS	4279.80	5680.01
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	21.89	21.89
(b) Other equity	3061.55	3084.72
	3083.44	3106.61
LIABILITIES		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	202.88	240.22
(ii) Lease liabilities	9.84	8.13
(b) Provisions	19.57	17.92
(c) Deferred tax liabilities (net)	134.95	134.02
(d) Other non-current liabilities	24.14	17.89
	391.38	418.18
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	302.24	1448.89
(ii) Lease liabilities	5.57	2.88
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	12.19	8.55
- total outstanding dues of creditors other than micro enterprises and small enterprises	162.79	395.05
(iv) Other financial liabilities	97.80	94.53
(b) Other current liabilities	169.27	145.21
(c) Provisions	52.44	57.44
(d) Current tax liabilities (net)	2.68	2.67
	804.98	2155.22
TOTAL- EQUITY AND LIABILITIES	4279.80	5680.01

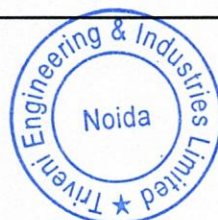


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Cash Flows

(₹ in crores)

Particulars	6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
Cash flows from operating activities			
Profit before tax	43.62	22.51	337.64
Adjustments for :			
Depreciation and amortisation expense	66.96	58.70	120.00
Bad debts written off/impairment loss allowance (net of reversals) on assets	(0.36)	0.92	(7.45)
Provision for non moving/obsolete inventory (net of reversals)	-	-	(0.48)
Loss on sale/write off of inventory	-	3.33	0.25
Net fair value (gains)/losses on investments	(0.31)	(0.95)	(1.18)
Mark-to-market (gains)/losses on derivatives	1.39	0.13	0.35
Credit balances written back	(4.59)	(0.95)	(1.56)
Financial guarantee commission income	(0.16)	(0.16)	(0.32)
Profit on sale of investment property	(0.32)	-	(1.11)
Unrealised (gains)/losses from changes in foreign exchange rates	(1.84)	(0.17)	0.44
Loss on sale/write off/impairment of property, plant and equipment	0.31	0.64	3.05
Net (profit)/loss on sale/redemption of investments	-	(0.03)	(0.28)
Interest income	(10.40)	(3.39)	(11.03)
Dividend income	(0.08)	(0.06)	(0.06)
Finance costs	47.24	37.51	67.80
Working capital adjustments :			
Change in inventories	1623.34	1487.45	(144.41)
Change in trade receivables	(60.55)	(12.30)	(175.33)
Change in other financial assets	(4.76)	(5.04)	(0.30)
Change in other assets	11.42	(28.03)	(42.41)
Change in trade payables	(224.20)	(226.18)	47.74
Change in other financial liabilities	(5.78)	15.86	10.15
Change in other liabilities	29.52	11.34	20.22
Change in provisions	(3.34)	1.90	13.52
Cash generated from/(used in) operations	1507.11	1363.03	235.24
Income tax paid (net)	(18.12)	(40.86)	(81.54)
Net cash inflow/(outflow) from operating activities	1488.99	1322.17	153.70
Cash flows from investing activities			
Purchase of property, plant and equipment and intangible assets	(113.62)	(153.69)	(286.01)
Proceeds from sale of property, plant and equipment	0.77	1.17	1.54
Advance received against assets held for sale	1.21	-	0.93
Investments in subsidiaries	(0.12)	(44.84)	(51.16)
Proceeds from disposal/redemption of investments (other than subsidiaries and joint ventures)	0.02	0.03	0.47
Proceeds from sale of investment property	-	-	1.47
Loan to subsidiaries	(58.44)	(12.45)	(129.50)
Decrease/(increase) in deposits with banks	(0.26)	0.09	(0.37)
Interest received	16.73	1.65	7.91
Dividend received	0.08	0.06	0.06
Net cash inflow/(outflow) from investing activities	(153.63)	(207.98)	(454.66)
Cash flows from financing activities			
Proceeds from long term borrowings	25.00	42.99	168.00
Repayments of long term borrowings	(47.03)	(73.59)	(117.37)
Increase/(decrease) in short term borrowings	(1161.96)	(910.73)	313.79
Interest paid (other than on lease liabilities)	(46.77)	(37.90)	(67.98)
Payment of lease liabilities (interest portion)	(0.66)	(0.49)	(0.99)
Payment of lease liabilities (principal portion)	(2.88)	(3.05)	(5.92)
Dividend paid	(54.72)	(27.36)	(27.36)
Net cash inflow/(outflow) from financing activities	(1289.02)	(1010.13)	262.17
Net increase/(decrease) in cash and cash equivalents	46.34	104.06	(38.79)
Cash and cash equivalents at the beginning of the period	32.32	71.11	71.11
Cash and cash equivalents at the end of the period	78.66	175.17	32.32



