

TRIVENI ENGINEERING & INDUSTRIES LIMITED

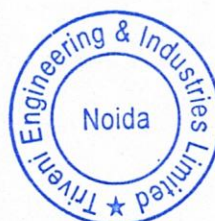
Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
CIN : L15421UP1932PLC022174

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2025

(₹ in crores, except per share data)

Particulars	3 Months ended			Year ended
	30/Jun/2025 (Unaudited)	31/Mar/2025 (Audited) (refer note 5)	30/Jun/2024 (Unaudited)	31/Mar/2025 (Audited)
1 Revenue from operations	1881.70	1845.29	1533.63	6655.40
2 Other income	14.40	11.67	6.75	44.95
Total income	1896.10	1856.96	1540.38	6700.35
3 Expenses				
(a) Cost of materials consumed	547.17	1982.67	480.82	4082.25
(b) Purchases of stock-in-trade	5.66	7.86	8.41	27.08
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	661.70	(1026.84)	510.01	(83.11)
(d) Excise duty on sale of goods	356.24	295.99	233.35	1118.70
(e) Employee benefits expense	103.72	122.47	95.17	415.37
(f) Finance costs	31.59	24.01	24.33	67.80
(g) Depreciation and amortisation expense	33.10	30.86	28.65	120.00
(h) Other expenses	156.29	180.76	118.04	614.62
Total expenses	1895.47	1617.78	1498.78	6362.71
4 Profit/(loss) from continuing operations before exceptional items and tax	0.63	239.18	41.60	337.64
5 Exceptional items (net) - income/(expense)	-	-	-	-
6 Profit/(loss) from continuing operations before tax	0.63	239.18	41.60	337.64
7 Tax expense				
(a) Current tax	0.15	52.59	9.61	74.75
(b) Deferred tax	0.02	11.55	1.12	14.47
Total tax expense	0.17	64.14	10.73	89.22
8 Profit/(loss) from continuing operations after tax	0.46	175.04	30.87	248.42
9 Profit/(loss) from discontinued operations	-	-	-	-
10 Tax expense of discontinued operations	-	-	-	-
11 Profit/(loss) from discontinued operations (after tax)	-	-	-	-
12 Profit/(loss) for the period	0.46	175.04	30.87	248.42
13 Other comprehensive income				
A (i) Items that will not be reclassified to profit or loss	-	(1.22)	(5.34)	(6.56)
A (ii) Income tax relating to items that will not be reclassified to profit or loss	-	(0.31)	(0.61)	(0.92)
B (i) Items that will be reclassified to profit or loss	0.45	0.82	0.10	(0.28)
B (ii) Income tax relating to items that will be reclassified to profit or loss	0.12	0.20	0.03	(0.07)
Other comprehensive income for the period, net of tax	0.33	(0.29)	(4.66)	(5.85)
14 Total comprehensive income for the period	0.79	174.75	26.21	242.57
15 Paid up equity share capital (face value ₹ 1/-)	21.89	21.89	21.89	21.89
16 Other equity				3084.72
17 Earnings/(loss) per share of ₹ 1/- each (not annualised)				
(a) Basic (in ₹)	0.02	8.00	1.41	11.35
(b) Diluted (in ₹)	0.02	8.00	1.41	11.35

See accompanying notes to the standalone financial results

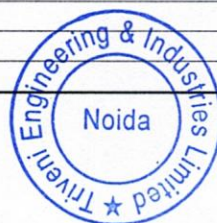


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter ended June 30, 2025

(₹ in crores)

