

Annexure 7(i) & 7(ii)

Synopsis of audited financials of the Resulting Company
for the period 22nd July, 2015 (date of incorporation)
to 31st December, 2015

And

Synopsis of audited financials (as per format) of the
Transferor Company (listed) for the last three years
i.e. 2011-12, 2012-14 (18 months), 2014-15 ended
31st March, 2015 and unaudited financials duly
reviewed by the Auditors of the Company for
the 9 months period ended 31st December, 2015

Triveni Industries Limited

Regd. Office: Sugar Unit Deoband, District Saharanpur-247 554 (Uttar Pradesh)
CIN: U15122UP2015PLC072202

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of accounts:

B) Name of the Company: Triveni Industries Limited ("Resulting Company")

(Rs. in lacs)

	Audited Interim Financial Statement from 22.07.15 to 31.12.15	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
Equity Paid up Capital	0.50		
Reserves and surplus (other than revaluation reserve and balance in statement of profit and loss)	-		
Carry forward losses	-0.34		
Net Worth (excluding revaluation reserves)	0.16		
Miscellaneous Expenditure	-		
Secured Loans	-		
Unsecured Loans	-		
Fixed Assets (less revaluation reserve)	-		
Income from Operations (net)	-		
Total Income	-		
Total Expenditure	0.34		
Profit before Tax	-0.34		
Profit after Tax	-0.34		
Cash profit	-0.34		
EPS (basic & diluted - in Rs.)	-0.69		
Book value per share - in Rs.	0.31		

Note: The Resulting Company was incorporated on July 22, 2015 with a subscribed equity capital of Rs.50,000/- credited as fully paid up.

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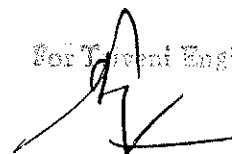
The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of accounts:

A) Name of the Company: Triveni Engineering & Industries Limited
("Transferor/Demerged Company")

(Rs. in Lacs)

	Unaudited Financials (Limited Review)	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2015-16 (9m)	2014-15	2012-14 (18 m)	2011-12
Equity Paid up Capital	2579.47	2579.47	2579.02	2578.82
Reserves and surplus (other than revaluation reserve and balance in statement of profit and loss)	90589.13	90611.71	91978.27	92024.98
Carry forward losses	-37023.74	-31647.40	-15228.54	-
Net Worth (excluding revaluation reserves)	56144.86	61543.78	79328.75	94603.80
Miscellaneous Expenditure	-	-	-	-
Secured Loans	88443.43	147001.59	116406.56	94992.97
Unsecured Loans	818.10	198.58	1226.10	7257.18
Fixed Assets (less revaluation reserve)	87332.34	89387.82	93708.07	101134.25
Income from Operations (net)	144697.25	206101.56	315357.65	185945.14
Total Income	146872.51	207863.94	317925.74	187786.45
Total Expenditure	152271.80	226009.91	334663.16	196568.99
Profit before Tax	-5399.29	-18145.97	-16737.42	-8782.54
Profit after Tax	-5399.29	-16409.09	-15277.82	-6671.22
Cash profit	-1091.99	-10486.92	-3399.50	1483.84
EPS (basic & diluted - in Rs.)	-2.09	-6.36	-5.92	-2.59
Book value per share - in Rs.	21.77	23.86	30.76	36.68

For Triveni Engineering & Industries Ltd.



Authorised Signatory