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).
2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
3. The Board of the Directors of the Company, at its meeting held on December 10, 2024, approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL/ the Company'), Sir Shadi Lal Enterprises Limited ('SSEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSEL into TEIL and demerger of Power Transmission Business of TEIL into TPTL. During the quarter under review, the Company has received 'no adverse observations' and 'no objection' from BSE Limited and National Stock Exchange of India Limited respectively. The Scheme is subject to receipt of requisite approvals from the Hon'ble National Company Law Tribunal, Allahabad Bench, concerned statutory and regulatory authorities as well as the approval from the shareholders and creditors of the Company at their respective meetings scheduled to be held on December 7, 2025.
4. Pursuant to Notification dated October 17, 2025 of the Uttar Pradesh Electricity Regulatory Commission (Captive and Renewable Energy Plants) Regulations, 2024, applicable power tariff has been revised with effect from April 1, 2024 for a period of 5 years. Accordingly, differential revenue due to revision of tariff has been accounted for in the above financial results and consequently, revenue from operations for the current quarter has increased by ₹ 16.81 crores (comprising ₹ 14.38 crores and ₹ 2.43 crores pertaining to the financial year 2024-25 and quarter ended June 30, 2025 respectively).
5. As recommended by the Board of Directors, the shareholders at their annual general meeting held on September 8, 2025 approved a final dividend of 250% (i.e. ₹ 2.50 per equity share of the face value of 1 each) aggregating to ₹ 54.72 crores for the financial year ended March 31, 2025, and the same has been paid to all the eligible shareholders within the prescribed time.
6. Subsequent to the quarter, Triveni Power Transmission Limited ('TPTL'), a wholly owned subsidiary of the Company, invested CHF 20,000 (Twenty thousand Swiss Francs) in the share capital of Triveni Power Transmission GmbH ('TPTGmbH'), a limited liability company incorporated and existing under the laws of Switzerland, by acquiring 200 ordinary shares, with a nominal value of CHF 100 (One hundred Swiss Francs), at its fair value of CHF 100 per ordinary share. With this acquisition, TPTGmbH has become a wholly-owned subsidiary of TPTL and a step-down subsidiary of the Company.
7. The figures of the previous period(s) under various heads have been regrouped to the extent necessary.
8. The above unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2025 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 5, 2025 and November 6, 2025. The Statutory Auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited



Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida

Date : November 6, 2025



TRIVENI ENGINEERING & INDUSTRIES LIMITED

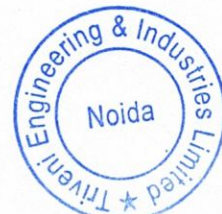
Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
CIN : L15421UP1932PLC022174