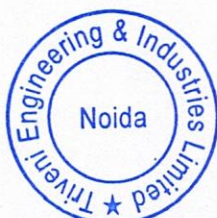
Particulars	3 Months ended			Year ended
	30/Jun/2025 (Unaudited)	31/Mar/2025 (Audited) (refer note 5)	30/Jun/2024 (Unaudited)	31/Mar/2025 (Audited)
1 Segment Revenue				
(a) Sugar & Allied Businesses				
Sugar	1076.72	985.97	999.48	3802.90
Distillery	784.35	747.64	522.38	2585.96
	1861.07	1733.61	1521.86	6388.86
(b) Engineering Businesses				
Power transmission	50.29	139.59	54.78	369.89
Water	54.06	93.66	50.65	233.38
	104.35	233.25	105.43	603.27
(c) Others	53.81	52.11	47.78	199.80
Total Segment revenue	2019.23	2018.97	1675.07	7191.93
Less : Inter segment revenue	137.53	173.68	141.44	536.53
Total Revenue from operations	1881.70	1845.29	1533.63	6655.40
2 Segment Results				
(a) Sugar & Allied Businesses				
Sugar	4.78	201.12	37.08	265.04
Distillery	25.05	24.01	19.58	46.14
	29.83	225.13	56.66	311.18
(b) Engineering Businesses				
Power transmission	12.04	46.45	18.20	126.80
Water	2.73	13.16	6.28	34.28
	14.77	59.61	24.48	161.08
(c) Others	0.06	0.48	(0.05)	0.00
Total Segment results	44.66	285.22	81.09	472.26
Less :				
(i) Finance costs	31.59	24.01	24.33	67.80
(ii) Other unallocable expenditure net of unallocable income	12.44	22.03	15.16	66.82
Total Profit/(loss) before tax	0.63	239.18	41.60	337.64
3 Segment Assets				
(a) Sugar & Allied Businesses				
Sugar	2601.38	3270.19	2546.68	3270.19
Distillery	1247.26	1186.29	1220.71	1186.29
	3848.64	4456.48	3767.39	4456.48
(b) Engineering Businesses				
Power transmission	403.25	372.66	218.28	372.66
Water	440.10	447.13	391.57	447.13
	843.35	819.79	609.85	819.79
(c) Others	12.20	9.47	11.37	9.47
Total Segment assets	4704.19	5285.74	4388.61	5285.74
Add : Unallocable assets	452.81	394.27	294.45	394.27
Total Assets	5157.00	5680.01	4683.06	5680.01
4 Segment Liabilities				
(a) Sugar & Allied Businesses				
Sugar	99.35	324.06	96.25	324.06
Distillery	116.79	97.63	129.65	97.63
	216.14	421.69	225.90	421.69
(b) Engineering Businesses				
Power transmission	101.74	103.93	73.37	103.93
Water	141.72	168.47	135.18	168.47
	243.46	272.40	208.55	272.40
(c) Others	1.60	2.28	1.81	2.28
Total Segment liabilities	461.20	696.37	436.26	696.37
Add : Unallocable liabilities	1588.41	1877.03	1334.61	1877.03
Total Liabilities	2049.61	2573.40	1770.87	2573.40



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Standalone Unaudited Financial Results for the Quarter ended June 30, 2025

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).
2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
3. The Board at its meeting held on December 10, 2024 has, subject to necessary approvals, considered and approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL'), Sir Shadi Lal Enterprises Limited ('SSELEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSELEL into TEIL and demerger of Power Transmission Business ('PTB') of TEIL into TPTL. The approval/no-objection of Stock Exchanges to the Scheme on the application filed by the Company is awaited.
4. The nine judges constitutional bench of the Hon'ble Supreme Court of India had in October'2024, in the case of State of Uttar Pradesh v. Lalta Prasad Vaish, held that the States have powers to regulate industrial alcohol ("Supreme Court Judgement"). Pursuant to this judgement, excise authorities of the State of Uttar Pradesh have started serving notices / demands to recover export pass fee pertaining to the period from August 25, 2018 to June 30, 2025 from the distilleries for transportation of denatured alcohol, under the Uttar Pradesh Excise Import, Export, Transport and Possession of Denatured Spirit (Twenty Fourth Amendment) Rules, 2004 ("2004 Rules"). Such action of the excise authorities has been challenged by the U.P. Sugar Mills Association on behalf of all its members by filing a writ petition before the Hon'ble High Court of Allahabad. The challenge has been made on various grounds, inter-alia on the fact that the Hon'ble High Court of Allahabad had earlier struck down the subject 2004 Rules and the special leave petition filed by the State before the Hon'ble Supreme Court was also dismissed. Consequently, 2004 Rules ceased to exist and are, therefore, not capable of automatic revival even after the Supreme Court Judgement. In view of this position of law, there exists no legislation as on date that provides the State with powers to make such demand. The impact of the aforesaid matter on the Company for the aforesaid period is ₹ 46.78 crores and in view of the legal position, the Company has presently considered it as contingent in nature.
5. The figures of the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures till the third quarter of the financial year, which were subjected to a limited review by the Statutory Auditors of the Company.
6. The figures of the previous period under various heads have been regrouped to the extent necessary.
7. The above unaudited standalone financial results of the Company for the quarter ended June 30, 2025 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 29, 2025. The Statutory Auditors have carried out a limited review of the above financial results.



