

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305

Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, U.P - 201 301

CIN : L15421UP1932PLC022174

Statement of Standalone Audited Financial Results for the Quarter and Year ended March 31, 2025

(₹ in crores, except per share data)

Particulars	3 Months ended			Year ended	
	31/Mar/2025 (Audited) (refer note 5)	31/Dec/2024 (Unaudited)	31/Mar/2024 (Audited) (refer note 5)	31/Mar/2025 (Audited)	31/Mar/2024 (Audited)
1 Revenue from operations	1845.29	1548.00	1547.52	6655.40	6149.14
2 Other income	11.67	18.16	11.42	44.95	45.29
Total income	1856.96	1566.16	1558.94	6700.35	6194.43
3 Expenses					
(a) Cost of materials consumed	1982.67	1389.43	1788.85	4082.25	3968.45
(b) Purchases of stock-in-trade	7.86	8.14	16.63	27.08	57.09
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(1026.84)	(533.47)	(1024.77)	(83.11)	(426.10)
(d) Excise duty on sale of goods	295.99	331.98	245.99	1118.70	931.31
(e) Employee benefits expense	122.47	106.42	108.58	415.37	373.33
(f) Finance costs	24.01	6.28	15.94	67.80	46.96
(g) Depreciation and amortisation expense	30.86	30.44	26.94	120.00	104.12
(h) Other expenses	180.76	150.99	165.86	614.62	615.28
Total expenses	1617.78	1490.21	1344.02	6362.71	5670.44
4 Profit/(loss) from continuing operations before exceptional items and tax	239.18	75.95	214.92	337.64	523.99
5 Exceptional items (net) - income/(expense)	-	-	-	-	-
6 Profit/(loss) from continuing operations before tax	239.18	75.95	214.92	337.64	523.99
7 Tax expense					
(a) Current tax	52.59	16.88	52.02	74.75	121.64
(b) Deferred tax	11.55	2.38	3.08	14.47	10.83
Total tax expense	64.14	19.26	55.10	89.22	132.47
8 Profit/(loss) from continuing operations after tax	175.04	56.69	159.82	248.42	391.52
9 Profit/(loss) from discontinued operations	-	-	-	-	-
10 Tax expense of discontinued operations	-	-	-	-	-
11 Profit/(loss) from discontinued operations (after tax)	-	-	-	-	-
12 Profit/(loss) for the period	175.04	56.69	159.82	248.42	391.52
13 Other comprehensive income					
A (i) Items that will not be reclassified to profit or loss	(1.22)	-	10.62	(6.56)	10.62
A (ii) Income tax relating to items that will not be reclassified to profit or loss	(0.31)	-	1.10	(0.92)	1.10
B (i) Items that will be reclassified to profit or loss	0.82	(1.00)	0.18	(0.28)	0.83
B (ii) Income tax relating to items that will be reclassified to profit or loss	0.20	(0.24)	0.05	(0.07)	0.21
Other comprehensive income for the period, net of tax	(0.29)	(0.76)	9.65	(5.85)	10.14
14 Total comprehensive income for the period	174.75	55.93	169.47	242.57	401.66
15 Paid up equity share capital (face value ₹ 1/-)	21.89	21.89	21.89	21.89	21.89
16 Other equity				3084.72	2869.51
17 Earnings/(loss) per share of ₹ 1/- each (not annualised for the quarters)					
(a) Basic (in ₹)	8.00	2.59	7.30	11.35	17.89
(b) Diluted (in ₹)	8.00	2.59	7.30	11.35	17.89

See accompanying notes to the standalone financial results



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Audited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Year ended March 31, 2025

(₹ in crores)