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025

(₹ in crores, except per share data)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Jun/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
1 Revenue from operations	2014.46	1954.46	1748.33	3968.92	3282.36	6807.94
2 Other income	20.59	22.98	13.68	43.57	24.49	57.64
Total income	2035.05	1977.44	1762.01	4012.49	3306.85	6865.58
3 Expenses						
(a) Cost of materials consumed	282.76	593.24	228.33	876.00	709.14	4332.59
(b) Purchases of stock-in-trade	2.81	5.66	2.68	8.47	11.08	27.08
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	1077.72	678.09	987.61	1755.81	1497.62	(227.06)
(d) Excise duty on sale of goods	308.31	356.24	257.38	664.55	490.73	1118.70
(e) Employee benefits expense	107.17	110.46	96.95	217.63	192.98	438.52
(f) Finance costs	21.50	38.15	16.38	59.65	42.79	83.45
(g) Depreciation and amortisation expense	36.13	35.37	32.14	71.50	61.03	126.16
(h) Other expenses	169.59	157.27	170.74	326.86	289.93	642.00
Total expenses	2005.99	1974.48	1792.21	3980.47	3295.30	6541.44
4 Profit/(loss) from continuing operations before share of profit/(loss) of joint ventures, exceptional items and tax	29.06	2.96	(30.20)	32.02	11.55	324.14
5 Share of profit/(loss) of joint ventures	0.03	(0.10)	(0.06)	(0.07)	(0.05)	0.09
6 Profit/(loss) from continuing operations before exceptional items and tax	29.09	2.86	(30.26)	31.95	11.50	324.23
7 Exceptional items (net) - income/(expense)	-	-	-	-	-	-
8 Profit/(loss) from continuing operations before tax	29.09	2.86	(30.26)	31.95	11.50	324.23
9 Tax expense						
(a) Current tax	10.59	2.71	(4.19)	13.30	5.66	75.75
(b) Deferred tax	(2.88)	(1.95)	(3.65)	(4.83)	(2.73)	10.22
Total tax expense	7.71	0.76	(7.84)	8.47	2.93	85.97
10 Profit/(loss) from continuing operations after tax	21.38	2.10	(22.42)	23.48	8.57	238.26
11 Profit/(loss) from discontinued operations	-	-	-	-	-	-
12 Tax expense of discontinued operations	-	-	-	-	-	-
13 Profit/(loss) from discontinued operations (after tax)	-	-	-	-	-	-
14 Profit/(loss) for the period	21.38	2.10	(22.42)	23.48	8.57	238.26
Profit/(loss) for the period attributable to :						
(a) Owners of the Company	25.90	4.41	(19.20)	30.31	12.07	243.19
(b) Non-controlling interests	(4.52)	(2.31)	(3.22)	(6.83)	(3.50)	(4.93)
15 Other comprehensive income						
A (i) Items that will not be reclassified to profit or loss	0.50	0.30	0.09	0.80	(5.25)	(7.60)
A (ii) Income tax relating to items that will not be reclassified to profit or loss	0.12	0.08	-	0.20	(0.61)	(1.18)
B (i) Items that will be reclassified to profit or loss	(1.46)	0.45	(0.20)	(1.01)	(0.10)	(0.29)
B (ii) Income tax relating to items that will be reclassified to profit or loss	(0.37)	0.12	(0.05)	(0.25)	(0.02)	(0.07)
Other comprehensive income for the period, net of tax	(0.71)	0.55	(0.06)	(0.16)	(4.72)	(6.64)
Other comprehensive income for the period, net of tax attributable to:						
(a) Owners of the Company	(0.85)	0.46	(0.09)	(0.39)	(4.75)	(6.34)
(b) Non-controlling interests	0.14	0.09	0.03	0.23	0.03	(0.30)
16 Total comprehensive income for the period	20.67	2.65	(22.48)	23.32	3.85	231.62
Total comprehensive income for the period attributable to:						
(a) Owners of the Company	25.05	4.87	(19.29)	29.92	7.32	236.85
(b) Non-controlling interests	(4.38)	(2.22)	(3.19)	(6.60)	(3.47)	(5.23)
17 Paid up equity share capital (face value ₹ 1/-)	21.89	21.89	21.89	21.89	21.89	21.89
18 Other equity						3089.28
19 Earnings per share of ₹ 1/- each (not annualised)						
(a) Basic (in ₹)	1.18	0.20	(1.02)	1.38	0.39	10.88
(b) Diluted (in ₹)	1.18	0.20	(1.02)	1.38	0.39	10.88

See accompanying notes to the consolidated financial results

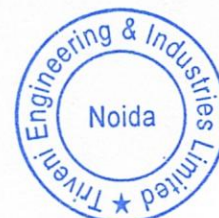


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half year ended September 30, 2025

