

Date: 21st January, 2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Non-applicability of Financial Statements for last 3 financial years

Ref: Application under Regulation 37 of the SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited (“Amalgamated Company”/“Demerged Company”), Sir Shadi Lal Enterprises Limited (“Amalgamating Company”) and Triveni Power Transmission Limited (“Resulting Company”) and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 (“Act”), read with the rules made thereunder (“Scheme”)

In connection with the above application, we hereby confirm that Triveni Power Transmission Limited (‘Resulting Company’) was incorporated on 4th December, 2024.

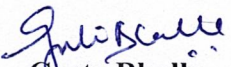
As per the definition of 'financial year' provided under the Companies Act, 2013, first financial year of Triveni Power Transmission Limited commences from the date of incorporation i.e. 4th December, 2024 and ends on 31st March, 2025.

Hence Audited Financial Statements for the last 3 financial years are not available.

Thanking you,

Yours faithfully,

For Triveni Power Transmission Limited


Geeta Bhalla
Director
DIN: 02561368