Particulars	3 Months ended			Year ended	
	31/Mar/2025 (Audited) (refer note 5)	31/Dec/2024 (Unaudited)	31/Mar/2024 (Audited) (refer note 5)	31/Mar/2025 (Audited)	31/Mar/2024 (Audited)
1 Segment Revenue					
(a) Sugar & Allied Businesses					
Sugar	985.97	874.06	927.51	3802.90	3857.87
Distillery	747.64	652.87	572.80	2585.96	2204.90
	1733.61	1526.93	1500.31	6388.86	6062.77
(b) Engineering Businesses					
Power transmission	139.59	73.41	88.18	369.89	291.81
Water	93.66	49.18	65.72	233.38	244.07
	233.25	122.59	153.90	603.27	535.88
(c) Others	52.11	52.43	49.46	199.80	182.11
Total Segment revenue	2018.97	1701.95	1703.67	7191.93	6780.76
Less : Inter segment revenue	173.68	153.95	156.15	536.53	631.62
Total Revenue from operations	1845.29	1548.00	1547.52	6655.40	6149.14
2 Segment Results					
(a) Sugar & Allied Businesses					
Sugar	201.12	55.16	158.28	265.04	305.60
Distillery	24.01	5.65	41.96	46.14	180.86
	225.13	60.81	200.24	311.18	486.46
(b) Engineering Businesses					
Power transmission	46.45	23.65	33.37	126.80	107.09
Water	13.16	10.80	15.53	34.28	31.52
	59.61	34.45	48.90	161.08	138.61
(c) Others	0.48	(0.16)	0.08	0.00	(0.67)
Total Segment results	285.22	95.10	249.22	472.26	624.40
Less :					
(i) Finance costs	24.01	6.28	15.94	67.80	46.96
(ii) Other unallocable expenditure net of unallocable income	22.03	12.87	18.36	66.82	53.45
Total Profit/(loss) before tax	239.18	75.95	214.92	337.64	523.99
3 Segment Assets					
(a) Sugar & Allied Businesses					
Sugar	3270.19	2251.57	3131.15	3270.19	3131.15
Distillery	1186.29	1263.60	1014.73	1186.29	1014.73
	4456.48	3515.17	4145.88	4456.48	4145.88
(b) Engineering Businesses					
Power transmission	372.66	309.46	226.42	372.66	226.42
Water	447.13	409.02	372.60	447.13	372.60
	819.79	718.48	599.02	819.79	599.02
(c) Others	9.47	10.93	11.86	9.47	11.86
Total Segment assets	5285.74	4244.58	4756.76	5285.74	4756.76
Add : Unallocable assets	394.27	379.24	252.87	394.27	252.87
Total Assets	5680.01	4623.82	5009.63	5680.01	5009.63
4 Segment Liabilities					
(a) Sugar & Allied Businesses					
Sugar	324.06	401.46	302.84	324.06	302.84
Distillery	97.63	121.97	81.45	97.63	81.45
	421.69	523.43	384.29	421.69	384.29
(b) Engineering Businesses					
Power transmission	103.93	78.63	73.06	103.93	73.06
Water	168.47	133.62	152.77	168.47	152.77
	272.40	212.25	225.83	272.40	225.83
(c) Others	2.28	2.37	2.39	2.28	2.39
Total Segment liabilities	696.37	738.05	612.51	696.37	612.51
Add : Unallocable liabilities	1877.03	953.92	1505.72	1877.03	1505.72
Total Liabilities	2573.40	1691.97	2118.23	2573.40	2118.23

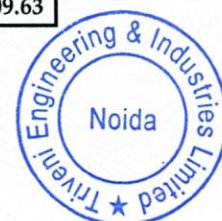


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Assets and Liabilities

(₹ in crores)

Particulars	As at 31/Mar/2025 (Audited)	As at 31/Mar/2024 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	1865.88	1501.69
(b) Capital work-in-progress	31.02	225.70
(c) Investment property	3.75	4.42
(d) Other intangible assets	2.32	2.05
(e) Financial assets		
(i) Investments	149.32	102.51
(ii) Trade receivables	0.82	0.82
(iii) Loans	157.59	29.04
(iv) Other financial assets	22.98	20.47
(f) Other non-current assets	35.61	45.35
	2269.29	1932.05
2 Current assets		
(a) Inventories	2564.57	2419.94
(b) Financial assets		
(i) Trade receivables	511.59	336.52
(ii) Cash and cash equivalents	32.32	71.11
(iii) Bank balance other than cash and cash equivalents	0.44	1.41
(iv) Loans	1.50	0.53
(v) Other financial assets	13.22	10.95
(c) Other current assets	287.08	237.12
	3410.72	3077.58
TOTAL - ASSETS	5680.01	5009.63
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	21.89	21.89
(b) Other equity	3084.72	2869.51
	3106.61	2891.40
LIABILITIES		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	240.22	171.24
(ii) Lease liabilities	8.13	7.57
(b) Provisions	17.92	15.40
(c) Deferred tax liabilities (net)	134.02	120.54
(d) Other non-current liabilities	17.89	16.83
	418.18	331.58
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	1448.89	1153.37
(ii) Lease liabilities	2.88	5.40
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	8.55	8.23
- total outstanding dues of creditors other than micro enterprises and small enterprises	395.05	348.23
(iv) Other financial liabilities	94.53	88.73
(b) Other current liabilities	145.21	125.19
(c) Provisions	57.44	45.22
(d) Current tax liabilities (net)	2.67	12.28
	2155.22	1786.65
TOTAL- EQUITY AND LIABILITIES	5680.01	5009.63