(₹ in crores)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Jun/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
1 Segment Revenue						
(a) Sugar & Allied Businesses						
Sugar	1214.57	1169.57	959.28	2384.14	1958.76	3966.95
Distillery	705.49	784.35	669.44	1489.84	1191.82	2592.19
	1920.06	1953.92	1628.72	3873.98	3150.58	6559.14
(b) Engineering Businesses						
Power transmission	109.93	50.29	102.11	160.22	156.89	369.89
Water	54.39	54.29	40.04	108.68	91.09	234.23
	164.32	104.58	142.15	268.90	247.98	604.12
(c) Others	52.55	53.81	47.48	106.36	95.26	199.80
Total Segment revenue	2136.93	2112.31	1818.35	4249.24	3493.82	7363.06
Less : Inter segment revenue	122.47	157.85	70.02	280.32	211.46	555.12
Total Revenue from operations	2014.46	1954.46	1748.33	3968.92	3282.36	6807.94
2 Segment Results						
(a) Sugar & Allied Businesses						
Sugar	(12.38)	7.58	(35.40)	(4.80)	1.09	266.50
Distillery	27.72	23.10	(5.79)	50.82	13.49	39.67
	15.34	30.68	(41.19)	46.02	14.58	306.17
(b) Engineering Businesses						
Power transmission	45.97	12.04	38.50	58.01	56.70	126.80
Water	2.20	10.97	3.23	13.17	9.34	32.78
	48.17	23.01	41.73	71.18	66.04	159.58
(c) Others	0.09	0.06	(0.27)	0.15	(0.32)	-
Total Segment results	63.60	53.75	0.27	117.35	80.30	465.75
Less :						
(i) Finance costs	21.50	38.15	16.38	59.65	42.79	83.45
(ii) Share of (profit)/loss of joint ventures	(0.03)	0.10	0.06	0.07	0.05	(0.09)
(iii) Other unallocable expenditure net of unallocable income	13.04	12.64	14.09	25.68	25.96	58.16
Total Profit/(loss) before tax	29.09	2.86	(30.26)	31.95	11.50	324.23
3 Segment Assets						
(a) Sugar & Allied Businesses						
Sugar	1981.36	3050.85	1761.28	1981.36	1761.28	3738.57
Distillery	1429.44	1418.38	1093.44	1429.44	1093.44	1358.35
	3410.80	4469.23	2854.72	3410.80	2854.72	5096.92
(b) Engineering Businesses						
Power transmission	465.24	403.25	272.84	465.24	272.84	372.66
Water	596.44	617.75	558.52	596.44	558.52	617.01
	1061.68	1021.00	831.36	1061.68	831.36	989.67
(c) Others	9.26	12.20	10.27	9.26	10.27	9.48
Total Segment assets	4481.74	5502.43	3696.35	4481.74	3696.35	6096.07
Add : Unallocable assets	209.62	168.59	510.85	209.62	510.85	146.10
Total Assets	4691.36	5671.02	4207.20	4691.36	4207.20	6242.17
4 Segment Liabilities						
(a) Sugar & Allied Businesses						
Sugar	185.07	221.89	352.58	185.07	352.58	523.72
Distillery	150.07	133.54	111.09	150.07	111.09	114.76
	335.14	355.43	463.67	335.14	463.67	638.48
(b) Engineering Businesses						
Power transmission	110.27	101.74	73.88	110.27	73.88	103.93
Water	165.21	155.26	140.59	165.21	140.59	182.42
	275.48	257.00	214.47	275.48	214.47	286.35
(c) Others	2.07	1.60	2.54	2.07	2.54	2.28
Total Segment liabilities	612.69	614.03	680.68	612.69	680.68	927.11
Add : Unallocable liabilities	950.44	1894.71	724.47	950.44	724.47	2155.44
Total Liabilities	1563.13	2508.74	1405.15	1563.13	1405.15	3082.55

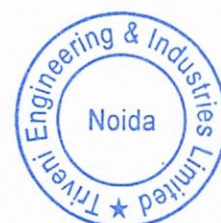


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Assets and Liabilities

(₹ in crores)

