

STRENGTHENING THE CORE

Water Business

ENGINEERING WATER SECURITY



100+

Large projects executed

₹ 1,503 Crores

Closing order book as of
March 31, 2026

₹ 1,077 Crores

O&M component in the order book

STRATEGIC EDGE

- » 40+ year track record in water and wastewater management
- » Multi-model delivery: Engineering Procurement and Construction (EPC), Public Private Partnerships (PPP), Hybrid Annuity Model (HAM), and Build Own Operate Transfer (BOOT)
- » Robust capabilities spanning in-house equipment manufacturing, innovative technologies and the latest equipment range, ensuring faster deliveries at an optimised cost
- » Global delivery experience: India and South Asia
- » Multi-dimensional capabilities
 - Solutions: Water & Wastewater treatment and network management, Municipal Wastewater/Sewage/Common Effluent Treatment Plant (WTP, STP and CETP), desalination for seawater & brackish water, recycle & reuse and zero liquid discharge (ZLD)
 - Service: Operations and maintenance, annual maintenance contracts, product & process audits, health check-ups, upgradation of existing plants, spares and service, on-site support
- » Serving diverse industries, including Refineries, Coal, Sand Processing Plant, Non-ferrous Industries, Oil & Gas, Thermal Power Plants, Steel Plants, Sugar & Allied Industries, Desalination

STRATEGIC ROLE IN THE TEIL PORTFOLIO

- » Long-term opportunity business with an O&M component, ensuring multi-year revenue visibility
- » Expands TEIL's role in sustainability-led infrastructure

THE OPPORTUNITY LANDSCAPE

Infrastructure gap

- » Widening gap between demand and current availability of water & wastewater treatment plants opens significant long-term prospects
- » Increased funding from central and state governments is opening new opportunities

Industrial demand

- » Stricter enforcement of ZLD norms and the introduction of Liquid Discharge Management Rules 2025 are accelerating industrial demand, including in areas like recycling, reuse and ZLD

HOW TRIVENI IS STRENGTHENING THE CORE

Active domestic tender participation

Pursuing a substantial enquiry pipeline in municipal and industrial segments.

Leading the recycling & reuse segment

Leveraging proven expertise in textile ZLD, industrial effluent, and municipal sewage recycling to lead this fast-growing segment on an EPC basis.

Technology and solution advancement

Positioning as a comprehensive solution partner with an end-to-end portfolio, spanning biological treatment to advanced ZLD, backed by integrated in-house design and manufacturing.

Participating in PPP and HAM infrastructure

As government procurement shifts toward outcome-linked delivery, Triveni's integrated EPC and long-term O&M capability makes it a natural partner for large-scale HAM and PPP opportunities across municipal and industrial segments.



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