

**TRIVENI ENGINEERING & INDUSTRIES LTD.**  
 Regd. Office : Deoband, Distt. Saharanpur, Uttar Pradesh 247 554  
 Corp. Office : 15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

PART I						
( ₹ in lacs, except per share data )						
<b>Statement of Standalone Unaudited Results for the Quarter and Nine Months Ended 30/06/2013</b>						
Particulars	3 Months Ended			9 Months Ended		Year Ended
	30/06/2013 Unaudited	31/03/2013 Unaudited	30/06/2012 Unaudited	30/06/2013 Unaudited	30/06/2012 Unaudited	30/09/2012 Audited
<b>1 Income from Operations</b>						
(a) Net Sales / Income from Operations (Net of excise duty)	42295	58433	45242	154063	137101	184666
(b) Other Operating Income	19	14	11	42	1127	1279
<b>Total Income from Operations (Net)</b>	<b>42314</b>	<b>58447</b>	<b>45253</b>	<b>154105</b>	<b>138228</b>	<b>185945</b>
<b>2 Expenses</b>						
(a) Cost of materials consumed	13402	111115	3889	178878	139852	143124
(b) Purchases of stock-in-trade	332	472	266	1188	964	1115
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	19801	(73601)	30731	(69471)	(46412)	(13458)
(d) Employee benefits expense	3240	3814	3004	10474	9976	13408
(e) Depreciation and amortisation expense	1976	1962	2020	5952	6083	8155
(f) Off-season expenses charged/(deferred) -Net	(3082)	8167	(4148)	5667	5960	538
(g) Other expenses	5676	8180	4547	19763	18385	23513
<b>Total Expenses</b>	<b>41345</b>	<b>60109</b>	<b>40309</b>	<b>152451</b>	<b>134808</b>	<b>176395</b>
<b>3 Profit/ (Loss) from Operations before Other Income, Finance costs and Exceptional items (1-2)</b>	<b>969</b>	<b>(1662)</b>	<b>4944</b>	<b>1654</b>	<b>3420</b>	<b>9550</b>
<b>4 Other Income</b>	<b>503</b>	<b>346</b>	<b>155</b>	<b>1232</b>	<b>1233</b>	<b>1841</b>
<b>5 Profit/ (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)</b>	<b>1472</b>	<b>(1316)</b>	<b>5099</b>	<b>2886</b>	<b>4653</b>	<b>11391</b>
<b>6 Finance Costs</b>	<b>4089</b>	<b>2944</b>	<b>3645</b>	<b>9594</b>	<b>8919</b>	<b>12277</b>
<b>7 Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)</b>	<b>(2617)</b>	<b>(4260)</b>	<b>1454</b>	<b>(6708)</b>	<b>(4266)</b>	<b>(886)</b>
<b>8 Exceptional Items (Net) - Gain / (Loss)</b>	<b>-</b>	<b>950</b>	<b>-</b>	<b>950</b>	<b>(7896)</b>	<b>(7896)</b>
<b>9 Profit/(Loss) from ordinary activities before Tax (7+8)</b>	<b>(2617)</b>	<b>(3310)</b>	<b>1454</b>	<b>(5758)</b>	<b>(12162)</b>	<b>(8782)</b>
<b>10 Tax Expense (Net of MAT credit entitlement / reversal )</b>	<b>(495)</b>	<b>(1176)</b>	<b>615</b>	<b>(1627)</b>	<b>(2796)</b>	<b>(2111)</b>
<b>11 Net Profit/(Loss) from ordinary activities after Tax (9-10)</b>	<b>(2122)</b>	<b>(2134)</b>	<b>839</b>	<b>(4131)</b>	<b>(9366)</b>	<b>(6671)</b>
<b>12 Paid up Equity Share Capital (Face Value ₹ 1/-)</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>
<b>13 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year</b>						<b>92025</b>
<b>14 Earnings per share (before and after extraordinary items)</b> (of ₹ 1/-each) (not annualised):						
(a) Basic (in ₹)	(0.82)	(0.83)	0.33	(1.60)	(3.63)	(2.59)
(b) Diluted (in ₹)	(0.82)	(0.83)	0.33	(1.60)	(3.63)	(2.59)