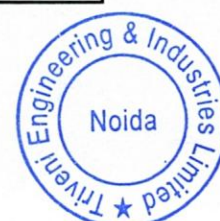


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Cash Flows

(₹ in crores)

Particulars	Year ended 31/Mar/2025 (Audited)	Year ended 31/Mar/2024 (Audited)
Cash flows from operating activities		
Profit before tax	337.64	523.99
Adjustments for :		
Depreciation and amortisation expense	120.00	104.12
Bad debts written off - trade receivables carried at amortised cost	1.00	1.57
Bad debts written off - other financial assets carried at amortised cost	-	0.11
Impairment loss allowance on trade receivables and other financial assets (net of reversals)	(1.04)	1.27
Bad debts written off - non financial assets	0.19	0.24
Impairment loss allowance on non financial assets (net of reversals)	(7.60)	(0.28)
Provision for non moving/obsolete inventory (net of reversals)	(0.48)	0.55
Loss on sale/write off of inventory	0.25	0.11
Net fair value (gains)/losses on investments	(1.18)	0.03
Mark-to-market (gains)/losses on derivatives	0.35	0.53
Credit balances written back	(1.56)	(4.60)
Financial guarantee commission income	(0.32)	(0.31)
Profit on sale of investment property	(1.11)	-
Unrealised (gains)/losses from changes in foreign exchange rates	0.44	(0.09)
Loss on sale/write off/impairment of property, plant and equipment	3.05	0.53
Net (profit)/loss on sale/redemption of investments	(0.28)	(0.10)
Interest income	(11.03)	(18.62)
Dividend income	(0.06)	(0.07)
Finance costs	67.80	46.96
Working capital adjustments :		
Change in inventories	(144.41)	(424.10)
Change in trade receivables	(175.33)	46.41
Change in other financial assets	(0.30)	1.39
Change in other assets	(42.41)	32.16
Change in trade payables	47.74	(53.74)
Change in other financial liabilities	10.15	(2.78)
Change in other liabilities	20.22	(30.44)
Change in provisions	13.52	(6.70)
Cash generated from/(used in) operations	235.24	218.14
Income tax paid (net)	(81.54)	(115.16)
Net cash inflow/(outflow) from operating activities	153.70	102.98
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(286.01)	(356.56)
Proceeds from sale of property, plant and equipment	1.54	0.96
Advance received against assets held for sale	0.93	-
Investments in subsidiaries and joint ventures	(51.16)	(2.50)
Investments (other than subsidiaries and joint ventures)	-	(35.00)
Proceeds from disposal/redemption of investments (other than subsidiaries and joint ventures)	0.47	0.21
Proceeds from sale of investment property	1.47	-
Loan to subsidiaries	(129.50)	-
Repayment of loan by subsidiaries	-	2.25
Decrease/(increase) in deposits with banks	(0.37)	0.33
Interest received	7.91	15.04
Dividend received	0.06	0.07
Net cash inflow/(outflow) from investing activities	(454.66)	(375.20)
Cash flows from financing activities		
Proceeds from long term borrowings	168.00	136.44
Repayments of long term borrowings	(117.37)	(159.72)
Increase/(decrease) in short term borrowings	313.79	523.00
Interest paid (other than on lease liabilities)	(67.98)	(48.72)
Payment of lease liabilities (interest portion)	(0.99)	(1.26)
Payment of lease liabilities (principal portion)	(5.92)	(5.63)
Buy-back costs	-	(0.08)
Dividend paid	(27.36)	(169.65)
Net cash inflow/(outflow) from financing activities	262.17	274.38
Net increase/(decrease) in cash and cash equivalents	(38.79)	2.16
Cash and cash equivalents at the beginning of the year	71.11	68.95
Cash and cash equivalents at the end of the year	32.32	71.11



TRIVENI ENGINEERING & INDUSTRIES LIMITED

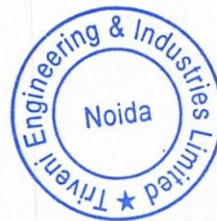
Notes to the Standalone Audited Financial Results for the Quarter and Year ended March 31, 2025

