



# Triveni

## ENGINEERING & INDUSTRIES LIMITED

### UNAUDITED FINANCIAL RESULTS FOR SIX MONTHS ENDED 31ST MARCH 2009

Rs. in Lacs

Particulars	Quarter Ended		6 Months Ended		Year Ended
	31.03.2009	31.03.2008	31.03.2009	31.03.2008	30.09.2008
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Net Sales / Income from Operations	45758	37827	82303	72521	159301
<b>2. Expenditure</b>					
a) (Increase) / Decrease in stock in trade and work in progress	(19639)	(45949)	(34674)	(51399)	(10211)
b) Consumption of raw materials	38816	56976	72317	83481	106435
c) Purchase of traded goods	34	150	92	256	458
d) Employees Cost	3434	3107	6855	6011	11935
e) Depreciation	2018	2025	4069	4036	7969
f) Other expenditure	5720	7864	11132	12905	21983
g) Off-Season expenses (Net)	6752	7123	7705	5970	(1818)
<b>h) Total</b>	<b>37135</b>	<b>31296</b>	<b>67496</b>	<b>61260</b>	<b>136751</b>
<b>3. Profit from Operations before Other Income &amp; Interest (1-2)</b>	<b>8623</b>	<b>6531</b>	<b>14807</b>	<b>11261</b>	<b>22550</b>
4. Other Income	287	445	389	738	881
<b>5. Profit before Interest (3+4)</b>	<b>8910</b>	<b>6976</b>	<b>15196</b>	<b>11999</b>	<b>23431</b>
6. Interest	3544	2530	6404	4475	9975
<b>7. Profit after Interest (5-6)</b>	<b>5366</b>	<b>4446</b>	<b>8792</b>	<b>7524</b>	<b>13456</b>
<b>8. Profit (+) / Loss(-) from Ordinary Activities before Tax</b>	<b>5366</b>	<b>4446</b>	<b>8792</b>	<b>7524</b>	<b>13456</b>
9. Tax Expense (Net of MAT credit entitlement)	1589	1018	2617	1528	2304
<b>10. Net Profit(+)/ Loss (-) from Ordinary Activities after Tax (8-9)</b>	<b>3777</b>	<b>3428</b>	<b>6175</b>	<b>5996</b>	<b>11152</b>
11. Paid up Equity Share Capital (Face Value Re.1/-)	2579	2579	2579	2579	2579
12. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year					74106
13. Earning per share-Basic / Diluted (not annualised) as per - Accounting Standard (AS) 20 - Rs.	1.46	1.33	2.39	2.32	4.32
14. Public Shareholding					
- Number of shares	82589194	85255267	82589194	85255267	85255267
- Percentage of shareholding	32.03	33.06	32.03	33.06	33.06
15. Promoters and promoter group Shareholding					
a) Pledged / Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non-encumbered					
- Number of Shares	175290956		175290956		
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00		100.00		
- Percentage of shares (as a % of the total share capital of the company)	67.97		67.97		

#### Notes

- In view of the seasonal nature of company's businesses including cyclicity in turbine despatches, the performance results of the quarter may vary.
- The figures of previous periods under various heads have been regrouped to the extent necessary.
- The Board has approved and declared interim dividend of 30% (Rs. 0.30 per equity share) for the financial year 2008-09 ending September 30, 2009.
- The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on April 25, 2009. The statutory auditors have carried out a limited review of the financial results.
- There were no investor complaints pending at the beginning of the quarter. The Company received 19 investor complaints during the quarter and all the complaints were disposed of.

### SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in Lacs

Particulars	Quarter Ended		6 Months Ended		Year Ended
	31.03.2009	31.03.2008	31.03.2009	31.03.2008	30.09.2008
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Segment Revenue</b> [Net Sale / Income from each segment]					
<b>(a) Sugar</b>					
Sugar	32008	20077	56629	38177	88680
Co-Generation	6818	6300	9173	9143	11736
Distillery	1926	1253	3707	2802	7371
	40752	27630	69509	50122	107787
<b>(b) Engineering</b>					
Steam Turbine	11734	14051	20452	25907	50916
Gears	1870	1801	3016	3705	7693
Water	2217	1549	3683	3283	6676
	15821	17401	27151	32895	65285
<b>(c) Others</b>	316	360	644	651	1260
Total	56889	45391	97304	83668	174332
Less: Inter-segment revenue	11131	7564	15001	11147	15031
<b>Net Sales</b>	<b>45758</b>	<b>37827</b>	<b>82303</b>	<b>72521</b>	<b>159301</b>
<b>2. Segment Results</b> [Profit (+) / Loss (-) before tax and interest]					
<b>(a) Sugar</b>					
Sugar	5037	113	8118	584	3588
Co-Generation	1287	2778	1941	4161	4757
Distillery	404	287	993	387	1769
	6728	3178	11052	5132	10114
<b>(b) Engineering</b>					
Steam Turbine	2637	3796	4749	6706	12801
Gears	673	636	1051	1195	2197
Water	304	456	476	720	1054
	3614	4888	6276	8621	16052
<b>(c) Others</b>	(58)	(16)	(165)	(26)	(194)
Total	10284	8050	17163	13727	25972
Less: i) Interest	3544	2530	6404	4475	9975
ii) Other unallocable expenditure [Net off unallocable income]	1374	1074	1967	1728	2541
<b>Total Profit Before Tax</b>	<b>5366</b>	<b>4446</b>	<b>8792</b>	<b>7524</b>	<b>13456</b>
<b>3. Capital Employed</b> [Segment Assets - Segment Liabilities]					
<b>(a) Sugar</b>					
Sugar	163577	148346	163577	148346	133863
Co-Generation	20927	25292	20927	25292	20797
Distillery	13565	11676	13565	11676	11242
	198069	185314	198069	185314	165902
<b>(b) Engineering</b>					
Steam Turbine	7504	9000	7504	9000	10440
Gears	4891	3850	4891	3850	3890
Water	2777	2337	2777	2337	2979
	15172	15187	15172	15187	17309
<b>(c) Others</b>	2033	2410	2033	2410	2224
Capital Employed in Segments	215274	202911	215274	202911	185435
Add: Unallocable Assets less Liabilities [including investments]	(130920)	(127930)	(130920)	(127930)	(107256)
<b>Total</b>	<b>84354</b>	<b>74981</b>	<b>84354</b>	<b>74981</b>	<b>78179</b>

Note: Segment results excludes off-setting impact of changes pertaining to earlier years in sugar and co-generation segments pursuant to revision in transfer pricing between them.



For TRIVENI ENGINEERING & INDUSTRIES LIMITED

Sd/-

Dhruv M Sawhney  
Chairman & Managing Director

Place : Noida  
Date : April 25, 2009