

TRIVENI ENGINEERING & INDUSTRIES LTD.

Regd. Office : Deoband, Distt. Saharanpur, Uttar Pradesh 247 554
Corp. Office : Kailash '2nd Floor, 26 Kasturba Gandhi Marg, New Delhi-110001

UNAUDITED FINANCIAL RESULTS FOR NINE MONTHS ENDED 31ST DECEMBER '2004

PARTICULARS	Quarter Ended		Nine Months Ended		Year Ended
	31.12.04	31.12.03	31.12.04	31.12.03	31.03.04
	Reviewed	Reviewed	Reviewed	Reviewed	Audited
Net Sales/Income from Operations	24087	16623	70122	42611	59110
Other Income	69	56	225	282	340
	24156	16679	70347	42893	59450
Total Expenditure					
a) (Increase)/decrease in stock in trade.	(9062)	(1693)	14846	2709	(12239)
b) Consumption of raw materials.	23090	13021	32353	26944	50217
c) Staff cost	1551	1322	3871	3624	5028
d) Other expenditure	3032	2313	6686	6239	9256
e) Interest (Net)	511	579	2220	1940	2237
f) Amortisations	135	164	410	480	645
g) Depreciation	300	255	821	763	1030
h) Off season expenses(net)	1117	(31)	(1682)	(1340)	724
	20674	15930	59525	41359	56898
Net Profit/(Loss) before Tax & Extra-ordinary charge	3482	749	10822	1534	2552
Extra-ordinary charge (Note 2)	(173)	0	1787		
Net Profit/(Loss) before Tax	3655	749	9035	1534	2552
Provision for Income Tax - Normal Tax Liability	160	49	1625	105	303
- Net Deferred Tax Charge	20	218	525	436	473
Net Profit/(Loss) after tax	3475	482	6885	993	1776
Paid up Equity Share Capital (face value Rs.10)	832	832	832	832	832
Paid up Preference Share Capital (face value Rs.10)	198	397	198	397	397
Reserves excluding revaluation reserves					11877
Earning per share-Basic/ diluted (not annualised)	41.77	5.79	82.75	11.94	20.71
Aggregate of Non Promoters shareholding:					
- No. of Equity Shares of Rs.10/- each	770823	671198	770823	671198	671198
- Percentage of shareholding	9.27	8.07	9.27	8.07	8.07

Notes :

Notes :

- 1 Previous period/quarter figures have been regrouped to the extent necessary.
- 2 Extraordinary charge includes differential cane price for 2003-04 paid by the company which is being contested. The differential cane price for 1996-97 (Rs.5.46 crores), which was accounted for in the previous quarter, has been reversed and would be charged off at the year end alongwith charge, if any, in respect of differential cane price for the season 2002-03 (Rs.35.19 crores). The total charge in respect of 1996-97 and 2002-03 will be set off by withdrawal from reserves.
- 3 The provision for taxation has been made based on pro- rata basis of estimated tax liability for the year taking into consideration the differential cane price as per note (2).
- 4 Co-generation project at Deoband has commenced operations in December, 2004.
- 5 The Auditors have carried out a 'Limited Review' of the financial results for the nine months ended 31.12.2004.
- 6 The above results were reviewed by the Audit Committee and recommended for adoption in its meeting held on 20th Jan. 2005 and approved by the Board of Directors of the Company at its meeting held on 20th Jan. '2005.
- 7 Investors complaints received and disposed off during the quarter ended 31.12.2004 :

	<u>Nos.</u>
Complaints pending at the beginning of the quarter	1
Complaints received during the quarter	27
Disposal of complaints	27
Complaints being processed at the end of the quarter	1

for TRIVENI ENGINEERING & INDUSTRIES LTD.

NINE MONTHS REPORTING OF SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED

PARTICULARS	Quarter ended		Nine months ended		Year ended
	31.12.04	31.12.03	31.12.04	31.12.03	31.3.2004
	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1 Segment Revenue (net sale/income from each segment)					
a. Sugar	18672	14312	57295	34272	44702
b. Steam Turbines	4649	1718	11116	6714	12418
c. Co-generation	326		326		
d. Others	810	831	2316	2282	3209
Total	24457	16861	71053	43268	60329
Less : Inter segment revenue	370	238	931	657	1219
Net Sales/Income from Operations	24087	16623	70122	42611	59110
Segment Results (Profit)/+/-loss(-) before tax and interest					
a. Sugar	3865	1615	12609	3402	4366
b. Steam Turbines	420	137	942	816	1628
c. Co-generation	56		56		
d. Others	349	(198)	475	(108)	(324)
Total	4690	1554	14082	4110	5670
Less : i) Interest (net)	511	579	2220	1940	2237
ii) Other -un-allocable expenditure net off unallocable income	697	226	1040	636	881
iii) Extra ordinary Charge (Note 2)	(173)		1787		
3 Profit Before Tax	3655	749	9035	1534	2552
Capital Employed (Segment Assets - Segment Liabilities)					
a. Sugar	36864	32371	36864	32371	47458
b. Steam Turbines	1569	1130	1569	1130	1391
c. Co-generation	7892		7892		
d. Others	3084	3224	3084	3224	4964
Capital Employed in Segments	49409	36725	49409	36725	53813
Add : Unallocable Assets less Liabilities (including investments)	(28705)	(22170)	(28705)	(22170)	(38830)
Total	20704	14555	20704	14555	14983

[Note: Segments have been identified in accordance with the Accounting Standard on Segment Reporting (AS-17)]

Place : New Delhi
Date : 20th January, 2005

DHRUV M SAWHNEY
Chairman & Managing Director