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).
2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
3. The Board at its meeting held on December 10, 2024 has, subject to necessary approvals, considered and approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL'), Sir Shadi Lal Enterprises Limited ('SSLEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSLEL into TEIL and demerger of Power Transmission Business ('PTB') of TEIL into TPTL. The approval/no-objection of Stock Exchanges to the Scheme on the application filed by the Company is awaited.
4. The Board of Directors of the Company has recommended a final dividend of 250% (₹ 2.50 per equity share of the face value of ₹ 1 each) for the FY 2024-25, which is subject to the shareholder's approval in the ensuing annual general meeting.
5. The figures of the quarter ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the respective financial year(s), which were subjected to a limited review by the Statutory Auditors of the Company.
6. The figures of the previous year under various heads have been regrouped to the extent necessary.
7. The above audited standalone financial results of the Company for the quarter and year ended March 31, 2025 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 27, 2025. The results have been subjected to audit by the Statutory Auditors of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, who have issued an unmodified opinion on the same.

For Triveni Engineering & Industries Limited



Dhruv M. Sawhney
Chairman & Managing Director



Place : Noida
Date : May 27, 2025

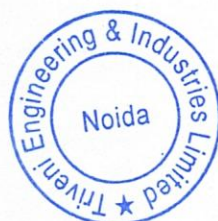
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 CIN : L15421UP1932PLC022174

Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2025

(₹ in crores, except per share data)

Particulars	3 Months ended			Year ended	
	31/Mar/2025 (Audited) (refer note 7)	31/Dec/2024 (Unaudited)	31/Mar/2024 (Audited) (refer note 7)	31/Mar/2025 (Audited)	31/Mar/2024 (Audited)
1 Revenue from operations	1925.28	1600.30	1548.12	6807.94	6151.40
2 Other income	9.25	23.90	15.55	57.64	62.02
Total income	1934.53	1624.20	1563.67	6865.58	6213.42
3 Expenses					
(a) Cost of materials consumed	2173.82	1449.63	1788.85	4332.59	3968.45
(b) Purchases of stock-in-trade	7.86	8.14	16.63	27.08	57.09
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(1180.58)	(544.10)	(1024.77)	(227.06)	(426.10)
(d) Excise duty on sale of goods	295.99	331.98	245.99	1118.70	931.31
(e) Employee benefits expense	131.38	114.16	108.96	438.52	374.81
(f) Finance costs	30.11	10.55	18.01	83.45	55.50
(g) Depreciation and amortisation expense	32.11	33.02	26.94	126.16	104.11
(h) Other expenses	188.69	163.38	166.86	642.00	619.44
Total expenses	1679.38	1566.76	1347.47	6541.44	5684.61
4 Profit/(loss) from continuing operations before share of profit/(loss) of joint ventures, exceptional items and tax	255.15	57.44	216.20	324.14	528.81
5 Share of profit/(loss) of joint ventures	0.02	0.12	0.54	0.09	0.18
6 Profit/(loss) from continuing operations before exceptional items and tax	255.17	57.56	216.74	324.23	528.99
7 Exceptional items (net) - income/(expense)	-	-	-	-	-
8 Profit/(loss) from continuing operations before tax	255.17	57.56	216.74	324.23	528.99
9 Tax expense					
(a) Current tax	52.93	17.16	52.24	75.75	122.65
(b) Deferred tax	15.12	(2.17)	3.46	10.22	11.18
Total tax expense	68.05	14.99	55.70	85.97	133.83
10 Profit/(loss) from continuing operations after tax	187.12	42.57	161.04	238.26	395.16
11 Profit/(loss) from discontinued operations	-	-	-	-	-
12 Tax expense of discontinued operations	-	-	-	-	-
13 Profit/(loss) from discontinued operations (after tax)	-	-	-	-	-
14 Profit/(loss) for the period	187.12	42.57	161.04	238.26	395.16
Profit/(loss) for the period attributable to:					
(i) Owners of the Company	183.00	48.12	161.04	243.19	395.16
(ii) Non-controlling interests	4.12	(5.55)	-	(4.93)	-
15 Other comprehensive income					
A (i) Items that will not be reclassified to profit or loss	(1.36)	(0.99)	10.62	(7.60)	10.62
A (ii) Income tax relating to items that will not be reclassified to profit or loss	(0.57)	-	1.10	(1.18)	1.10
B (i) Items that will be reclassified to profit or loss	0.81	(1.00)	0.18	(0.29)	0.83
B (ii) Income tax relating to items that will be reclassified to profit or loss	0.39	(0.44)	0.05	(0.07)	0.21
Other comprehensive income for the period, net of tax	(0.37)	(1.55)	9.65	(6.64)	10.14
Other comprehensive income for the period, net of tax attributable to:					
(i) Owners of the Company	(0.34)	(1.25)	9.65	(6.34)	10.14
(ii) Non-controlling interests	(0.03)	(0.30)	-	(0.30)	-
16 Total comprehensive income for the period	186.75	41.02	170.69	231.62	405.30
Total comprehensive income for the period attributable to:					
(i) Owners of the Company	182.66	46.87	170.69	236.85	405.30
(ii) Non-controlling interests	4.09	(5.85)	-	(5.23)	-
17 Paid up equity share capital (face value ₹ 1/-)	21.89	21.89	21.89	21.89	21.89
18 Other equity				3089.28	2879.02
19 Earnings/(loss) per share of ₹ 1/- each (not annualised for the quarters)					
(a) Basic (in ₹)	8.55	1.94	7.36	10.88	18.05
(b) Diluted (in ₹)	8.55	1.94	7.36	10.88	18.05

