

By E-filing

REF:TEIL:SE:

Date: 28th July, 2016

The Deputy General Manager Department of Corporate Services, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, P.J. Tower, Dalal Street, Fort, MUMBAI - 400 001.	The Asst. Vice President, Listing Department National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), MUMBAI - 400 051.
STOCK CODE: 532356	STOCK CODE: TRIVENI
Sub: Submission of Notice of Court Convened Meetings published in the Newspapers	

Dear Sirs,

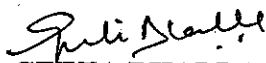
This is to inform you that by an order made on 14th July, 2016, the Hon'ble High Court of Judicature at Allahabad has directed the Company that separate meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors be convened at the Company's Guest House at Sugar Unit Complex, Deoband, District Saharanpur-247554, Uttar Pradesh on Saturday, the 3rd September, 2016 at 11.00 a.m. (Equity Shareholders), 12.30 p.m. (Secured Creditors) and 2.00 p.m. (Unsecured Creditors) for the purpose of considering, and if thought fit, approving, with or without modification, the proposed Scheme of Arrangement between the Company, Triveni Engineering & Industries Ltd. (Transferor Company) and Triveni Industries Ltd. (Resulting Company) and their respective shareholders and creditors under Sections 391-394 of the Companies Act, 1956 ('Scheme').

As required under Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we send herewith a copy each of the Notice convening the aforesaid meetings of Equity Shareholders and Secured & Unsecured Creditors published in The Statesman (English), New Delhi edition and Amar Ujala (Hindi) Meerut edition on 28th July, 2016.

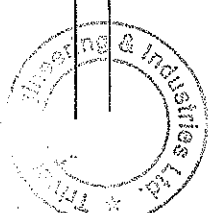
You are requested to please take the above on record and disseminate to all concerned.

Thanking you,

Yours faithfully,

For Triveni Engineering & Industries Ltd.,
GEETA BHALLA
Group General Manager &
Company Secretary

Encl: As above



IN THE HIGH COURT OF JUDICATURE AT ALLAHABAD
ORIGINAL COMPANY JURISDICTION

IN THE MATTER OF
COMPANY APPLICATION No. 21 OF 2016
(Under Sections 391/394 of the Companies Act, 1956)

DIST. : SAHARANPUR
IN THE MATTER OF SCHEME OF ARRANGEMENT
BETWEEN
TRIVENI ENGINEERING AND INDUSTRIES LIMITED
(TRANSFEROR COMPANY)
AND
TRIVENI INDUSTRIES LIMITED
(RESULTING COMPANY)

THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS
FOR DIRECTIONS TO CONVEY MEETINGS UNDER SECTION 391

1. TRIVENI ENGINEERING AND INDUSTRIES LIMITED
having its registered office at
Deoband, District Saharanpur,
Uttar Pradesh - 247554 (Transferor Company)
2. TRIVENI INDUSTRIES LIMITED
having its registered office at
Sugar Unit Deoband, District Saharanpur,
Uttar Pradesh - 247554 (Resulting Company)

APPLICANT COMPANIES

**NOTICE CONVENING MEETING OF EQUITY SHAREHOLDERS
OF TRIVENI ENGINEERING AND INDUSTRIES LIMITED**

Notice is hereby given that by an Order made on 14th July, 2016, the Hon'ble Court has directed that a meeting of the EQUITY SHAREHOLDERS of the said Company be held for the purpose of considering and if thought fit, approving, with or without modification, the proposed Scheme of Arrangement between the above-named Applicant Companies and their respective Shareholders and the Creditors.

In pursuance of the said Order and as directed therein, further notice is hereby given that a meeting of the EQUITY SHAREHOLDERS of TRIVENI ENGINEERING & INDUSTRIES LIMITED will be held at the Company's Guest House at Sugar Unit Complex, Deoband, District Saharanpur - 247554, Uttar Pradesh, on Saturday, the 3rd day of September, 2016 at 11.00 A.M. at which time and place the said EQUITY SHAREHOLDERS are requested to attend.

Copies of the said Scheme of Arrangement and of the Statement under section 393(2)(b) of the Companies Act, 1956/2013 can be had free of charge at the registered office of the Company or at the office of its advocate Sri R.P. Agarwal, at 1A, Auckland Road, Allahabad - 211001.

Persons entitled to attend and vote at the meeting may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Transferor Company at Deoband, District Saharanpur, Uttar Pradesh - 247554 not later than 48 hours before the meeting.

Form of proxy can be had at the registered office of the Company.

