

TRIVENI ENGINEERING & INDUSTRIES LTD.
 Regd. Office : Deoband, Distt. Saharanpur, Uttar Pradesh 247 554
 Corp. Office : 15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

PART I (₹ in lacs, except per share data)						
Statement of Standalone Unaudited Results for the Quarter and Six Months Ended 31/03/2013						
Particulars	3 Months Ended			6 Months Ended		Year Ended
	31/03/2013	31/12/2012	31/03/2012	31/03/2013	31/03/2012	30/09/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
(a) Net Sales / Income from Operations (Net of excise duty)	58433	53335	49914	111768	91803	184666
(b) Other Operating Income	14	9	597	23	1172	1279
Total Income from Operations (Net)	58447	53344	50511	111791	92975	185945
2 Expenses						
(a) Cost of materials consumed	111115	54361	86822	165476	135963	143124
(b) Purchases of stock-in-trade	472	384	397	856	698	1115
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(73601)	(15671)	(57070)	(89272)	(77143)	(13458)
(d) Employee benefits expense	3814	3420	3595	7234	6972	13408
(e) Depreciation and amortisation expense	1962	2014	2026	3976	4063	8155
(f) Off-season expenses charged/(deferred) -Net	8167	582	9109	8749	10108	538
(g) Other expenses	8180	5907	7390	14087	13838	23513
Total Expenses	60109	50997	52269	111106	94499	176395
3 Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	(1662)	2347	(1758)	685	(1524)	9550
4 Other Income	346	383	648	729	1078	1841
5 Profit/(Loss) from ordinary activities before Finance costs and Exceptional items (3+4)	(1316)	2730	(1110)	1414	(446)	11391
6 Finance Costs	2944	2561	3189	5505	5274	12277
7 Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	(4260)	169	(4299)	(4091)	(5720)	(886)
8 Exceptional Items (Net) - Gain / (Loss)	950	-	-	950	(7896)	(7896)
9 Profit/(Loss) from ordinary activities before Tax (7+8)	(3310)	169	(4299)	(3141)	(13616)	(8782)
10 Tax Expense (Net of MAT credit entitlement / reversal)	(1176)	44	(1186)	(1132)	(3411)	(2111)
11 Net Profit/(Loss) from ordinary activities after Tax (9-10)	(2134)	125	(3113)	(2009)	(10205)	(6671)
12 Extraordinary Items (Net) - Gain / (Loss) (Net of Tax Expense)	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11+12)	(2134)	125	(3113)	(2009)	(10205)	(6671)
14 Paid up Equity Share Capital (Face Value ₹ 1/-)	2579	2579	2579	2579	2579	2579
15 Paid up Debt Capital *1				7000	10000	10000
16 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						92025
17 Debenture Redemption Reserve as per balance sheet of previous accounting year						2000
18 Earnings per share (before and after extraordinary items) (of ₹ 1/-each) (not annualised):						
(a) Basic (in ₹)	(0.83)	0.05	(1.21)	(0.78)	(3.96)	(2.59)
(b) Diluted (in ₹)	(0.83)	0.05	(1.21)	(0.78)	(3.96)	(2.59)
19 Debt Equity Ratio *2				1.41	1.46	1.08
20 Debt Service Coverage Ratio *3				0.36	0.28	0.78
21 Interest Service Coverage Ratio *4				0.98	0.69	1.59