See accompanying notes to the consolidated financial results

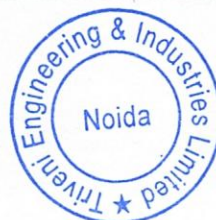


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Audited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Year ended March 31, 2025

(₹ in crores)

Particulars	3 Months ended			Year ended	
	31/Mar/2025 (Audited) (refer note 7)	31/Dec/2024 (Unaudited)	31/Mar/2024 (Audited) (refer note 7)	31/Mar/2025 (Audited)	31/Mar/2024 (Audited)
1 Segment Revenue					
(a) Sugar & Allied Businesses					
Sugar	1078.69	929.50	927.51	3966.95	3857.87
Distillery	747.54	652.83	572.80	2592.19	2204.90
	1826.23	1582.33	1500.31	6559.14	6062.77
(b) Engineering Businesses					
Power transmission	139.59	73.41	88.18	369.89	291.81
Water	94.02	49.12	66.32	234.23	246.33
	233.61	122.53	154.50	604.12	538.14
(c) Others	52.11	52.43	49.46	199.80	182.10
Total Segment revenue	2111.95	1757.29	1704.27	7363.06	6783.01
Less : Inter segment revenue	186.67	156.99	156.15	555.12	631.61
Total Revenue from operations	1925.28	1600.30	1548.12	6807.94	6151.40
2 Segment Results					
(a) Sugar & Allied Businesses					
Sugar	223.58	41.83	158.28	266.50	305.60
Distillery	23.34	2.84	41.96	39.67	180.86
	246.92	44.67	200.24	306.17	486.46
(b) Engineering Businesses					
Power transmission	46.45	23.65	33.37	126.80	107.09
Water	13.07	10.37	15.58	32.78	31.41
	59.52	34.02	48.95	159.58	138.50
(c) Others	0.48	(0.16)	0.08	(0.00)	(0.67)
Total Segment results	306.92	78.53	249.27	465.75	624.29
Less :					
(i) Finance costs	30.11	10.55	18.01	83.45	55.50
(ii) Share of (profit)/loss of joint ventures	(0.02)	(0.12)	(0.54)	(0.09)	(0.18)
(iii) Other unallocable expenditure net of unallocable income	21.66	10.54	15.06	58.16	39.98
Total Profit/(loss) before tax	255.17	57.56	216.74	324.23	528.99
3 Segment Assets					
(a) Sugar & Allied Businesses					
Sugar	3738.57	2320.47	3131.15	3738.57	3131.15
Distillery	1358.35	1318.84	1014.73	1358.35	1014.73
	5096.92	3639.31	4145.88	5096.92	4145.88
(b) Engineering Businesses					
Power transmission	372.66	309.46	226.42	372.66	226.42
Water	617.01	576.14	348.01	617.01	348.01
	989.67	885.60	574.43	989.67	574.43
(c) Others	9.48	10.93	11.86	9.48	11.86
Total Segment assets	6096.07	4535.84	4732.17	6096.07	4732.17
Add : Unallocable assets	146.10	425.08	386.14	146.10	386.14
Total Assets	6242.17	4960.92	5118.31	6242.17	5118.31
4 Segment Liabilities					
(a) Sugar & Allied Businesses					
Sugar	523.72	591.23	302.84	523.72	302.84
Distillery	114.76	140.47	81.45	114.76	81.45
	638.48	731.70	384.29	638.48	384.29
(b) Engineering Businesses					
Power transmission	103.93	78.63	73.06	103.93	73.06
Water	182.42	147.64	167.34	182.42	167.34
	286.35	226.27	240.40	286.35	240.40
(c) Others	2.28	2.37	2.39	2.28	2.39
Total Segment liabilities	927.11	960.34	627.08	927.11	627.08
Add : Unallocable liabilities	2155.44	1157.53	1590.32	2155.44	1590.32
Total Liabilities	3082.55	2117.87	2217.40	3082.55	2217.40

