



ENGINEERING & INDUSTRIES LTD.

CORPORATE OFFICE

8<sup>th</sup> Floor, Express Trade Towers, 15-16, Sector 16A, Noida - 201301, U.P., India

T: +91 120 4308100 | F: +91 120 4311010-11

W: www.trivenigroup.com

By E-filing/Courier

Date: 15<sup>th</sup> March, 2016

REF:TEIL:SE:

The Deputy General Manager Department of Corporate Services, BSE Limited 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P.J. Tower, Dalal Street, Fort, MUMBAI - 400 001	The Asst. Vice President, Listing Department National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), MUMBAI - 400 051
STOCK CODE: 532356	STOCK CODE: TRIVENI
<b>Sub: <u>Intimation for convening a Board Meeting to consider modification or withdrawal of the Composite Scheme of Arrangement</u></b>	

Dear Sirs,

This is to inform you that a meeting of the Board of Directors of the Company will be held on March 22, 2016 inter alia to:

- Take stock of recent changes/developments in the Sugar Business environment, including some major policy initiatives announced by both the Central and the State (U.P.) Governments to revive the said sector, and to evaluate its impact on the Composite Scheme of Arrangement amongst the Company and its subsidiaries viz. Triveni Sugar Limited and Triveni Industries Limited (hereinafter referred to as 'Scheme'), which after having been approved by the Board, Shareholders and the Creditors, is pending before the Hon'ble High Court of Judicature at Allahabad; and
- If considered necessary, to modify/withdraw the said Scheme or to approve the most appropriate structure under the current scenario in the most optimum and beneficial manner and in the best interest of the Company, shareholders and other stakeholders, meeting the fundamental objective of segregating Sugar and Engineering businesses.

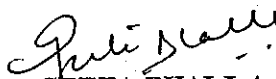
Further, pursuant to the SEBI (Prevention of Insider Trading) Regulations, 2015 and in terms of the Company's Code of Conduct to Regulate, Monitor and Report Trading by Insiders, the Trading Window for dealing in equity shares of the Company shall remain closed with effect from tomorrow i.e. March 16, 2016 to March 24, 2016.

You are requested to please take the above on record and disseminate to all concerned.

Thanking you,

Yours faithfully,

For Triveni Engineering & Industries Ltd.,

  
GEETA BHALLA  
Group General Manager &  
Company Secretary