For Triveni Engineering & Industries Limited

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida

Date : July 29, 2025

TRIVENI ENGINEERING & INDUSTRIES LIMITED

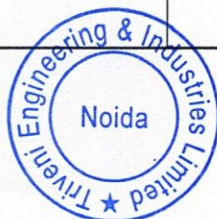
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CIN : L15421UP1932PLC022174

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2025

(₹ in crores, except per share data)

Particulars	3 Months ended			Year ended
	30/Jun/2025 (Unaudited)	31/Mar/2025 (Audited) (refer note 7)	30/Jun/2024 (Unaudited)	31/Mar/2025 (Audited)
1 Revenue from operations	1954.46	1925.28	1534.03	6807.94
2 Other income	22.98	9.25	10.81	57.64
Total income	1977.44	1934.53	1544.84	6865.58
3 Expenses				
(a) Cost of materials consumed	593.24	2173.82	480.81	4332.59
(b) Purchases of stock-in-trade	5.66	7.86	8.40	27.08
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	678.09	(1180.58)	510.01	(227.06)
(d) Excise duty on sale of goods	356.24	295.99	233.35	1118.70
(e) Employee benefits expense	110.46	131.38	96.03	438.52
(f) Finance costs	38.15	30.11	26.41	83.45
(g) Depreciation and amortisation expense	35.37	32.11	28.89	126.16
(h) Other expenses	157.27	188.69	119.19	642.00
Total expenses	1974.48	1679.38	1503.09	6541.44
4 Profit/(loss) from continuing operations before share of profit/(loss) of joint ventures, exceptional items and tax	2.96	255.15	41.75	324.14
5 Share of profit/(loss) of joint ventures	(0.10)	0.02	0.01	0.09
6 Profit/(loss) from continuing operations before exceptional items and tax	2.86	255.17	41.76	324.23
7 Exceptional items (net) - income/(expense)	-	-	-	-
8 Profit/(loss) from continuing operations before tax	2.86	255.17	41.76	324.23
9 Tax expense				
(a) Current tax	2.71	52.93	9.85	75.75
(b) Deferred tax	(1.95)	15.12	0.92	10.22
Total tax expense	0.76	68.05	10.77	85.97
10 Profit/(loss) from continuing operations after tax	2.10	187.12	30.99	238.26
11 Profit/(loss) from discontinued operations	-	-	-	-
12 Tax expense of discontinued operations	-	-	-	-
13 Profit/(loss) from discontinued operations (after tax)	-	-	-	-
14 Profit/(loss) for the period	2.10	187.12	30.99	238.26
Profit/(loss) for the period attributable to:				
(a) Owners of the Company	4.41	183.00	31.27	243.19
(b) Non-controlling interests	(2.31)	4.12	(0.28)	(4.93)
15 Other comprehensive income				
A (i) Items that will not be reclassified to profit or loss	0.30	(1.36)	(5.34)	(7.60)
A (ii) Income tax relating to items that will not be reclassified to profit or loss	0.08	(0.57)	(0.61)	(1.18)
B (i) Items that will be reclassified to profit or loss	0.45	0.81	0.10	(0.29)
B (ii) Income tax relating to items that will be reclassified to profit or loss	0.12	0.39	0.03	(0.07)
Other comprehensive income for the period, net of tax	0.55	(0.37)	(4.66)	(6.64)
Other comprehensive income for the period, net of tax attributable to:				
(a) Owners of the Company	0.46	(0.34)	(4.66)	(6.34)
(b) Non-controlling interests	0.09	(0.03)	-	(0.30)
16 Total comprehensive income for the period	2.65	186.75	26.33	231.62
Total comprehensive income for the period attributable to:				
(a) Owners of the Company	4.87	182.66	26.61	236.85
(b) Non-controlling interests	(2.22)	4.09	(0.28)	(5.23)
17 Paid up equity share capital (face value ₹ 1/-)	21.89	21.89	21.89	21.89
18 Other equity				3089.28
19 Earnings per share of ₹ 1/- each (not annualised)				
(a) Basic (in ₹)	0.20	8.55	1.42	10.88
(b) Diluted (in ₹)	0.20	8.55	1.42	10.88

See accompanying notes to the consolidated financial results

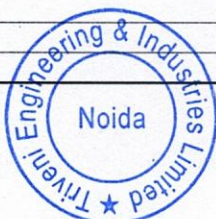


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter ended June 30, 2025

(₹ in crores)