Particulars	As at 30/Sep/2025 (Unaudited)	As at 31/Mar/2025 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2295.88	2319.79
(b) Capital work-in-progress	81.76	31.60
(c) Investment property	10.33	11.30
(d) Goodwill	0.68	0.68
(e) Other intangible assets	2.09	2.40
(f) Investments accounted for using equity method	2.70	2.77
(g) Financial assets		
(i) Investments	7.29	7.01
(ii) Trade receivables	145.49	149.73
(iii) Loans	0.00	0.09
(iv) Other financial assets	23.74	23.12
(h) Deferred tax assets (net)	39.04	33.29
(i) Other non-current assets	76.02	38.35
	2685.02	2620.13
2 Current assets		
(a) Inventories	1012.03	2737.81
(b) Financial assets		
(i) Trade receivables	588.42	519.81
(ii) Cash and cash equivalents	89.45	46.08
(iii) Bank balance other than cash and cash equivalents	12.57	8.65
(iv) Loans	0.37	0.50
(v) Other financial assets	16.77	16.59
(c) Other current assets	286.73	292.60
	2006.34	3622.04
TOTAL - ASSETS	4691.36	6242.17
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	21.89	21.89
(b) Other equity	3064.48	3089.28
Equity attributable to owners of the Company	3086.37	3111.17
Non-controlling interests	41.86	48.45
	3128.23	3159.62
LIABILITIES		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	388.56	397.27
(ii) Lease liabilities	9.84	8.13
(b) Provisions	29.71	29.85
(c) Deferred tax liabilities (net)	135.63	134.76
(d) Other non-current liabilities	35.84	30.14
	599.58	600.15
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	364.12	1571.76
(ii) Lease liabilities	5.57	2.88
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	12.19	8.55
- total outstanding dues of creditors other than micro enterprises and small enterprises	217.95	550.99
(iv) Other financial liabilities	108.98	111.75
(b) Other current liabilities	173.26	150.09
(c) Provisions	77.25	83.50
(d) Current tax liabilities (net)	4.23	2.88
	963.55	2482.40
TOTAL- EQUITY AND LIABILITIES	4691.36	6242.17

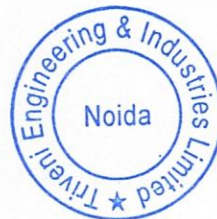


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Cash Flows

(₹ in crores)

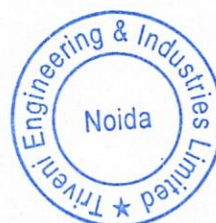
Particulars	6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
Cash flows from operating activities			
Profit before tax	31.95	11.50	324.23
Adjustments for :			
Share of net (profit)/loss of joint venture accounted for using the equity method	0.07	0.05	(0.09)
Depreciation and amortisation expense	71.50	61.03	126.16
Bad debts written off/impairment loss allowance (net of reversals) on assets	(2.36)	1.51	(5.59)
Provision for non moving/obsolete inventory (net of reversals)	0.02	-	0.27
Loss on sale/write off of inventory	-	3.39	0.29
Net fair value (gains)/losses on investments	(0.31)	(0.95)	(1.18)
Mark-to-market (gains)/losses on derivatives	1.39	0.13	0.35
Credit balances written back	(5.48)	(2.33)	(1.57)
Profit on disposal of investment property	(0.51)	-	(1.39)
Unrealised (gains)/losses from changes in foreign exchange rates	(1.84)	(0.17)	0.44
Loss on sale/write off/impairment of property, plant and equipment	0.31	0.64	3.38
Net (profit)/loss on sale/redemption of investments	-	(0.03)	(0.28)
Interest income	(10.28)	(11.50)	(24.42)
Dividend income	(0.08)	(0.06)	(0.06)
Finance costs	59.65	42.79	83.45
Working capital adjustments :			
Change in inventories	1725.76	1502.52	(289.72)
Change in trade receivables	(61.71)	(1.61)	(159.90)
Change in other financial assets	0.98	(4.66)	2.07
Change in other assets	9.00	(31.90)	(51.45)
Change in trade payables	(324.02)	(270.63)	(65.42)
Change in other financial liabilities	(11.29)	15.54	4.25
Change in other liabilities	28.25	10.22	17.77
Change in provisions	(5.59)	2.97	14.71
Cash generated from/(used in) operations	1505.41	1328.45	(23.70)
Income tax paid (net)	(20.05)	(41.99)	(82.66)
Net cash inflow/(outflow) from operating activities	1485.36	1286.46	(106.36)
Cash flows from investing activities			
Purchase of property, plant and equipment and intangible assets	(114.98)	(155.89)	(299.57)
Proceeds from sale of property, plant and equipment	0.77	1.17	1.74
Advance received against assets held for sale	1.09	-	1.05
Investments in subsidiaries	-	(44.84)	(44.84)
Proceeds from disposal/redemption of investments (other than subsidiaries and joint ventures)	0.02	0.03	0.47
Proceeds from sale of investment property	0.22	0.42	1.90
Decrease/(increase) in deposits with banks	(4.22)	(0.89)	(8.51)
Interest received	9.01	10.38	24.32
Dividends received	0.08	0.06	0.06
Net cash inflow/(outflow) from investing activities	(108.01)	(189.56)	(323.38)
Cash flows from financing activities			
Proceeds from long term borrowings	62.40	42.99	231.11
Repayments of long term borrowings	(61.09)	(82.29)	(135.71)
Increase/(decrease) in short term borrowings	(1217.71)	(882.33)	416.04
Interest paid (other than on lease liabilities)	(59.32)	(43.10)	(82.36)
Payment of lease liabilities (interest portion)	(0.66)	(0.49)	(0.99)
Payment of lease liabilities (principal portion)	(2.88)	(3.05)	(5.92)
Acquisition of non-controlling interests	-	-	(0.00)
Dividend paid	(54.72)	(27.36)	(27.37)
Net cash inflow/(outflow) from financing activities	(1333.98)	(995.63)	394.80
Net increase/(decrease) in cash and cash equivalents	43.37	101.27	(34.94)
Cash and cash equivalents at the beginning of the period	46.08	76.40	76.40
Cash and cash equivalents at the acquisition date of subsidiary	-	4.62	4.62
Cash and cash equivalents at the end of the period	89.45	182.29	46.08



