

By E-filing/Courier

Date: 15<sup>th</sup> January, 2016

REF:TEIL:SE:

The Deputy General Manager Department of Corporate Services, BSE Limited, 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P.J. Tower, Dalal Street, Fort, MUMBAI – 400 001.	The Asst. Vice President, Listing Department National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), MUMBAI - 400 051.
<b>STOCK CODE: 532356</b>	<b>STOCK CODE: TRIVENI</b>
<b>Sub: Submission of Notice published in the newspapers</b>	

Dear Sirs,

As required under Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we send herewith a copy each of the Notice of Petition published in The Statesman (English), New Delhi edition and Amar Ujala (Hindi) Meerut edition on 13<sup>th</sup> January, 2016 in connection with a Company Petition filed in the Hon'ble High Court of Judicature at Allahabad for sanctioning of the composite Scheme of Arrangement between the Company, Triveni Engineering & Industries Ltd. (Transferor Company) and Triveni Sugar Ltd. (Transferee Company) and Triveni Industries Ltd. (Resulting Company) and their respective shareholders and creditors under sections 391/394 of the Companies Act, 1956.

You are requested to please take the above on record.

Thanking you,

Yours faithfully,

**For Triveni Engineering & Industries Ltd.,**



**GEETA BHALLA**  
Group General Manager &  
Company Secretary

Encl: As above

IN THE HIGH COURT OF JUDICATURE AT ALLAHABAD  
ORIGINAL COMPANY JURISDICTION  
COMPANY PETITION No. 1 OF 2016

(Under Sections 391/394 of the Companies Act, 1956)

CONNECTED WITH

COMPANY APPLICATION No. 28 OF 2015

DISTT. : SAHARANPUR

IN THE MATTER OF SCHEME OF ARRANGEMENT  
BETWEEN

TRIVENI ENGINEERING AND INDUSTRIES LIMITED  
(TRANSFEROR COMPANY)

AND

TRIVENI SUGAR LIMITED  
(TRANSFeree COMPANY)

AND

TRIVENI INDUSTRIES LIMITED  
(RESULTING COMPANY)

AND

THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS  
FOR SANCTION OF THE SCHEME OF ARRANGEMENT

1. TRIVENI ENGINEERING AND INDUSTRIES LIMITED  
having its registered office at  
Deoband, District Saharanpur,  
Uttar Pradesh - 247554 (Transferor Company)
2. TRIVENI SUGAR LIMITED  
having its registered office at  
A-44, Hosiery Complex, Phase II Extension,  
Noida, Uttar Pradesh-201305 (Transferee Company)
3. TRIVENI INDUSTRIES LIMITED  
having its registered office at  
Sugar Unit Deoband, District Saharanpur,  
Uttar Pradesh - 247554 (Resulting Company)

..... PETITIONER COMPANIES

### NOTICE OF PETITION

A petition under Sections 391/394 of the Companies Act, 1956 for sanctioning the Scheme of Arrangement providing for (i) transfer and vesting of the Sugar Undertaking (as defined under Clause 5.1.16 of the Scheme) of the Transferor Company to the Transferee Company and (ii) demerger of "Demerged Undertaking" (as defined in clause 5.1.5 of the Scheme) from the Transferor Company and its transfer and vesting in the Resulting Company and other incidental matters and on terms and conditions and other details mentioned in the said Scheme, was presented by the above named petitioner companies on the 5th January, 2016 through Sri R.P. Agarwal, Advocate, and the said petition is fixed for hearing before the Hon'ble Company Judge on the 16th day of February 2016 vide Order dated 5th January, 2016. Any person desirous of supporting or opposing the said petition should send to the petitioner's Advocate, notice of his intention signed by him or his advocate, with his name and address, so as to reach the petitioner's Advocate not later than two days before the date fixed for the hearing of the petition. Where he seeks to oppose the petition, the ground of opposition or a copy of the affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Sd/-

[R.P. AGARWAL]

Sd/-  
DEPUTY REGISTRAR

Dated : 8th January, 2016

Advocate for the Petitioner Companies  
1A- Auckland Road, Allahabad - 211001  
Phones : 0532-2422682; 9415217208