## PART II

## Select Information for the Quarter and Nine Months Ended 30/06/2013

Particulars	3 Months Ended			9 Months Ended		Year Ended
	30/06/2013 Unaudited	31/03/2013 Unaudited	30/06/2012 Unaudited	30/06/2013 Unaudited	30/06/2012 Unaudited	30/09/2012 Audited
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Shareholding</b>						
- Number of Shares	81922921	81922921	82027117	81922921	82027117	81922921
- Percentage of Shareholding	31.77	31.77	31.81	31.77	31.81	31.77
<b>2 Promoters and promoter group Shareholding</b>						
(a) Pledged / Encumbered						
- Number of Shares	105000	450000	19050000	105000	19050000	19050000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.06	0.26	10.83	0.06	10.83	10.83
- Percentage of Shares (as a % of the total share capital of the Company)	0.04	0.17	7.39	0.04	7.39	7.39
(b) Non- encumbered						
- Number of Shares	175852229	175507229	156803033	175852229	156803033	156907229
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	99.94	99.74	89.17	99.94	89.17	89.17
- Percentage of Shares (as a % of the total share capital of the Company)	68.19	68.06	60.80	68.19	60.80	60.84

Particulars	3 Months Ended 30/06/2013
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	3
Disposed off during the quarter	3
Remaining unresolved at the end of the quarter	Nil



**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

₹ in lacs

Particulars	3 Months Ended			9 Months Ended		Year Ended
	30/06/2013	31/03/2013	30/06/2012	30/06/2013	30/06/2012	30/09/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Segment Revenue</b> [Net Sale/Income from each segment]						
<b>(a) Sugar &amp; Allied Businesses</b>						
Sugar	32076	44984	36700	122073	110454	148207
Co-Generation	2095	7961	711	13946	12705	12927
Distillery	4139	2946	3006	10956	9462	12644
	38310	55891	40417	146975	132621	173778
<b>(b) Engineering</b>						
Gears	1707	3065	1822	6317	7145	10432
Water	3802	4282	4128	12264	13398	16923
	5509	7347	5950	18581	20543	27355
<b>(c) Others</b>	1839	5530	523	8596	1695	2440
Total	45658	68768	46890	174152	154859	203573
Less : Inter segment revenue	3344	10321	1637	20047	16631	17628
<b>Net Sales</b>	<b>42314</b>	<b>58447</b>	<b>45253</b>	<b>154105</b>	<b>138228</b>	<b>185945</b>
<b>2. Segment Results</b> [Profit /(Loss) before tax and interest]						
<b>(a) Sugar &amp; Allied Businesses</b>						
Sugar	(758)	(5162)	3207	(5329)	(4716)	294
Co-Generation	572	3196	57	5219	4843	4990
Distillery	1921	1096	906	3834	2358	2716
	1735	(870)	4170	3724	2485	8000
<b>(b) Engineering</b>						
Gears	300	1037	449	1651	2088	3005
Water	(214)	(259)	268	(319)	1433	1228
	86	778	717	1332	3521	4233
<b>(c) Others</b>	44	219	6	305	9	12
Total	1865	127	4893	5361	6015	12245
Less : i) Interest Expense	4089	2944	3645	9594	8919	12277
ii) Exceptional Items (Net) - (Gain)/Loss	-	(950)	-	(950)	7896	7896
iii) Other Unallocable Expenditure	393	1443	(206)	2475	1362	854
<i>[Net of Unallocable Income]</i>						
<b>Total Profit/(Loss) Before Tax</b>	<b>(2617)</b>	<b>(3310)</b>	<b>1454</b>	<b>(5758)</b>	<b>(12162)</b>	<b>(8782)</b>
<b>3. Capital Employed</b> [Segment Assets - Segment Liabilities]						
<b>(a) Sugar &amp; Allied Businesses</b>						
Sugar	160940	149243	136201	160940	136201	127184
Co-Generation	20492	19577	19958	20492	19958	18054
Distillery	15631	15663	15167	15631	15167	13176
	197063	184483	171326	197063	171326	158414
<b>(b) Engineering</b>						
Gears	8297	8750	9193	8297	9193	9306
Water	15217	15632	15357	15217	15357	15387
	23514	24382	24550	23514	24550	24693
<b>(c) Others</b>	408	388	273	408	273	192
<b>Capital Employed in Segments</b>	<b>220985</b>	<b>209253</b>	<b>196149</b>	<b>220985</b>	<b>196149</b>	<b>183299</b>
Add : Unallocable Assets less Liabilities <i>[including Investments]</i>	19692	19109	19651	19692	19651	20160
<b>Total</b>	<b>240677</b>	<b>228362</b>	<b>215800</b>	<b>240677</b>	<b>215800</b>	<b>203459</b>



