

**UNAUDITED FINANCIAL RESULTS FOR NINE MONTHS ENDED 30TH JUNE 2009**
**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Rs. in Lacs

Particulars	Quarter Ended		9 Months Ended		Year Ended
	30.06.2009	30.06.2008	30.06.2009	30.06.2008	30.09.2008
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 a) Net Sales/Income from Operations	51832	44068	134135	116589	159301
b) Other Operating Income	29	116	81	271	351
<b>2. Expenditure</b>					
a) (Increase)/Decrease in stock in trade and work in progress	29535	19576	(5139)	(31823)	(10211)
b) Consumption of raw materials	9283	12692	81600	96173	106435
c) Purchase of traded goods	36	125	128	381	458
d) Employees Cost	3159	2895	10014	8906	11935
e) Depreciation	1552	1935	5621	5971	7969
f) Other expenditure	3048	4218	14180	17107	21983
g) Off-Season expenses (Net)	(3936)	(2766)	3769	3204	(1818)
<b>h) Total</b>	<b>42677</b>	<b>38675</b>	<b>110173</b>	<b>99919</b>	<b>136751</b>
<b>3. Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>9184</b>	<b>5509</b>	<b>24043</b>	<b>16941</b>	<b>22901</b>
4. Other Income	93	13	430	396	530
<b>5. Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>9277</b>	<b>5522</b>	<b>24473</b>	<b>17337</b>	<b>23431</b>
6. Interest	2893	2776	9297	7067	9975
<b>7. Profit after Interest but before Exceptional Items (5-6)</b>	<b>6384</b>	<b>2746</b>	<b>15176</b>	<b>10270</b>	<b>13456</b>
8. Exceptional Items (Non Recurring)	783	-	783	-	-
<b>9. Profit (+) / Loss(-) from Ordinary Activities before Tax</b>	<b>5601</b>	<b>2746</b>	<b>14393</b>	<b>10270</b>	<b>13456</b>
10. Tax Expense (Net of MAT credit entitlement )	1620	286	4237	1814	2304
<b>11. Net Profit(+)/ Loss (-) from Ordinary Activities after Tax (9-10)</b>	<b>3981</b>	<b>2460</b>	<b>10156</b>	<b>8456</b>	<b>11152</b>
12. Paid up Equity Share Capital (Face Value Re.1/-)	2579	2579	2579	2579	2579
13. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year.					74106
14. Earning per share-Basic/Diluted (not annualised) as per - Accounting Standard ( AS ) 20 - Rs.	1.54	0.95	3.94	3.28	4.32
15. Public Shareholding					
- Number of shares	82582617	85255267	82582617	85255267	85255267
- Percentage of shareholding	32.02	33.06	32.02	33.06	33.06
16. Promoters and promoter group Shareholding					
a) Pledged / Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non- encumbered					
- Number of Shares	175297533		175297533		
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00		100.00		
- Percentage of shares (as a % of the total share capital of the company)	67.98		67.98		

**Notes**

- In view of the seasonal nature of company's businesses including cyclicity in turbine despatches, the performance results of the quarter may vary.
- Exceptional item represents costs incurred to assess and validate opportunities synergistic to our business.
- No provision of Fringe Benefit Tax has been made with effect from 01.04.2009, in accordance with the Finance (No.2) Bill, 2009.
- The figures of previous periods under various heads have been regrouped to the extent necessary.
- The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 18 and July 20, 2009 respectively. The statutory auditors have carried out a limited review of the financial results.
- There were no investor complaints pending at the beginning of the quarter. The Company received 18 investor complaints during the quarter and all complaints were disposed off.

Rs. in Lacs

Particulars	Quarter Ended		9 Months Ended		Year Ended
	30.06.2009	30.06.2008	30.06.2009	30.06.2008	30.09.2008
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Segment Revenue</b> [Net Sale/Income from each segment]					
<b>(a) Sugar</b>					
Sugar	35080	26320	91709	64497	88680
Co-Generation	230	3365	9403	12508	11736
Distillery	208	1864	3915	4666	7371
	35518	31549	105027	81671	107787
<b>(b) Engineering</b>					
Steam Turbine	12258	11817	32710	37724	50916
Gears	2026	1559	5042	5264	7693
Water	2517	1202	6200	4485	6676
	16801	14578	43952	47473	65285
(c) Others	354	317	998	968	1260
Total	52673	46444	149977	130112	174332
Less : Inter segment revenue	841	2376	15842	13523	15031
<b>Net Sales</b>	<b>51832</b>	<b>44068</b>	<b>134135</b>	<b>116589</b>	<b>159301</b>
<b>2. Segment Results</b> [Profit (+) / Loss (-) before tax and interest]					
<b>(a) Sugar</b>					
Sugar	5096	468	13214	1052	3588
Co-Generation	28	1494	1969	5617	4757
Distillery	(98)	668	895	1055	1769
	5026	2630	16078	7724	10114
<b>(b) Engineering</b>					
Steam Turbine	3099	2861	7848	9503	12801
Gears	637	368	1688	1563	2197
Water	394	168	870	888	1054
	4130	3397	10406	11954	16052
(c) Others	(58)	58	(223)	32	(194)
Total	9098	6085	26261	19710	25972
Less : i) Interest	2893	2776	9297	7067	9975
ii) Other un-allocable expenditure [Net off un-allocable income]	604	563	2571	2373	2541
<b>Total Profit Before Tax</b>	<b>5601</b>	<b>2746</b>	<b>14393</b>	<b>10270</b>	<b>13456</b>
<b>3. Capital Employed</b> [Segment Assets - Segment Liabilities]					
<b>(a) Sugar</b>					
Sugar	140987	149039	140987	149039	133863
Co-Generation	19539	23711	19539	23711	20797
Distillery	13338	12273	13338	12273	11242
	173864	185023	173864	185023	165902
<b>(b) Engineering</b>					
Steam Turbine	5991	11461	5991	11461	10440
Gears	5146	3597	5146	3597	3890
Water	3571	2551	3571	2551	2979
	14708	17609	14708	17609	17309
(c) Others	1866	2430	1866	2430	2224
Capital Employed in Segments	190438	205062	190438	205062	185435
Add : Unallocable Assets less Liabilities [including investments]	(102988)	(127637)	(102988)	(127637)	(107256)
<b>Total</b>	<b>87450</b>	<b>77425</b>	<b>87450</b>	<b>77425</b>	<b>78179</b>

Note: Segment results excludes off-setting impact of changes pertaining to earlier years in sugar and co-generation segments pursuant to revision in transfer pricing between them.



For **TRIVENI ENGINEERING & INDUSTRIES LIMITED**

Sd/-

**Dhruv M Sawhney**

**Chairman & Managing Director**

Place : Bangalore  
Date : July 20, 2009