Particulars	3 Months ended			Year ended
	30/Jun/2025 (Unaudited)	31/Mar/2025 (Audited) (refer note 7)	30/Jun/2024 (Unaudited)	31/Mar/2025 (Audited)
1 Segment Revenue				
(a) Sugar & Allied Businesses				
Sugar	1169.57	1078.69	999.48	3966.95
Distillery	784.35	747.54	522.38	2592.19
	1953.92	1826.23	1521.86	6559.14
(b) Engineering Businesses				
Power transmission	50.29	139.59	54.78	369.89
Water	54.29	94.02	51.05	234.23
	104.58	233.61	105.83	604.12
(c) Others	53.81	52.11	47.78	199.80
Total Segment revenue	2112.31	2111.95	1675.47	7363.06
Less : Inter segment revenue	157.85	186.67	141.44	555.12
Total Revenue from operations	1954.46	1925.28	1534.03	6807.94
2 Segment Results				
(a) Sugar & Allied Businesses				
Sugar	7.58	223.58	36.49	266.50
Distillery	23.10	23.34	19.28	39.67
	30.68	246.92	55.77	306.17
(b) Engineering Businesses				
Power transmission	12.04	46.45	18.20	126.80
Water	10.97	13.07	6.11	32.78
	23.01	59.52	24.31	159.58
(c) Others	0.06	0.48	(0.05)	-
Total Segment results	53.75	306.92	80.03	465.75
Less :				
(i) Finance costs	38.15	30.11	26.41	83.45
(ii) Share of (profit)/loss of joint ventures	0.10	(0.02)	(0.01)	(0.09)
(iii) Other unallocable expenditure net of unallocable income	12.64	21.66	11.87	58.16
Total Profit/(loss) before tax	2.86	255.17	41.76	324.23
3 Segment Assets				
(a) Sugar & Allied Businesses				
Sugar	3050.85	3738.57	2593.53	3738.57
Distillery	1418.38	1358.35	1292.53	1358.35
	4469.23	5096.92	3886.06	5096.92
(b) Engineering Businesses				
Power transmission	403.25	372.66	218.28	372.66
Water	617.75	617.01	561.05	617.01
	1021.00	989.67	779.33	989.67
(c) Others	12.20	9.48	11.37	9.48
Total Segment assets	5502.43	6096.07	4676.76	6096.07
Add : Unallocable assets	168.59	146.10	404.17	146.10
Total Assets	5671.02	6242.17	5080.93	6242.17
4 Segment Liabilities				
(a) Sugar & Allied Businesses				
Sugar	221.89	523.72	388.45	523.72
Distillery	133.54	114.76	148.83	114.76
	355.43	638.48	537.28	638.48
(b) Engineering Businesses				
Power transmission	101.74	103.93	73.37	103.93
Water	155.26	182.42	150.12	182.42
	257.00	286.35	223.49	286.35
(c) Others	1.60	2.28	1.81	2.28
Total Segment liabilities	614.03	927.11	762.58	927.11
Add : Unallocable liabilities	1894.71	2155.44	1466.44	2155.44
Total Liabilities	2508.74	3082.55	2229.02	3082.55

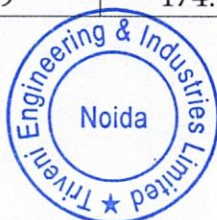


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Consolidated Unaudited Financial Results for the Quarter ended June 30, 2025

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).
2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
3. The Company had during the previous year acquired majority equity stake of Sir Shadi Lal Enterprises Limited ('SSLEL') thereby SSLEL became a subsidiary of the Company w.e.f. June 20, 2024. The financial results of the previous period(s) include the results of SSLEL for the period starting from June 21, 2024 (i.e., for the period post becoming a subsidiary of the Company) and resultantly, the figures for the current quarter are not comparable with corresponding quarter of previous year.
4. The Board at its meeting held on December 10, 2024 has, subject to necessary approvals, considered and approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL'), Sir Shadi Lal Enterprises Limited ('SSLEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSLEL into TEIL and demerger of Power Transmission Business ('PTB') of TEIL into TPTL. The approval/no-objection of Stock Exchanges to the Scheme on the application filed by the Company is awaited.
5. The nine judges constitutional bench of the Hon'ble Supreme Court of India had in October'2024, in the case of State of Uttar Pradesh v. Lalta Prasad Vaish, held that the States have powers to regulate industrial alcohol ("Supreme Court Judgement"). Pursuant to this judgement, excise authorities of the State of Uttar Pradesh have started serving notices / demands to recover export pass fee pertaining to the period from August 25, 2018 to June 30, 2025 from the distilleries for transportation of denatured alcohol, under the Uttar Pradesh Excise Import, Export, Transport and Possession of Denatured Spirit (Twenty Fourth Amendment) Rules, 2004 ("2004 Rules"). Such action of the excise authorities has been challenged by the U.P. Sugar Mills Association on behalf of all its members by filing a writ petition before the Hon'ble High Court of Allahabad. The challenge has been made on various grounds, inter-alia on the fact that the Hon'ble High Court of Allahabad had earlier struck down the subject 2004 Rules and the special leave petition filed by the State before the Hon'ble Supreme Court was also dismissed. Consequently, 2004 Rules ceased to exist and are, therefore, not capable of automatic revival even after the Supreme Court Judgement. In view of this position of law, there exists no legislation as on date that provides the State with powers to make such demand. The impact of the aforesaid matter on the Group for the aforesaid period is ₹ 53.88 crores and in view of the legal position, the Group has presently considered it as contingent in nature.
6. The standalone audited financial results of the Company are available on the Company's website (www.trivenigroup.com), website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Company is as under :