## Notes

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.
2. Exceptional items of the current period(s) represent income earned on part disposal of stake in certain associate companies through court approved Capital Reduction Schemes.
3. During the quarter, Triveni Turbine Ltd. has redeemed the 28,00,000 – 8% Cumulative Redeemable Preference Shares of ₹ 10/- each held by the Company, in accordance with the terms and conditions of the issue, and the Company has received the full redemption proceeds.
4. The figures of previous year/periods under various heads have been regrouped to the extent necessary.
5. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 31, 2013 and August 1, 2013. The statutory auditors have carried out a limited review of the above financial results.

for TRIVENI ENGINEERING & INDUSTRIES LTD



Dhruv M. Sawhney  
Chairman & Managing Director



Place : Noida  
Date : August 1, 2013

**TRIVENI ENGINEERING & INDUSTRIES LTD.**  
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PART I							( ₹ in lacs, except per share data )						
<b>Statement of Consolidated Unaudited Results for the Quarter and Nine Months Ended 30/06/2013</b>													
Particulars	3 Months Ended			9 Months Ended		Year Ended							
	30/06/2013 Unaudited	31/03/2013 Unaudited	30/06/2012 Unaudited	30/06/2013 Unaudited	30/06/2012 Unaudited	30/09/2012 Audited							
<b>1 Income from Operations</b>													
(a) Net Sales / Income from Operations (Net of excise duty)	42295	58433	45242	154063	137101	184666							
(b) Other Operating Income	19	14	11	42	1127	1279							
<b>Total Income from Operations (Net)</b>	<b>42314</b>	<b>58447</b>	<b>45253</b>	<b>154105</b>	<b>138228</b>	<b>185945</b>							
<b>2 Expenses</b>													
(a) Cost of materials consumed	13402	111115	3889	178878	139852	143124							
(b) Purchases of stock-in-trade	332	472	266	1188	964	1115							
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	19801	(73601)	30731	(69471)	(46412)	(13458)							
(d) Employee benefits expense	3240	3814	3004	10474	9976	13408							
(e) Depreciation and amortisation expense	1976	1962	2020	5952	6083	8155							
(f) Off-season expenses charged/(deferred) -Net	(3082)	8167	(4148)	5667	5960	538							
(g) Other expenses	5676	8180	4547	19763	18386	23513							
<b>Total Expenses</b>	<b>41345</b>	<b>60109</b>	<b>40309</b>	<b>152451</b>	<b>134809</b>	<b>176395</b>							
<b>3 Profit/ (Loss) from Operations before Other Income, Finance Costs and Exceptional items (1-2)</b>	<b>969</b>	<b>(1662)</b>	<b>4944</b>	<b>1654</b>	<b>3419</b>	<b>9550</b>							
<b>4 Other Income</b>	<b>503</b>	<b>346</b>	<b>155</b>	<b>1052</b>	<b>909</b>	<b>1350</b>							
<b>5 Profit/ (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)</b>	<b>1472</b>	<b>(1316)</b>	<b>5099</b>	<b>2706</b>	<b>4328</b>	<b>10900</b>							
<b>6 Finance Costs</b>	<b>4089</b>	<b>2944</b>	<b>3645</b>	<b>9594</b>	<b>8919</b>	<b>12277</b>							
<b>7 Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)</b>	<b>(2617)</b>	<b>(4260)</b>	<b>1454</b>	<b>(6888)</b>	<b>(4591)</b>	<b>(1377)</b>							
<b>8 Exceptional Items (Net) - Gain / (Loss)</b>	<b>-</b>	<b>90</b>	<b>-</b>	<b>90</b>	<b>(7896)</b>	<b>(7896)</b>							
<b>9 Profit/(Loss) from ordinary activities before Tax (7+8)</b>	<b>(2617)</b>	<b>(4170)</b>	<b>1454</b>	<b>(6798)</b>	<b>(12487)</b>	<b>(9273)</b>							
<b>10 Tax Expense (Net of MAT credit entitlement / reversal )</b>	<b>(495)</b>	<b>(1176)</b>	<b>615</b>	<b>(1627)</b>	<b>(2796)</b>	<b>(2111)</b>							
<b>11 Net Profit/(Loss) from ordinary activities after Tax (9-10)</b>	<b>(2122)</b>	<b>(2994)</b>	<b>839</b>	<b>(5171)</b>	<b>(9691)</b>	<b>(7162)</b>							
<b>12 Share of Profit/ (Loss) of Associates</b>													
- Ordinary	192	527	368	1290	1279	1932							
- Extraordinary	-	-	-	-	-	-							
	<b>192</b>	<b>527</b>	<b>368</b>	<b>1290</b>	<b>1279</b>	<b>1932</b>							
<b>13 Minority Interest</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>							
<b>14 Net Profit/(Loss) after taxes, minority interest and share of profit / (loss) of associates (11+12+13)</b>	<b>(1930)</b>	<b>(2467)</b>	<b>1207</b>	<b>(3881)</b>	<b>(8412)</b>	<b>(5230)</b>							
<b>15 Paid up Equity Share Capital (Face Value ₹ 1/-)</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>							
<b>16 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year</b>						<b>97500</b>							
<b>17 Earnings per share (before and after extraordinary items) (of ₹ 1/-each) (not annualised):</b>													
(a) Basic (in ₹)	(0.75)	(0.96)	0.47	(1.50)	(3.26)	(2.03)							
(b) Diluted (in ₹)	(0.75)	(0.96)	0.47	(1.50)	(3.26)	(2.03)							