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).
2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
3. The Company had during the previous year acquired majority equity stake of Sir Shadi Lal Enterprises Limited ('SSEL') thereby SSEL became a subsidiary of the Company w.e.f. June 20, 2024. The financial results of the previous period(s) include the results of SSEL for the period starting from June 21, 2024 (i.e., for the period post becoming a subsidiary of the Company) and resultantly, the figures for the half year ended September 30, 2025 are not comparable with half year ended September 30, 2024.
4. The Board of the Directors of the Company, at its meeting held on December 10, 2024, approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL/the Company'), Sir Shadi Lal Enterprises Limited ('SSEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSEL into TEIL and demerger of Power Transmission Business of TEIL into TPTL. During the quarter under review, the Company has received 'no adverse observations' and 'no objection' from BSE Limited and National Stock Exchange of India Limited respectively. The Scheme is subject to receipt of requisite approvals from the Hon'ble National Company Law Tribunal, Allahabad Bench, concerned statutory and regulatory authorities as well as the approval from the shareholders and creditors of the Company at their respective meetings scheduled to be held on December 7, 2025.
5. Pursuant to Notification dated October 17, 2025 of the Uttar Pradesh Electricity Regulatory Commission (Captive and Renewable Energy Plants) Regulations, 2024, applicable power tariff has been revised with effect from April 1, 2024 for a period of 5 years. Accordingly, differential revenue due to revision of tariff has been accounted for in the above financial results and consequently, revenue from operations for the current quarter has increased by ₹ 16.81 crores (comprising ₹ 14.38 crores and ₹ 2.43 crores pertaining to the financial year 2024-25 and quarter ended June 30, 2025 respectively).
6. As recommended by the Board of Directors, the shareholders at their annual general meeting held on September 8, 2025 approved a final dividend of 250% (i.e. ₹ 2.50 per equity share of the face value of 1 each) aggregating to ₹ 54.72 crores for the financial year ended March 31, 2025, and the same has been paid to all the eligible shareholders within the prescribed time.
7. Subsequent to the quarter, Triveni Power Transmission Limited ('TPTL'), a wholly owned subsidiary of the Company, invested CHF 20,000 (Twenty thousand Swiss Francs) in the share capital of Triveni Power Transmission GmbH ('TPTGmbH'), a limited liability company incorporated and existing under the laws of Switzerland, by acquiring 200 ordinary shares, with a nominal value of CHF 100 (One hundred Swiss Francs), at its fair value of CHF 100 per ordinary share. With this acquisition, TPTGmbH has become a wholly-owned subsidiary of TPTL and a step-down subsidiary of the Company.