The Court has appointed Sri Amit Mehta, Advocate, and failing him, Sri Adarsh Ghoshan, Advocate, as Chairman of the said meeting. The above mentioned Scheme of Arrangement, if approved by the meeting, will be subject to the subsequent approval of the Court.

Dated this 26th day of July, 2016
Sd/-
[R.P. AGARWAL]
Advocate
Counsel for Applicant Companies
Chairman appointed for the Meeting

IN THE HIGH COURT OF JUDICATURE AT ALLAHABAD
ORIGINAL COMPANY JURISDICTION

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having its registered office at
Sugar Unit Deoband, District Saharanpur,
Uttar Pradesh - 247554 (Resulting Company)

APPLICANT COMPANIES

**NOTICE CONVENING MEETING OF SECURED CREDITORS
OF TRIVENI ENGINEERING AND INDUSTRIES LIMITED**

Notice is hereby given that by an Order made on 14th July, 2016, the Hon'ble Court has directed that a meeting of the SECURED CREDITORS of the said Company be held for the purpose of considering and if thought fit, approving, with or without modification, the proposed Scheme of Arrangement between the above-named Applicant Companies and their respective Shareholders and the Creditors.

In pursuance of the said Order and as directed therein, further notice is hereby given that a meeting of the SECURED CREDITORS of TRIVENI ENGINEERING & INDUSTRIES LIMITED will be held at the Company's Guest House at Sugar Unit Complex, Deoband, District Saharanpur - 247554, Uttar Pradesh, on Saturday, the 3rd day of September, 2016 at 12.30 P.M. at which time and place the said SECURED CREDITORS are requested to attend.

Copies of the said Scheme of Arrangement and of the Statement under section 393(2)(b) of the Companies Act, 1956/2013 can be had free of charge at the registered office of the Company or at the office of its advocate Sri R.P. Agarwal, at 1A, Auckland Road, Allahabad - 211001.

Persons entitled to attend and vote at the meeting may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Transferor Company at Deoband, District Saharanpur, Uttar Pradesh - 247554 not later than 48 hours before the meeting.

Form of proxy can be had at the registered office of the Company.

The Court has appointed Sri B.K. Pandey, Advocate, and failing him, Sri Manu Ghildyal, Advocate, as Chairman of the said meeting. The above mentioned Scheme of Arrangement, if approved by the meeting, will be subject to the subsequent approval of the Court.

Dated this 26th day of July, 2016
Sd/-
[R.P. AGARWAL]
Advocate
Counsel for Applicant Companies
Chairman appointed for the Meeting

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Sugar Unit Deoband, District Saharanpur,
Uttar Pradesh - 247554 (Resulting Company)

APPLICANT COMPANIES

**NOTICE CONVENING MEETING OF UNSECURED CREDITORS
OF TRIVENI ENGINEERING AND INDUSTRIES LIMITED**

Notice is hereby given that by an Order made on 14th July, 2016, the Hon'ble Court has directed that a meeting of the UNSECURED CREDITORS of the said Company be held for the purpose of considering and if thought fit, approving, with or without modification, the proposed Scheme of Arrangement between the above-named Applicant Companies and their respective Shareholders and the Creditors.

In pursuance of the said Order and as directed therein, further notice is hereby given that a meeting of the UNSECURED CREDITORS of TRIVENI ENGINEERING & INDUSTRIES LIMITED will be held at the Company's Guest House at Sugar Unit Complex, Deoband, District Saharanpur - 247554, Uttar Pradesh, on Saturday, the 3rd day of September, 2016 at 2.00 P.M. at which time and place the said UNSECURED CREDITORS are requested to attend.

Copies of the said Scheme of Arrangement and of the Statement under section 393(2)(b) of the Companies Act, 1956/2013 can be had free of charge at the registered office of the Company or at the office of its advocate Sri R.P. Agarwal, at 1A, Auckland Road, Allahabad - 211001.

Persons entitled to attend and vote at the meeting may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Transferor Company at Deoband, District Saharanpur, Uttar Pradesh - 247554 not later than 48 hours before the meeting.

Form of proxy can be had at the registered office of the Company.

The Court has appointed Dr. Y.K. Srivastava, Advocate, and failing him, Sri Bipin Bahari Pandey, Advocate, as Chairman of the said meeting. The above mentioned Scheme of Arrangement, if approved by the meeting, will be subject to the subsequent approval of the Court.

Dated this 26th day of July, 2016
Sd/-
[R.P. AGARWAL]
Advocate
Counsel for Applicant Companies
Chairman appointed for the Meeting