## PART II

## Select Information for the Quarter and Nine Months Ended 30/06/2013

Particulars	3 Months Ended			9 Months Ended		Year Ended
	30/06/2013	31/03/2013	30/06/2012	30/06/2013	30/06/2012	30/09/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Shareholding</b>						
- Number of Shares	81922921	81922921	82027117	81922921	82027117	81922921
- Percentage of Shareholding	31.77	31.77	31.81	31.77	31.81	31.77
<b>2 Promoters and promoter group Shareholding</b>						
(a) Pledged / Encumbered						
- Number of Shares	105000	450000	19050000	105000	19050000	19050000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.06	0.26	10.83	0.06	10.83	10.83
- Percentage of Shares (as a % of the total share capital of the Company)	0.04	0.17	7.39	0.04	7.39	7.39
(b) Non- encumbered						
- Number of Shares	175852229	175507229	156803033	175852229	156803033	156907229
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	99.94	99.74	89.17	99.94	89.17	89.17
- Percentage of Shares (as a % of the total share capital of the Company)	68.19	68.06	60.80	68.19	60.80	60.84

Particulars	3 Months Ended 30/06/2013
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	3
Disposed off during the quarter	3
Remaining unresolved at the end of the quarter	Nil



**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

₹ in lacs

Particulars	3 Months Ended			9 Months Ended		Year Ended
	30/06/2013 Unaudited	31/03/2013 Unaudited	30/06/2012 Unaudited	30/06/2013 Unaudited	30/06/2012 Unaudited	30/09/2012 Audited
<b>1. Segment Revenue</b> [Net Sale/Income from each segment]						
<b>(a) Sugar &amp; Allied Businesses</b>						
Sugar	32076	44984	36700	122073	110454	148207
Co-Generation	2095	7961	711	13946	12705	12927
Distillery	4139	2946	3006	10956	9462	12644
	38310	55891	40417	146975	132621	173778
<b>(b) Engineering</b>						
Gears	1707	3065	1822	6317	7145	10432
Water	3802	4282	4128	12264	13398	16923
	5509	7347	5950	18581	20543	27355
<b>(c) Others</b>	1839	5530	523	8596	1695	2440
Total	45658	68768	46890	174152	154859	203573
Less : Inter segment revenue	3344	10321	1637	20047	16631	17628
<b>Net Sales</b>	<b>42314</b>	<b>58447</b>	<b>45253</b>	<b>154105</b>	<b>138228</b>	<b>185945</b>
<b>2. Segment Results</b> [Profit /(Loss) before tax and interest]						
<b>(a) Sugar &amp; Allied Businesses</b>						
Sugar	(758)	(5162)	3207	(5329)	(4716)	294
Co-Generation	572	3196	57	5219	4843	4990
Distillery	1921	1096	906	3834	2358	2716
	1735	(870)	4170	3724	2485	8000
<b>(b) Engineering</b>						
Gears	300	1037	449	1651	2088	3005
Water	(214)	(259)	268	(319)	1433	1228
	86	778	717	1332	3521	4233
<b>(c) Others</b>	44	219	6	305	9	12
Total	1865	127	4893	5361	6015	12245
Less : i) Interest Expense	4089	2944	3645	9594	8919	12277
ii) Exceptional Items (Net) - (Gain)/Loss	-	(90)	-	(90)	7896	7896