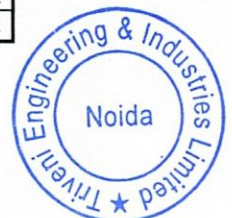


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Assets and Liabilities

(₹ in crores)

Particulars	As at 31/Mar/2025 (Audited)	As at 31/Mar/2024 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2319.79	1501.69
(b) Capital work-in-progress	31.60	225.70
(c) Investment property	11.30	12.14
(d) Goodwill	0.68	0.68
(e) Other intangible assets	2.40	2.05
(f) Investments accounted for using equity method	2.77	2.68
(g) Financial assets		
(i) Investments	7.01	52.47
(ii) Trade receivables	149.73	161.07
(iii) Loans	0.09	0.04
(iv) Other financial assets	23.12	22.48
(h) Deferred tax assets (net)	33.29	0.38
(i) Other non-current assets	38.35	47.47
	2620.13	2028.85
2 Current assets		
(a) Inventories	2737.81	2419.94
(b) Financial assets		
(i) Trade receivables	519.81	344.70
(ii) Cash and cash equivalents	46.08	76.40
(iii) Bank balance other than cash and cash equivalents	8.65	1.44
(iv) Loans	0.50	0.53
(v) Other financial assets	16.59	15.99
(c) Other current assets	292.60	230.46
	3622.04	3089.46
TOTAL - ASSETS	6242.17	5118.31
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	21.89	21.89
(b) Other equity	3089.28	2879.02
Equity attributable to owners of the Company	3111.17	2900.91
Non-controlling interests	48.45	-
	3159.62	2900.91
LIABILITIES		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	397.27	248.79
(ii) Lease liabilities	8.13	7.57
(b) Provisions	29.85	15.39
(c) Deferred tax liabilities (net)	134.76	121.22
(d) Other non-current liabilities	30.14	30.09
	600.15	423.06
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	1571.76	1162.17
(ii) Lease liabilities	2.88	5.40
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	8.55	8.23
- total outstanding dues of creditors other than micro enterprises and small enterprises	550.99	348.31
(iv) Other financial liabilities	111.75	85.74
(b) Other current liabilities	150.09	126.98
(c) Provisions	83.50	45.22
(d) Current tax liabilities (net)	2.88	12.29
	2482.40	1794.34
TOTAL- EQUITY AND LIABILITIES	6242.17	5118.31

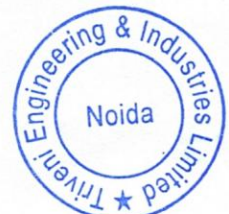


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Cash Flows

(₹ in crores)