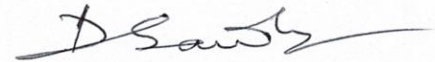
8. The standalone unaudited financial results of the Company are available on the Company's website (www.trivenigroup.com), website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Company is as under :

(₹ in crores)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/June/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
Income from operations	1930.76	1881.70	1728.48	3812.46	3262.11	6655.40
Profit/(loss) before tax (after exceptional items)	42.99	0.63	(19.09)	43.62	22.51	337.64
Profit/(loss) after tax (after exceptional items)	31.88	0.46	(14.18)	32.34	16.69	248.42
Total comprehensive income	30.79	0.79	(14.32)	31.58	11.89	242.57

9. The figures of the previous period under various heads have been regrouped to the extent necessary.
10. The above unaudited consolidated financial results of the Company for the quarter and half year ended September 30, 2025 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 5, 2025 and November 6, 2025. The Statutory Auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited



Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida

Date : November 6, 2025





TRIVENI ENGINEERING & INDUSTRIES LIMITED

Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
 Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
 Website : www.trivenigroup.com
 CIN : L15421UP1932PLC022174

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025

(₹ in crores, except per share data)

Particulars	3 Months ended		6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
Total Income from operations	2014.46	1748.33	3968.92	3282.36	6807.94
Net Profit/(loss) for the period (before tax and exceptional items)	29.09	(30.26)	31.95	11.50	324.23
Net Profit/(loss) for the period before tax (after exceptional items)	29.09	(30.26)	31.95	11.50	324.23
Net Profit/(loss) for the period after tax (after exceptional items)	21.38	(22.42)	23.48	8.57	238.26
Total comprehensive income for the period [Comprising Profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	20.67	(22.48)	23.32	3.85	231.62
Equity share capital	21.89	21.89	21.89	21.89	21.89
Other equity					3089.28
Earnings per share of ₹ 1/- each (not annualised)					
(a) Basic (in ₹)	1.18	(1.02)	1.38	0.39	10.88
(b) Diluted (in ₹)	1.18	(1.02)	1.38	0.39	10.88

Notes :

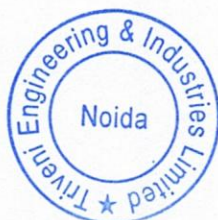
- Summarised Standalone Unaudited Financial Performance of the Company is as under :

(₹ in crores)

Particulars	3 Months ended		6 Months ended		Year ended
	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2024 (Unaudited)	31/Mar/2025 (Audited)
Total Income from operations	1930.76	1728.48	3812.46	3262.11	6655.40
Profit/(loss) before tax (after exceptional items)	42.99	(19.09)	43.62	22.51	337.64
Profit/(loss) after tax (after exceptional items)	31.88	(14.18)	32.34	16.69	248.42
Total comprehensive income	30.79	(14.32)	31.58	11.89	242.57

- The financial results of the previous period(s) include the results of Sir Shadi Lal Enterprises Limited for the period starting from June 21, 2024 (i.e., for the period post becoming a subsidiary of the Company) and resultantly, the figures for the current period(s) are not comparable with previous period(s).
- The Board of the Directors of the Company, at its meeting held on December 10, 2024, approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ("TEIL/the Company"), Sir Shadi Lal Enterprises Limited ("SSEL") and Triveni Power Transmission Limited ("TPTL") and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSEL into TEIL and demerger of Power Transmission Business of TEIL into TPTL. During the quarter under review, the Company has received 'no adverse observations' and 'no objection' from BSE Limited and National Stock Exchange of India Limited respectively. The Scheme is subject to receipt of requisite approvals from the Hon'ble National Company Law Tribunal, Allahabad Bench, concerned statutory and regulatory authorities as well as the approval from the shareholders and creditors of the Company at their respective meetings scheduled to be held on December 7, 2025.
- The above is an extract of the detailed format of financial results for the quarter and half year ended September 30, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the financial results for the quarter and half year ended September 30, 2025 are available on the websites of Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and on the website of Company (www.trivenigroup.com).

For Triveni Engineering & Industries Limited



[Signature]

Dhruv M. Sawhney
 Chairman & Managing Director

Place : Noida

Date : November 6, 2025