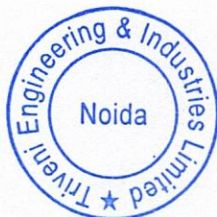
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Income from operations	1881.70	1845.29	1533.63	6655.40
Profit/(loss) before tax (after exceptional items)	0.63	239.18	41.60	337.64
Profit/(loss) after tax (after exceptional items)	0.46	175.04	30.87	248.42
Total comprehensive income	0.79	174.75	26.21	242.57

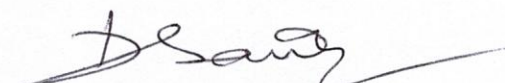


7. The figures of the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures till the third quarter of the financial year, which were subjected to a limited review by the Statutory Auditors of the Company.
8. The figures of the previous period under various heads have been regrouped to the extent necessary.
9. The above unaudited consolidated financial results of the Company for the quarter ended June 30, 2025 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 29, 2025. The Statutory Auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited

Place : Noida
Date : July 29, 2025




Dhruv M. Sawhney
Chairman & Managing Director

TRIVENI ENGINEERING & INDUSTRIES LIMITED

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(₹ in crores, except per share data)

Particulars	3 Months ended		Year ended
	30/Jun/2025 (Unaudited)	30/Jun/2024 (Unaudited)	31/Mar/2025 (Audited)
Total Income from operations	1954.46	1534.03	6807.94
Net Profit/(loss) for the period (before tax and exceptional items)	2.86	41.76	324.23
Net Profit/(loss) for the period before tax (after exceptional items)	2.86	41.76	324.23
Net Profit/(loss) for the period after tax (after exceptional items)	2.10	30.99	238.26
Total comprehensive income for the period [Comprising Profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	2.65	26.33	231.62
Equity share capital	21.89	21.89	21.89
Other equity			3089.28
Earnings per share of ₹ 1/- each (not annualised)			
(a) Basic (in ₹)	0.20	1.42	10.88
(b) Diluted (in ₹)	0.20	1.42	10.88

Notes :

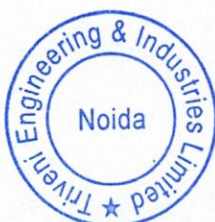
1. Summarised Standalone Unaudited Financial Performance of the Company is as under :

(₹ in crores)

Particulars	3 Months ended		Year ended
	30/Jun/2025 (Unaudited)	30/Jun/2024 (Unaudited)	31/Mar/2025 (Audited)
Total Income from operations	1881.70	1533.63	6655.40
Profit/(loss) before tax (after exceptional items)	0.63	41.60	337.64
Profit/(loss) after tax (after exceptional items)	0.46	30.87	248.42
Total comprehensive income	0.79	26.21	242.57

2. The financial results of the previous period(s) include the results of Sir Shadi Lal Enterprises Limited for the period starting from June 21, 2024 (i.e., for the period post becoming a subsidiary of the Company) and resultantly, the figures for the current quarter are not comparable with corresponding quarter of previous year.
3. The Board at its meeting held on December 10, 2024 has, subject to necessary approvals, considered and approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL'), Sir Shadi Lal Enterprises Limited ('SLEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SLEL into TEIL and demerger of Power Transmission Business ('PTB') of TEIL into TPTL. The approval/no-objection of Stock Exchanges to the Scheme on the application filed by the Company is awaited.
4. The above is an extract of the detailed format of financial results for the quarter ended June 30, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the financial results for the quarter ended June 30, 2025 are available on the websites of Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and on the website of Company (www.trivenigroup.com).

For Triveni Engineering & Industries Limited



[Signature]

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida

Date : July 29, 2025