Particulars	Year ended 31-Mar-2025 (Audited)	Year ended 31-Mar-2024 (Audited)
Cash flows from operating activities		
Profit before tax	324.23	528.99
Adjustments for:		
Share of net (profit)/loss of joint venture accounted for using the equity method	(0.09)	(0.18)
Depreciation and amortisation expense	126.16	104.11
Bad debts written off - trade receivables carried at amortised cost	0.89	1.57
Bad debts written off - other financial assets carried at amortised cost	0.11	0.11
Impairment loss allowance on trade receivables and other financial assets (net of reversals)	(1.04)	1.27
Bad debts written off - non financial assets	0.01	0.24
Impairment loss allowance on non financial assets (net of reversals)	(7.56)	(0.28)
Provision for non moving/obsolete inventory (net of reversals)	0.27	0.55
Loss on sale/write off of inventory	0.29	0.11
Net fair value (gains)/losses on investments	(1.18)	0.03
Mark-to-market (gains)/losses on derivatives	0.35	0.53
Credit balances written back	(1.57)	(4.60)
Profit on disposal of investment property	(1.39)	-
Unrealised (gains)/losses from changes in foreign exchange rates	0.44	(0.09)
Loss on sale/write off/impairment of property, plant and equipment	3.38	0.53
Net (profit)/loss on sale/redemption of investments	(0.28)	(0.10)
Interest income	(24.42)	(35.70)
Dividend income	(0.06)	(0.07)
Finance costs	83.45	55.50
Working capital adjustments:		
Change in inventories	(289.72)	(424.10)
Change in trade receivables	(159.90)	54.33
Change in other financial assets	2.07	3.20
Change in other assets	(49.45)	26.38
Change in trade payables	(65.42)	(53.74)
Change in other financial liabilities	4.25	(2.78)
Change in other liabilities	17.77	(32.13)
Change in provisions	14.71	(6.70)
Cash generated from/(used in) operations	(23.70)	216.98
Income tax paid (net)	(82.66)	(116.73)
Net cash inflow/(outflow) from operating activities	(106.36)	100.25
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(299.57)	(356.56)
Proceeds from sale of property, plant and equipment	1.74	0.96
Advance received against assets held for sale	1.05	-
Investments in subsidiaries and joint ventures	(44.84)	(2.50)
Investments (other than subsidiaries and joint ventures)	-	(35.00)
Proceeds from disposal/redemption of investments (other than subsidiaries and joint ventures)	0.47	0.21
Purchase of investment property	-	(0.04)
Proceeds from sale of investment property	1.90	-
Decrease/(increase) in deposits with banks	(8.51)	0.45
Interest received	24.32	33.22
Dividends received	0.06	0.07
Net cash inflow/(outflow) from investing activities	(323.38)	(359.19)
Cash flows from financing activities		
Proceeds from long term borrowings	231.11	142.29
Repayments of long term borrowings	(135.71)	(168.08)
Increase/(decrease) in short term borrowings	416.04	523.00
Interest paid (other than on lease liabilities)	(82.36)	(57.26)
Payment of lease liabilities (interest portion)	(0.99)	(1.26)
Payment of lease liabilities (principal portion)	(5.92)	(5.63)
Acquisition of non-controlling interests	(0.00)	-
Buy-back costs	-	(0.08)
Dividend paid	(27.37)	(169.65)
Net cash inflow/(outflow) from financing activities	394.80	263.33
Net increase/(decrease) in cash and cash equivalents	(34.94)	4.39
Cash and cash equivalents at the beginning of the year	76.40	72.01
Cash and cash equivalents at the acquisition date of subsidiary	4.62	-
Cash and cash equivalents at the end of the year	46.08	76.40



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2025

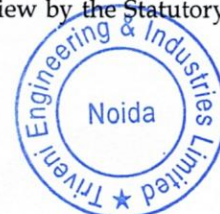
1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).
2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
3. The Company had during the previous year acquired 25.43% paid-up equity share capital of Sir Shadi Lal Enterprises Limited ('SLEL') from certain members of the promoter group of SLEL, under a share purchase agreement dated January 30, 2024. During the current year, the Company has further acquired 36.34% paid up equity share capital of SLEL on June 20, 2024 from the balance members of the Promoter group under a share purchase agreement and also completed an open offer for acquisition of up to 26% voting share capital of SLEL in compliance with applicable laws including SEBI (SAST) Regulations 2011. The Company now cumulatively holds 61.77% of the total shareholding of SLEL and SLEL has become a subsidiary of the Company w.e.f. June 20, 2024. Accordingly, as per Ind AS 103 "Business Combinations", the identified assets and liabilities of SLEL as on June 20, 2024 have been consolidated at their respective fair values based upon the valuation reports obtained from registered valuers. Consequent thereto, a capital reserve to the extent of ₹ 0.78 crore, being the excess of fair values of net assets acquired over the fair value of the consideration paid, has been recognised by the Company.

The above financial results include the results of SLEL for the period from June 21, 2024 to March 31, 2025 (i.e., for the period post becoming a subsidiary of the Company) and resultantly, the figures for the current periods are not comparable with previous periods.