iii) Other Unallocable Expenditure	393	1443	(206)	2655	1687	1345
[Net of Unallocable Income]						
<b>Total Profit/(Loss) Before Tax</b>	<b>(2617)</b>	<b>(4170)</b>	<b>1454</b>	<b>(6798)</b>	<b>(12487)</b>	<b>(9273)</b>
<b>3. Capital Employed</b> [Segment Assets - Segment Liabilities]						
<b>(a) Sugar &amp; Allied Businesses</b>						
Sugar	160940	149243	136201	160940	136201	127184
Co-Generation	20492	19577	19958	20492	19958	18054
Distillery	15631	15663	15167	15631	15167	13176
	197063	184483	171326	197063	171326	158414
<b>(b) Engineering</b>						
Gears	8297	8750	9193	8297	9193	9306
Water	15217	15632	15357	15217	15357	15387
	23514	24382	24550	23514	24550	24693
<b>(c) Others</b>	408	388	273	408	273	192
<b>Capital Employed in Segments</b>	<b>220985</b>	<b>209253</b>	<b>196149</b>	<b>220985</b>	<b>196149</b>	<b>183299</b>
Add : Unallocable Assets less Liabilities [including Investments]	25392	24635	24639	25392	24639	25635
<b>Total</b>	<b>246377</b>	<b>233888</b>	<b>220788</b>	<b>246377</b>	<b>220788</b>	<b>208934</b>



## Notes

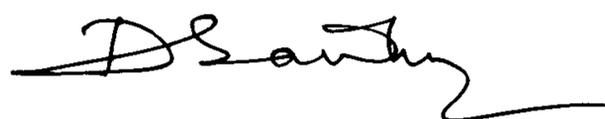
1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.
2. Exceptional items of the current period(s) represent income, accounted in accordance with Accounting Standard (AS) 23 "Accounting for Investment in Associates", earned on part disposal of stake in certain associate companies through court approved Capital Reduction Schemes.
3. During the quarter, Triveni Turbine Ltd. has redeemed the 28,00,000 – 8% Cumulative Redeemable Preference Shares of ₹ 10/- each held by the Company, in accordance with the terms and conditions of the issue, and the Company has received the full redemption proceeds.
4. The unaudited standalone results of the Company are available on the Company's website [www.trivenigroup.com](http://www.trivenigroup.com), website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)). Summarised standalone financial performance of the Company is as under :

₹ in lacs

	3 Months ended			9 Months ended		Year ended
	30/06/2013 Unaudited	31/03/2013 Unaudited	30/06/2012 Unaudited	30/06/2013 Unaudited	30/06/2012 Unaudited	30/09/2012 Audited
Net Sales	42314	58447	45253	154105	138228	185945
Profit/(Loss) before tax	(2617)	(3310)	1454	(5758)	(12162)	(8782)
Profit/(Loss) after tax	(2122)	(2134)	839	(4131)	(9366)	(6671)

5. The figures of previous year/periods under various heads have been regrouped to the extent necessary.
6. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 31, 2013 and August 1, 2013. The statutory auditors have carried out a limited review of the above financial results.

for TRIVENI ENGINEERING & INDUSTRIES LTD



Place : Noida  
Date : August 1, 2013

Dhruv M. Sawhney  
Chairman & Managing Director