4. The Board at its meeting held on December 10, 2024 has, subject to necessary approvals, considered and approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL'), Sir Shadi Lal Enterprises Limited ('SLEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SLEL into TEIL and demerger of Power Transmission Business ('PTB') of TEIL into TPTL. The approval/no-objection of Stock Exchanges to the Scheme on the application filed by the Company is awaited.
5. The Board of Directors of the Company has recommended a final dividend of 250% (₹ 2.50 per equity share of the face value of ₹ 1 each) for the FY 2024-25, which is subject to the shareholder's approval in the ensuing annual general meeting.
6. The standalone audited financial results of the Company are available on the Company's website (www.trivenigroup.com), website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Company is as under :

Particulars	3 Months ended			Year ended	
	31/Mar/2025 (Audited) (refer note 7)	31/Dec/2024 (Unaudited)	31/Mar/2024 (Audited) (refer note 7)	31/Mar/2025 (Audited)	31/Mar/2024 (Audited)
Income from operations	1845.29	1548.00	1547.52	6655.40	6149.14
Profit/(loss) before tax (after exceptional items)	239.18	75.95	214.92	337.64	523.99
Profit/(loss) after tax (after exceptional items)	175.04	56.69	159.82	248.42	391.52
Total comprehensive income	174.75	55.93	169.47	242.57	401.66

7. The figures of the quarter ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the respective financial year(s), which were subjected to a limited review by the Statutory Auditors of the Company.



8. The figures of the previous year under various heads have been regrouped to the extent necessary.
9. The above audited consolidated financial results of the Company for the quarter and year ended March 31, 2025 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 27, 2025. The results have been subjected to audit by the Statutory Auditors of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, who have issued an unmodified opinion on the same.

For Triveni Engineering & Industries Limited



Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : May 27, 2025





Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2025

(₹ in crores, except per share data)

Particulars	3 Months ended		Year ended	
	31/Mar/2025 (Audited)	31/Mar/2024 (Audited)	31/Mar/2025 (Audited)	31/Mar/2024 (Audited)
Total Income from operations	1925.28	1548.12	6807.94	6151.40
Net Profit/(loss) for the period (before tax and Exceptional items)	255.17	216.74	324.23	528.99
Net Profit/(loss) for the period before tax (after Exceptional items)	255.17	216.74	324.23	528.99
Net Profit/(loss) for the period after tax (after Exceptional items)	187.12	161.04	238.26	395.16
Total comprehensive income for the period [Comprising Profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	186.75	170.69	231.62	405.30
Equity share capital	21.89	21.89	21.89	21.89
Other equity			3089.28	2879.02
Earnings/(loss) per share of ₹ 1/- each (not annualised for the quarters)				
(a) Basic (in ₹)	8.55	7.36	10.88	18.05
(b) Diluted (in ₹)	8.55	7.36	10.88	18.05

Notes :

1. Summarised Standalone Audited Financial Performance of the Company is as under :

(₹ in crores)

Particulars	3 Months ended		Year ended	
	31/Mar/2025 (Audited)	31/Mar/2024 (Audited)	31/Mar/2025 (Audited)	31/Mar/2024 (Audited)
Total Income from operations	1845.29	1547.52	6655.40	6149.14
Profit/(loss) before tax (after exceptional items)	239.18	214.92	337.64	523.99
Profit/(loss) after tax (after exceptional items)	175.04	159.82	248.42	391.52
Total comprehensive income	174.75	169.47	242.57	401.66

2. The above financial results include the results of Sir Shadi Lal Enterprises Limited for the period from June 21, 2024 to March 31, 2025 (i.e., for the period post becoming a subsidiary of the Company) and resultantly, the figures for the current periods are not comparable with previous periods.
3. The Board at its meeting held on December 10, 2024 has, subject to necessary approvals, considered and approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL'), Sir Shadi Lal Enterprises Limited ('SSELE') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSELE into TEIL and demerger of Power Transmission Business ('PTB') of TEIL into TPTL. The approval/no-objection of Stock Exchanges to the Scheme on the application filed by the Company is awaited.
4. The above is an extract of the detailed format of Financial Results for the quarter and year ended March 31, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the Financial Results for the quarter and year ended March 31, 2025 are available on the websites of Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and on the website of Company (www.trivenigroup.com).
5. The Board of Directors of the Company has recommended a final dividend of 250% (₹ 2.50 per equity share of the face value of ₹ 1 each) for the FY 2024-25, which is subject to the shareholder's approval in the ensuing annual general meeting.

For Triveni Engineering & Industries Limited

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : May 27, 2025

